

PM Business Advisors, LLC

Striving for Greatness Accounting & Finance Scholarship Application



APPLICATION DEADLINE - December 31, 2018

PM Business Advisors' Striving for Greatness Accounting and Finance Scholarship is aimed towards well-rounded individuals who display both academic excellence in accounting and/or finance as well as an involvement in their community. Our applicants will distinguish themselves through their interest and engagement in helping out, volunteering, and being involved in community service or service programs. At PM Business Advisors, we understand the importance and influence that community service involvement can have on individuals. Students who volunteer gain real-world experience, improve their skill sets and build networking skills, all while gaining exposure to new people and new environments. Here at PM Business Advisors, we commend these students and are offering a \$2500 scholarship to those who meet the criteria.

All applicants must meet the following criteria:

- Be a U.S. citizen or permanent U.S. resident
- Be enrolled full-time in a college or university
- Have a cumulative GPA of at least 3.0/4.0 or equivalent
- Demonstrate progress in a course of study in accounting or finance
- Plan to sit for the CPA exam within three years of application date
- Demonstrate leadership ability
- Involvement in community service organizations

SECTION 1 - Personal Information

First Name: _____ Last Name: _____

Gender: Male Female

Ethnicity: African American Alaskan/Native American Asian/Pacific Islander
 Caucasian Hispanic/Latino Other: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Name of College: _____

Campus Address: _____

City: _____ State: _____ Zip: _____

Birthdate: _____ Phone: _____

Primary Email: _____ Secondary Email: _____

Citizenship Type: U.S. Citizen Permanent U.S. Resident

SECTION 2 – Academic Information

What university will you attend during the 2018-19 academic year? _____

Are you a transfer student? Yes No

If yes, have you been accepted for the 2018-19 academic year? Yes No

Academic Status: Full-time Part-time

Major and Minor (if applicable): _____

During the 2018-19 academic year, my class level Junior Senior Graduate Student

will be: Expected graduation date: Month: _____ Year: _____

Expected CPA exam date: Month: _____ Year: _____

Total credit hours earned: Hours: _____ Semester Quarter

Accounting credit hours earned: Hours: _____ Semester Quarter

Please list any academic honors or awards:

Award: _____ Date Received: _____

Description: _____

Award: _____ Date Received: _____

Description: _____

SECTION 3 - Financial Aid Information

Estimated expenses for the 2018-19 academic year:

Tuition and Fees (exclusive of room and board): \$ _____

Room and Board: \$ _____

Books and Curriculum Expenses: \$ _____

Additional Required Expenses (if any): \$ _____

Employment plans:

Do you plan to be employed during the academic year? Yes No

If yes, will you be employed full-time or part-time? Full-time (25-40+hrs) Part-time (10-25 hrs)

Will your employer provide any type of tuition reimbursement? Yes No

If yes, how much reimbursement will you receive? \$ _____

Have you applied for other scholarships for the 2018-19 academic year? Yes (list below) No

Scholarship Name/Sponsor Organization: _____

Amount of Scholarship: \$ _____ Status: Applied Received Didn't Receive

Scholarship Name/Sponsor Organization: _____

Amount of Scholarship: \$ _____ Status: Applied Received Didn't Receive

Scholarship Name/Sponsor Organization: _____

Amount of Scholarship: \$ _____ Status: Applied Received Didn't Receive

SECTION 4 - Essay Questions

Please respond to essay questions in approximately 150 words (typed responses preferred).

1. Describe the factors that contributed to choosing accounting as a major and career.

2. What do you consider a current trend or issue in the accounting profession? Why?

3. Explain any special circumstances you feel are relevant to your application (i.e. personal, financial, medical, etc.).

SECTION 5 – Additional Information

In order to complete your application, you must submit your resume, transcript(s) and at least two letters of recommendation to PM Business Advisors, LLC

- I will submit my resume
- I will request an official transcript be sent to PM Business Advisors
- I will request at least two letters of recommendation be sent to PM Business Advisors

Application Certification

I certify that the information on this application is true and accurate to the best of my knowledge and that I am eligible to apply for this scholarship according to the eligibility criteria cited. I understand that if I am selected for a scholarship award, I may be asked to verify the information provided. I understand given the nature and purposes of the scholarship program, students offered awards for which they are no longer eligible will relinquish the award and any claim to the award.

Signature: _____

Date: _____

Please send completed application and supplemental materials to:

PM Business Advisors, LLC

333 Westchester Ave

East bldg. Suite E-1500

White Plains, NY 10604

Phone: 914.218.1300 | Email: scholarship@pmbusinessadvisors.com

All applicants will be contacted via email with a decision. Thank you for your application.