Requesting and Performing as Needed Maintenance

Purpose: To allow a staffed mechanic to perform maintenance on a vehicle.

Prerequisites:

1. View Equipment and Mark Equipment In Service.

To Request and Perform as needed Maintenance, follow these steps:

A	Iome 💮					🔍 🥙 🚯 🛛 🕅 Benjamin
	To Do List			i 🖗	Weath	ner 🚳
9 🔂 😭 🌃	Date †	Subject	Rega	ding	Cu	Chesterfield, US rently Tomorrow 59° F 61° F Rain <u>View Forecast »</u>
~	Recent Activity			Customer Issues		0
	Truck 6 Truck 13 Truck 13 Servee Logs Truck 13	al Surplus	Î	3 2 1 0		
	Services Due Fuel Rates Fuel Cost Report Depreciation Report		~	Created	Completed	Open

1. Hover over the Equipment module and select Equipment.

ch Equipment		Q Default [System]	~				ĝ 🖥	8
g a column h	eader and drop it here to	group by that column						
۲ 🗖	Description	Model	Model Year	Status	Size	Class	Add	View
	Truck 6 2	F-350	1995	In Service	F-350	Truck	۲	
	Truck 8	F-350	1998	In Service	F-350	Truck	9	E
	Truck 12	F-250 Diesel	2000	In Service	F-250	Truck	۲	<u> </u>
	Truck 13	F-350	2000	In Service	F-350	Truck	۲	9
	Truck 15	F-250 Diesel	2001	In Service	F-250	Truck	۲	9
	Truck 16	F-650	2001	In Service	F-650	Truck	۲	9
	Truck 17	F-350	2001	In Service	F-350	Truck	۲	9
	Truck 18	F-350	2002	In Service	F-350	Truck	9	9
	Truck 20	F-250 Diesel	2003	In Service	F-250	Truck	9	B
	Truck 21	F-350	2003	In Service	F-350	Truck	9	<u> </u>
	Truck 22	F-550	2003	In Service	F-550	Truck	9	9
	Truck 23	Ford F-150 Triton Engine	2003	In Service	F-150	Truck	9	9
	N						1 - 18 (of 18 iter

2. Select the vehicle that needs service

🔊 Equipment Tru	ick 6 (In Service)		
Equipment Info			
			١
Description	Truck 6	Active	
Equipment Model	F-350	Model Year	1995
Purchased Price	\$48,000.00	Asset Number	
Estimated Purchase Price	\$0.00	Serial Number	1FDKF37FXSEA76944
Warranty Days	0	Engine Number	7.3 L Diesel
Starting Mileage/Hours	0		Burchase
			Reset Readings
Branch	Main	Division	Maintenance 3 Add Service
Property	Select One	Route	Todd's Test Route
			👸 Delete Equipment
4			🏟 🖬

3. Hover over the Actions Gear and select Add Service.

quipment Info	All Services		
	Service Tag	Service Type	1
Description	Annual Inspection / Winter Service	Maintenance	^
Equipment Model	Change Oil	Maintenance	1995.
Purchased Price	Change Oil	Request Service (Requested by Crew)	
	Requires Maintenance	Request Service (Requested by Crew)	
Estimated Purchase I	Requires Maintenance	Request Service	
Varranty Days	Change Oil	Request Service	
Starting Mileage/Hou			
Branch		1 - 6 of	6 items
Property	4		v

4. Select the Service Needed.

No. Equipm	nent Truck 6 (In Service)	
Equipment Ir	New Service Log Change Oil - Truck 6	
		1
Description	Add New Reading 🖸 5	
Equipment Mo	Service Date 6 03/12/2019 E Service Technician 8 Bob Smith ~	1995
Purchased Price	Service Cost \$30,00 Service Hours 9 0.50	
Estimated Pure	Service Comment	
Warranty Days		
Starting Mileag		
Branch		
Property		
4		*

- 5. Put a checkmark in the Add New Reading box if you want to enter in the mileage.
- 6. Select the Service Date.
- 7. Enter in the Service Cost.
- 8. Select your name as the Service Technician.
- 9. Enter in the Service Hours. Note: 1 hour is 1.0; 30 minutes is .5; 15 minutes is .25. Time is entered in a decimal formal.
- 10. Type in a comment if desired.
- 11. Press Save.

Service Tag		Service Ty	ре	
Annual Inspectio	n / Winter Service	Maintenanc	e	
🖲 Equipr	ment New Rea	ading Log		
	1. State 1.	0 0		
Log Date	03/12/2019	Reading Da	12 03/12/2019	** 1
Meter Reading	3	110,000.00 Trouble Co	de 14	
(15 🔜
				1 - 6 of 6 items

- 12. Pick the Reading Date.
- 13. Enter in the Meter Reading.
- 14. Enter in the Trouble Code if available.
- 15. Press Save.

uipment Info									
									1
scription	Truck 6				Active				
uipment Model	F-350			•	Model Year				1995
rchased Price			\$48	,000.00	Asset Number				
timated Purchase Pri	ce			\$0.00	Serial Number	1FD	KF37FXSEA76944		
arranty Days				0	Engine Number	7.3	L Diesel		
				0					
arting Mileage/Hours									
Reading Logs Set	nvice Logs 16		s.s.s	<i></i>			<i>\$</i> . <i>\$</i> . <i>\$</i> .		
Reading Logs Ser	rvice Logs 16 Service Date	Technician Name	Cost	Hours	Meter Reading	Created User N	lame Branch	Division	Route

16. Select on the Service Logs and your entry will be at the top.