



equibit

the **blockchain** of capital

Last chance for
pre-mined Equibits



About Equibit Group

Sep 2015

Company formed

\$2.7m
Equity + ICO

Raised to-date

EQB

Utility token

Dec 2018

Testnet launch

Blockchain
Asset register

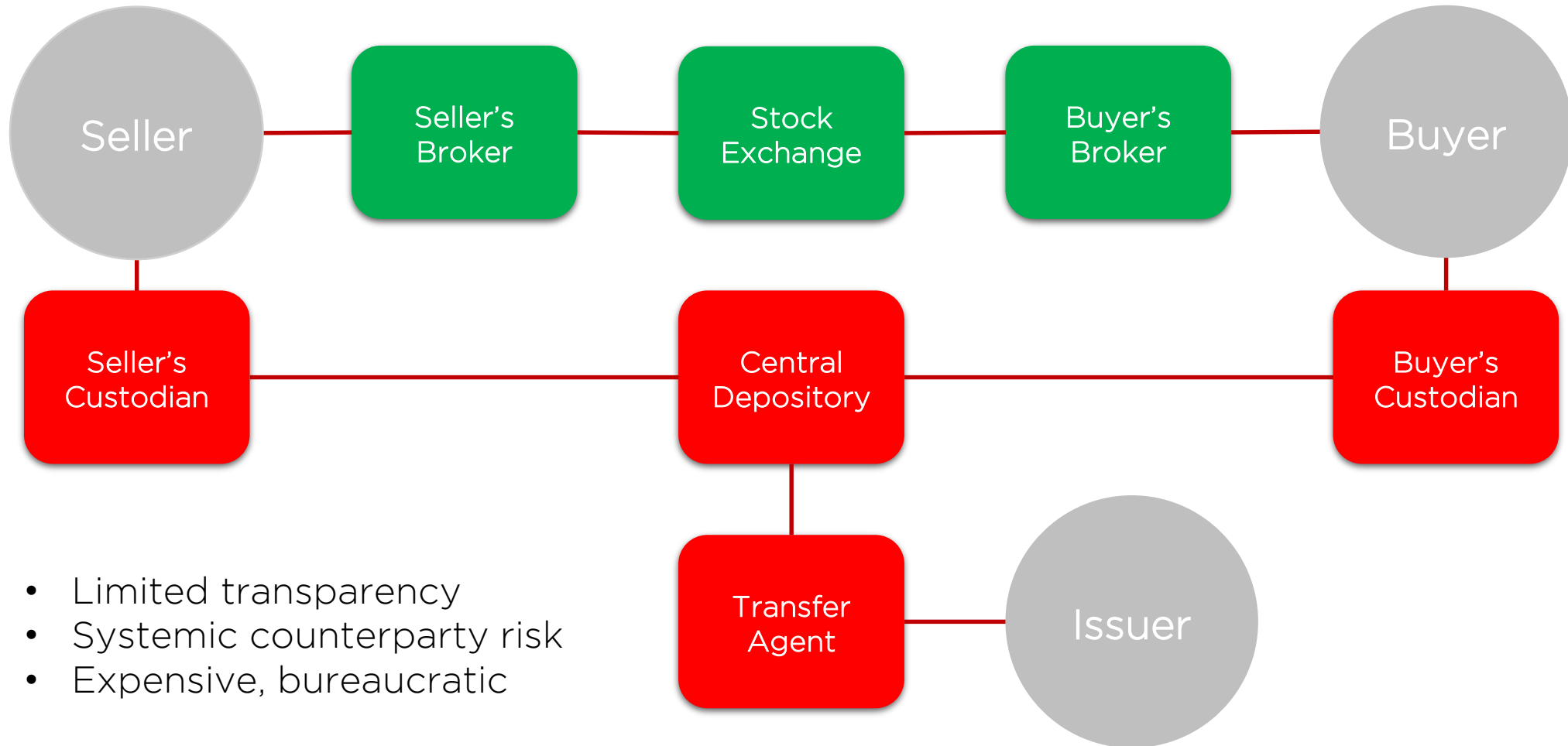
+

Communications
P2P public & private

+

Compliance
Transfer restrictions

Capital Markets Infrastructure is Complex



Equibit Simplifies

An open, permissionless peer-to-peer network directly connecting sources of capital to the companies that will put it to good use.



SAVE MONEY

lowest possible
transaction costs

INVEST

directly in a fully
transparent market

SECURE

digital assets with
advanced hardware

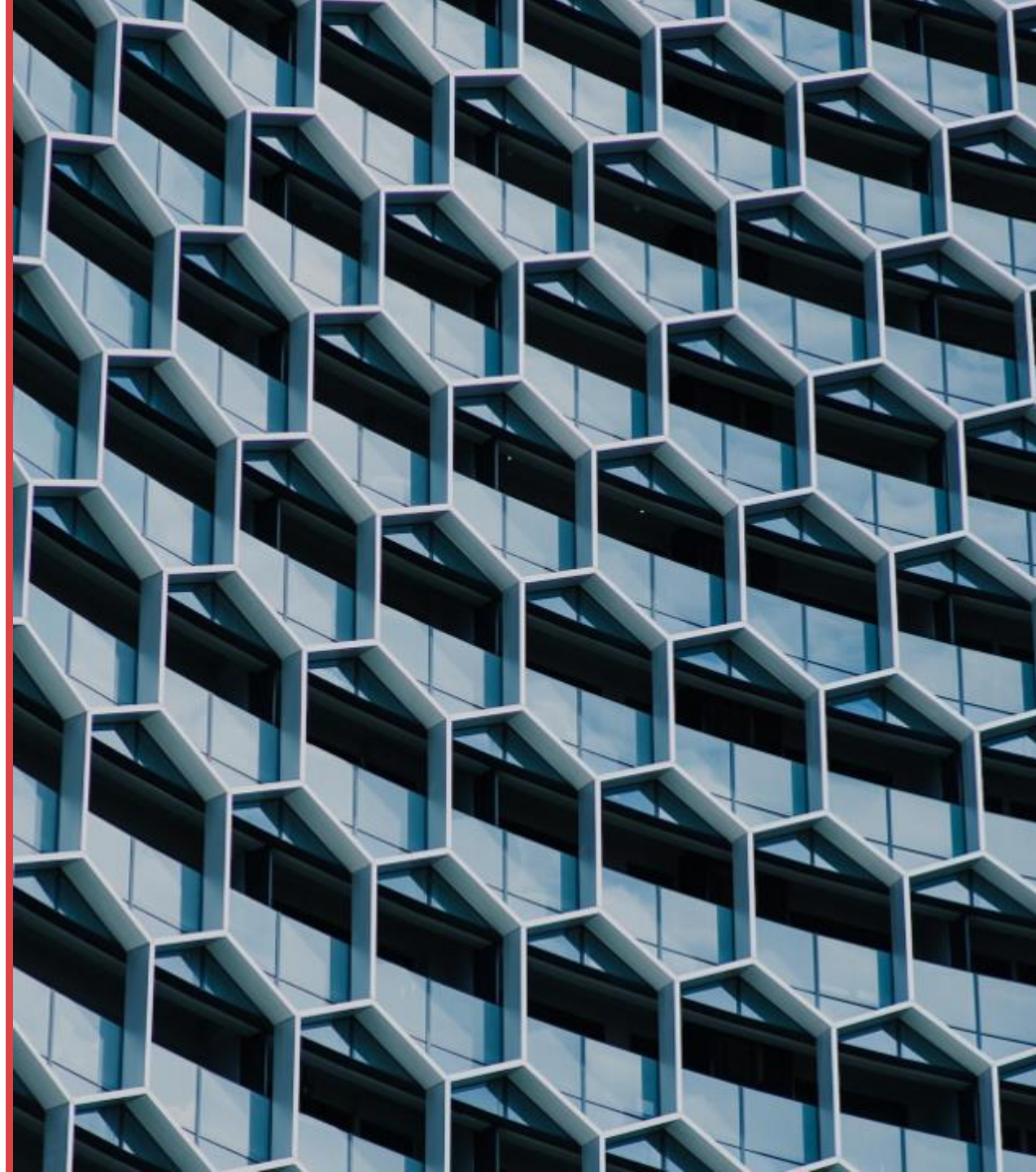


Press to play
video

Equibit Features

We took the Bitcoin code and improved upon it to create the first digital crypto-securities network protocol.

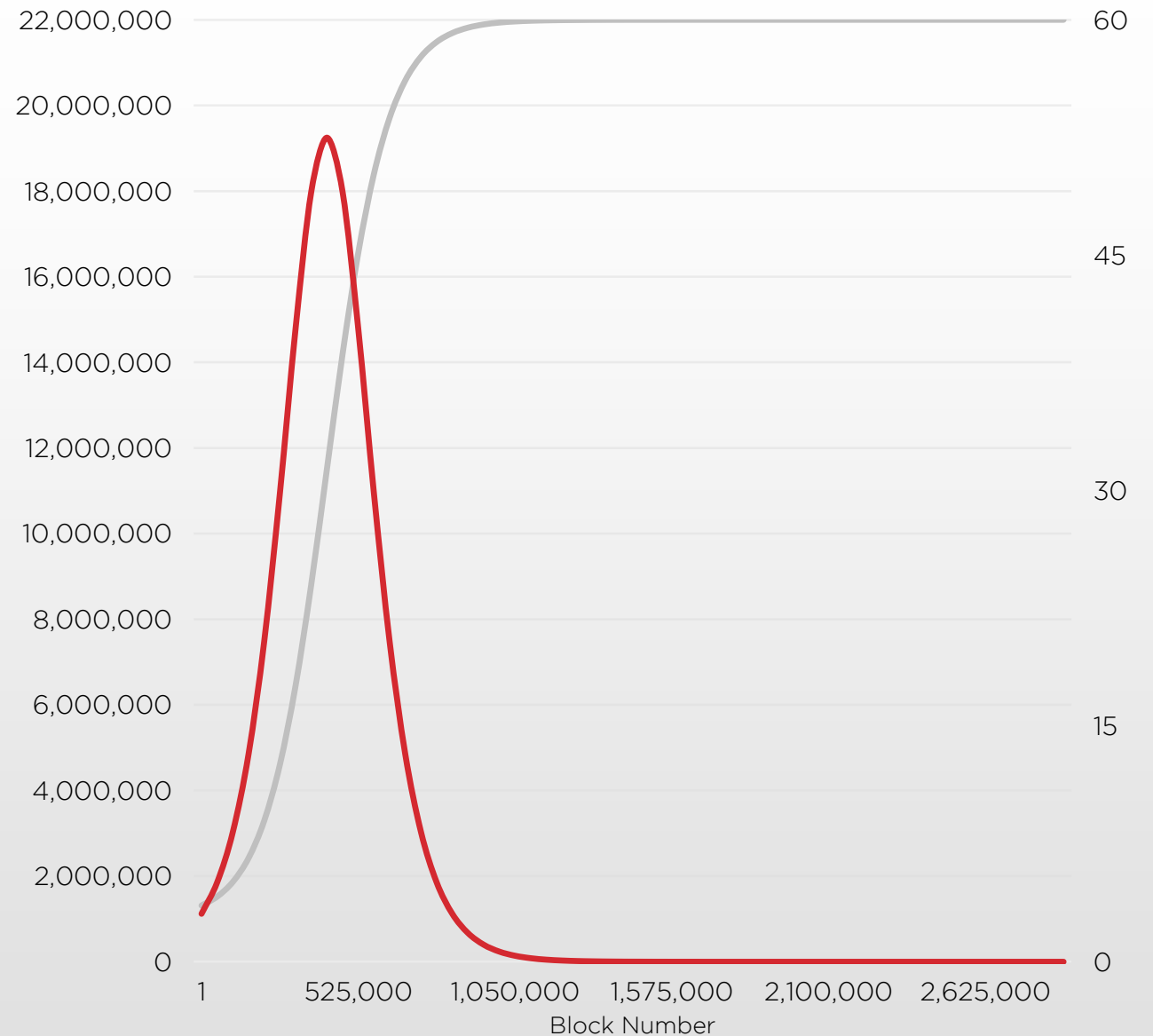
- Equity & debt registration
- Real time settlements
- Be your own custodian
- Easily manage your cap table in real-time
- Eliminate reliance on transfer agents
- Lowest cost solution
- Private investor communications, polls, proxies
- Easily distribute earnings
- Reliable transaction processing
- Peer-to-peer trading
- Transparent public and private markets
- Easy compliance tools for issuers
- Issuers or their agents in full control of what addresses may own their securities (KYC/AML)
- No-action letter from regulator (FINMA)



EQB Tokenomics

EQB is the cryptocurrency needed to execute transactions on the Equibit network. It's a scarce digital resource conferring network usage rights upon the holder.

- 22M EQB created over 55 years.
- 1.3M EQB initial supply.
- 10-minute block time.
- Divisible to 8 decimal places.
- Lower inflation in the early stages supports the value of EQB.



Total EQB supply (Left Axis) — Block reward (Right Axis) —

Some Equibit Use-Cases

Case 1: Issuing securities on Equibit

1. Issuer mines or purchases EQB and holds them in their digital wallet
2. Uses wallet to perform a registration transaction, transforming 1 EQB into 100M common shares
3. Issuer then sends the common shares from their wallet to addresses provided by the investors in exchange for money, OR
4. Issuer broadcasts a sell order
 - a. Buyer locks up payment
 - b. Issuer locks up securities
 - c. Buyer collects securities
 - d. Issuer collects payment

Case 2: Paying a dividend on Equibit

1. Issuer decides on time/date of record for the dividend
2. Issuer decides on the total amount of the dividend, to be paid in EQB
3. Wallet reviews blockchain for addresses holding its security as of the time/date of record
4. Wallet initiates EQB transactions to the detected addresses based on their pro-rata share of the total security holdings

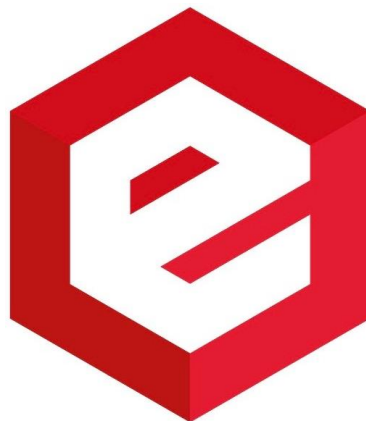
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Our Market

clearstream

Equibit is poised to disrupt the multi-billion dollar transfer agent industry and be a pioneer in the emerging STO market.

Computershare



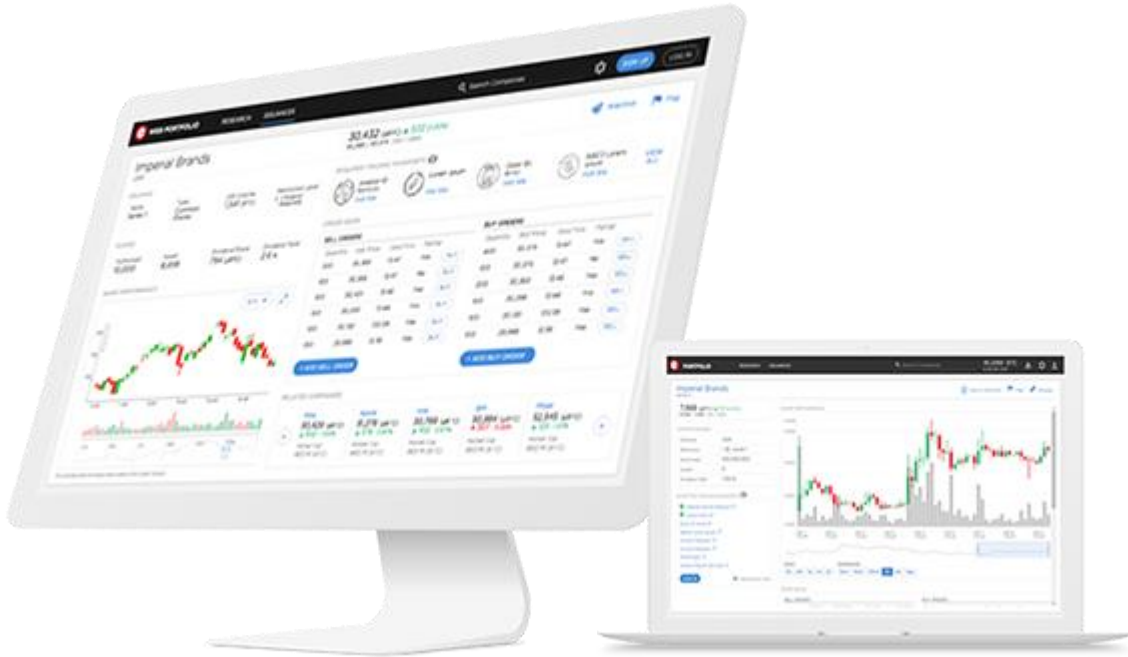
Over 130 transfer agents, servicing over 15,000 companies on behalf of 100 million investors in North America alone.*



Equibit Group is the partner financial institutions need to exploit the Equibit technology.



Products



Wallet API's and user interfaces

Enterprise wallet partner
FIPS 140-2 Certified Security
Secure multi-user wallet

**Built on
IBM Cloud**

Own and trade digital assets and securities easily and securely

Marketing Strategy

Financial Institutions

(Exchanges, brokers, asset managers)

- Channel partners
 - Law firms
 - Accounting firms
 - Angel funding networks
 - IBM
 - ICO portals
 - Investor Relations firms
- Strategic alliances
 - Regional conventional stock exchanges and ATS's
 - Compliance specialists
 - Industry associations like World Bank, WFE, GBBC, etc.
 - ICO platforms

Community Growth

(Miners & crypto investors/speculators)

- Events
 - Consensus
 - North American Bitcoin Conference
 - Malta Blockchain Summit
 - London Fintech Week
 - Blockshow Asia
 - Token2049
 - Dubai International Blockchain Summit
- Crypto media
 - Publications (CCN, CoinTelegraph, etc.)
 - Podcasts (Crypto Show, Bad Crypto)
- Social media
- Airdrops

Competitive Landscape

	Equibit (EQB)	RavenCoin (RVN)	BitShares (BTS)
Asset registration	✓	✓	✓
Settlement finality	✓	✓	⊘
Communications	✓	✓	⊘
Transfer restrictions	✓	⊘	⊘
Natural production curve	✓	⊘	⊘
Energy efficient	✓	⊘	✓
On-chain scaling	✓	⊘	⊘
Peer-to-peer trading	✓	⊘	⊘

Competitive Advantages

Simple

An easy to understand securities functionality is built directly into the protocol so there is no need for complex smart contracts.

Secure

State-of-the-art security mechanisms; sha3 hashing algorithm, private shareholder communications, KYC/AML compliance, and hardware key management.

Scalable

Equibit employs a unique miner reward schedule to maintain decentralization, adaptive block size and block time stabilization.

Sustainable

Designed to offer consistent performance as it scales by incorporating leading innovations from the best blockchain initiatives in the world.

Specialized

Dedicated to the capital markets industry with a 'no compromise' solution to the problems we wanted to solve.

Roadmap

Continued Roll-out

- Mainnet v1
- Retail wallet release
- Issuer onboarding
- Community growth
- Enterprise wallet test group formation

The Adamant

- Mainnet v3
- Enterprise wallet release
- Issuer onboarding
- Community growth
 - Miners
 - Speculators

Continued Roll-out

- Issuer onboarding
- Community growth
 - Miners
 - Speculators
- Financial institutions
 - Direct marketing
 - Channel partners



Equibit Group AG

- Equibit Group HQ moves to Switzerland
- FINMA no-action letter
- Beta Testnet
- Close pre-mine sale

User Acquisition

- Mainnet v2
- Issuer onboarding
- Community growth
 - Miners
 - Speculators
- Enterprise wallet tests
- EQB value growth

Client Acquisition

- Issuer onboarding
- Community growth
 - Miners
 - Speculators
- Financial institutions
 - Direct marketing
 - Channel partners

Our Core Team



Chris Horlacher, CPA, CA
Co-founder, Chief Executive
Officer



Christian Saucier, MBA
Co-founder, Chief Operations
Officers



Kiarash Narimani, PhD
Chief Technology Officer



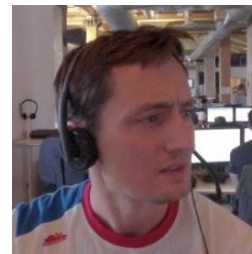
David McFadzean
Senior Software Engineer



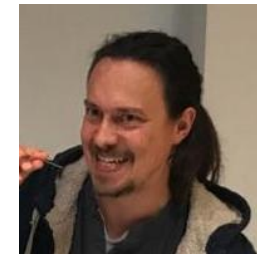
Reza Solani, PhD
Senior Developer



Harmeeek Jhutti
DevOps Engineer



Ilya Fadeev
Senior Developer



Alex Fadeev
QA Engineer

EQB have been made available for sale in progressive rounds of our 'pre-mine' sale.

Round	Quantity (EQB)	Pre-Mine Percentage	Percentage at Maturity
Round 1 (Closed Mar 31, 2017)	250,000	19.1%	1.2%
Round 2 (Closed Nov 30, 2017)	400,000	30.5%	1.8%
Current Sale	400,000	30.5%	1.8%
Retained by Equibit Group	260,258	19.9%	1.2%
Total Pre-Mine	1,310,258	100%	6.0%
Mined over 55 years	20,689,742		94.0%
Maximum EQB Supply	22,000,000		100.0%

Current Sale

Price per EQB	\$10.00
Soft/Hard Cap	\$4,000,000
Bonus EQB:	
CHF 250,000 or more	10%
CHF 1,000,000 or more	20%
CHF 4,000,000	30%

If the hard cap is reached, EQB retained by Equibit Group and not used for bonuses, bounties or other incentives are subject to a 1-year lockup. We accept USD, BTC and ETH.





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Thank You