

CAN YOU STILL GET 7.50% IN YOUR RETIREMENT AT AGE 65?

(10 Yr Deferral) – Fixed Index Annuities

Q1 2020



GOLD

SILVER

BRONZE

Company	Benefit Name	Income Rate
AIG	Lifetime Income Plus Flex	10.60%
Securian	Achiever Lifetime Income	10.40%
Protective	Guaranteed Income Index Annuity Benefit Level	10.26%
American National	Lifetime Income Rider Option 1	10.02%
Delaware Life	Target Income 10 GLWB Rider	10.00%
Global Atlantic	Guaranteed Income Builder Benefit	10.00%
Security Benefit	Lifetime Income Rider (7 year)	10.00%
Protective	Income Builder Guaranteed Income Benefit Level Income	9.90%
Transamerica	Income Plus Rider	9.80%
Nationwide	High Point 365 Lifetime Income Benefit Rider (Bonus)	9.76%
Delaware Life	Assured Income 7 GLWB Rider	9.50%
Great American	Income Secure	9.50%
Lincoln National	Lifetime Income Edge 2.0 (excluding OptiBlend Plus)	9.35%
Athene	Athene Ascent Income Rider Option One Level Payments (10 year)	9.02%
Athene	Athene Ascent Income Rider Option One Level Payments (7 year)	8.82%
Integrity (W&S)	Indextra Guaranteed Lifetime Withdrawal Benefit	8.70%
Great American	Simple Income Option	8.50%
Pacific Life	Enhanced Lifetime Income Benefit 3	8.50%
Protective	SecurePay SE	8.50%
Midland National	IncomeStrategy GLWB - Level Lifetime Payments	8.47%
Protective	Guaranteed Income Index Annuity Benefit Increasing	8.46%
Prudential	SurePath Income	8.03%
Jackson National	Income Accelerator	8.00%
Sammons	LiveWell Income for Life GLWB	8.00%
Protective	Income Builder Guaranteed Income Benefit Rising Income	7.83%
Delaware Life	Stacked Accumulation Rider (10 year)	7.77%
Symetra	GLWB Level Income Payments	7.75%
Athene	Athene Ascent Income Rider Option One Earnings Indexed Payments (10 year)	7.70%
Athene	Athene Ascent Income Rider Option Two Level Payments (10 year)	7.59%
Nationwide	High Point 365 Lifetime Income Benefit Rider (8 & 10 Year)	7.58%
American National	Lifetime Income Rider Option 2	7.54%
Athene	Athene Ascent Income Rider Option One Earnings Indexed Payments (7 year)	7.53%
Pacific Life	Interest Enhanced Income Benefit	7.50%

Disclosure: This illustration shows the minimum adjusted income for a single individual investing at age 55 assuming no withdrawals for 10 years. It does not apply state variations. It does not account for any potential step-ups that could generate a higher income or increases from a potential variable or stacking component. Assumes market return covers rider cost. This information is current to the best of our knowledge as of Jan 1 2020, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate.

Income Rate: Individual investing at 55, benefit base increasing by guaranteed roll up rate or deferral rate, then withdrawing money at 65 for life at income rates. Some Rates have the potential to increase after withdrawals start if there are earnings from interest or an inflation adjustment.

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