

P3WAYS

Equipment Dealers Grow Share Of Wallet

As an equipment dealer, your goal is to get as many deals as possible, so you can grow your share of wallet. When you can get more business from each customer, (and new customers!) your bottom line benefits.

HOW CAN YOU ACHIEVE THIS?

WIN NEW BUSINESS OPPORTUNITIES



CREATE ADDITIONAL REVENUE THROUGH EXISTING SALES



PROTECT YOUR CURRENT **SHARE OF WALLET**



You can bet that your competitors are looking to grow their share of wallet too. The key to increasing your share of wallet is having access to the right information at the right time.

EW BUSINESS OPPORTUNITIES



Here are two strategic ways to think about new opportunities for your dealership.

WHERE THEY ARE LOCATED





and can be brought into your sales workflow via your CRM. One project can include several opportunities.

Tracking and reporting needs to reflect this.

Industry data can alert equipment dealers

NEW-TO-YOU BUSINESS

when a local company buys or leases machinery:







CUSTOMER RESEARCH Detailing the timing of opportunities for future leasing deals

CREATE ADDITIONAL REVENUE OPPORTUNITIES Existing customers can provide additional revenue opportunities after their initial purchase:

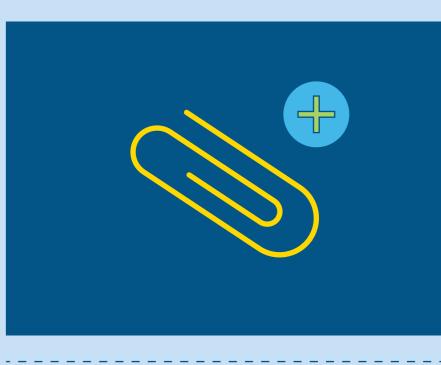
PREVENTATIVE



EXTENDED WARRANTY



ADDITIONAL ATTACHMENTS



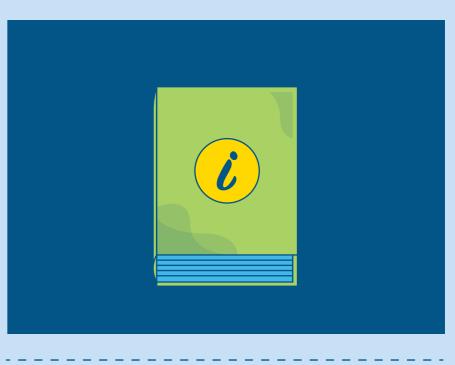
MACHINE CONTROL GUIDANCE



TECHNICAL SUPPORT



TRAINING



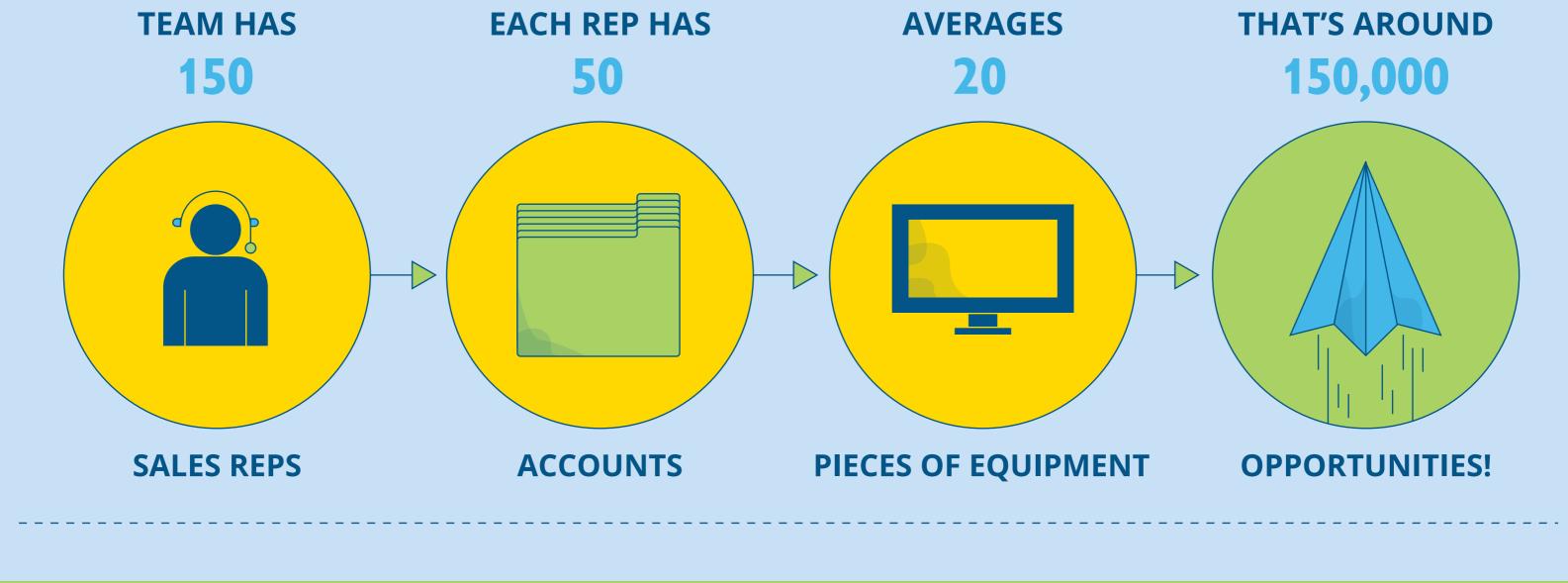
COMBINED, THESE CAN RESULT IN INCREASES IN REVENUE OF



you could track purchase dates and schedule three-month follow-up calls.

You need to be able to identify the right time to pursue the right accounts. For instance, if customers were most likely to buy extended warranties 90 days after purchase,

HOWEVER, EXECUTION AT SCALE GETS VERY COMPLEX AND IT BECOMES EASY TO MISS OPPORTUNITIES **YOUR SALES EACH ACCOUNT**



sales conversations and customer follow-ups. However, you need to share the right information with your sales team at the right time.

PROTECT YOUR CURRENT SHARE OF WALLET

Optimize the lifecycle with visibility into equipment purchased or Improve the effectiveness of sales team by

Every day, multiple employees are interacting with customers and learning new data which could potentially transform how you approach

productive and informed. **E.g.** The ideal timing to renew an equipment lease can boost renewal rates by up to 50%. ALL THIS DATA MAY ALREADY BE TRACKED IN YOUR ERP SYSTEM AND ACCESSED MANUALLY, BUT IT'S:

rented by customers. Information around technical details, service

calls, warranties and more could make your sales team much more

making equipment usage data readily accessible.



A TIME INTENSIVE PROCESS **CORRECT DATA** INDIVIDUAL SALESPEOPLE

DIFFICULT TO FIND THE

INCONSISTENT EXECUTION BY



Alithya

FULLSCOPE IS NOW PART OF ALITHYA

WHAT IF YOU COULD UTILIZE YOUR ERP INFORMATION TO GROW YOUR SHARE OF WALLET?

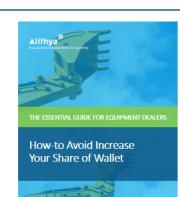
valuable data and surfaces actionable opportunities for your organization.

Simple to implement and adopt Easy-to-digest screens provide valuable insight • ERP data pulled into a 360 view of each account and piece of equipment

 Designed around your most important metrics and desired business outcomes Adaptations can be made according to your evolving business needs Proven to have a material impact for equipment dealers nationwide Capable of all types of ERP integration including: Equipment inventory (sales/rental, past sales, customer-owned equipment) Service calls and equipment service history Warranties and customer service agreements

Complete equipment history in one place (sales, trade-ins, service, rental)

YOU KNOW THE METRICS THAT DRIVE YOUR BUSINESS, SO WE WORK WITH YOU TO DEFINE THE DESIRED BUSINESS OUTCOMES AND DESIGN YOUR UNIQUE CRM SYSTEM.



LEARN MORE ABOUT INCREASING YOUR SHARE OF THE WALLET