

Integrations - additional partners



Portal services	
Service provider	Description
Assureweb - an iPipeline product	Quote and apply
The Exchange	Quote and apply
Wealthlink platform	
Service provider	Description
7IM	2 way straight-through processing
AXA Elevate	2 way straight-through processing
Cofunds	2 way straight-through processing
Zurich	2 way straight-through processing
Mortgage sourcing	
Service provider	Description
Mortgage Brain Anywhere – a Mortgage Brain product	Mortgage sourcing system
MTE (Mortgage Trading Exchange)	Mortgage application system
Trigold	Mortgage sourcing system
Client verification	
Service provider	Description
GB Group (EIDV)	Electronic client identification
Price & data feeds	
Service provider	Description
Financial Express	Price feed and fund data
Financial planning	
Service provider	Description
Dynamic Planner	Fund research and financial planning tools
eValue Advisa Centa	Attitude to risk, plus financial planning and forecasting
Financial Express - FE Analytics	Fund research and financial planning tools
Voyant	Fund research and financial planning tools
Address lookup	
Service provider	Description
QAS	Address capture solution