

The power of FE Analytics via your Intelligent Office Account

Intelliflo and FE Analytics have joined forces to provide advisers with a one-stop shop for all their investment analysis, portfolio modelling and reporting needs. This integration allows iO users to import their client portfolios into FE Analytics to conduct comprehensive research and comparisons and then export all reports back into iO.

Advisers can now easily streamline their investment planning process, save time and improve efficiency allowing them to spend more time with clients



Launch FE Analytics directly from iO at the click of a button



Share data between iO and FE Analytics and make rekeying data a thing of the past



Create categories and sub-categories for reports when importing from FE Analytics

What is FE Analytics?

FE Analytics is an award-winning solution for comprehensive fund research, portfolio modelling and client reporting. The solution currently helps over 3,000 UK adviser firms to generate new business, provide better client service and remain compliant whilst keeping costs down.

End-to-end investment planning:

FE Analytics offers you a robust and repeatable investment selection process, saving you time that you can better spend on growing your business and providing clients with excellent service.

Maintain your independence: Access an extensive range of whole-of-market data, including multi-asset funds, ETFs, investment trusts, equities and more. You can browse through thousands of funds, sectors and indices with our fund filter tool.

Support your investment philosophy: The software hosts a wide variety of fund research, monitoring and portfolio construction tools. Our comprehensive and dynamic tools can help you compare recommendations and establish your investment philosophy with ease.

Demonstrate the value of your advice: FE Analytics also hosts a wealth of high quality and flexible reporting tools to help you present your investment strategy and research to clients in a clear and accessible way.

For more information,
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