



HOW DOES IT WORK?

Clients log-on to our secure online portal and with one click, upload scanned statements (images files) or .xls files.

Image Files

Image files are sent to our OCR Software

Files are identified by Provider and the correct provider template loaded

The data required to create an importable .csv file is captured

The file is quality checked and loaded to Iress commission hub

The end user receives the file

Data Quality

99.9% accuracy rates

How long does it take

Files can be processed in a 1-3 hours

How long does this take to setup

A client can be live with us in 24 hours

.xls Files

xls files are sent to our Dataflow Express Software

Files are identified by structure of the data within the file and the correct provider and client code is executed on the file

The data required to create an importable .csv file is captured

The file is loaded to Iress commission hub

The end user receives the file

What else can we do with the data?

Data can be manipulated to improve auto matching

How long does it take?

Files can be processed in a less than a minute

How long does this take to setup

A client can be live with us in 24 hours