

FACT SHEET:

iPipeline SolutionBuilder integration



iPipeline is a provider of cloud-based software solutions, committed to helping the life insurance industry grow and prosper. We believe the key to this lies in simplifying the protection sourcing process for advisers – making it simpler and easier to provide protection and deliver the best possible client outcomes.

SolutionBuilder

SolutionBuilder is an enhanced research, quote and apply portal designed to help advisers rapidly model and shape a range of protection solutions.

Perfect for both simple and complex protection needs, SolutionBuilder allows you to:

- Quickly find the right solution for your client's protection with instant indicative quotes.
- Compare protection needs across multiple products including Life, Critical Illness, Business Protection, Whole of Life and Income Protection Insurance.
- Compare multi-benefit and single-benefit products in a single view.
- Receive an instant underwriting decision in principal with XRAE, helping manage client expectations early on in the process
- Retain quote data for up to 90 days and requote with one click.

You can find out more about SolutionBuilder and how it can **save you time**, or sign up to a 15 minute **online demo** to see how to use the tool.

Training Available

To make sure you're making the most of SolutionBuilder, sign up to a 20 minute online training session - eligible for CPD minutes:

[SolutionBuilder Essentials](#)

[SolutionBuilder Pro](#)

SolutionBuilder and Intelligent Office

SolutionBuilder is integrated with Intelligent Office, allowing you to streamline your process by using pre-populated client data in the quote request, as well as taking quote and product information back into Intelligent Office.

To gain access to SolutionBuilder, please contact your Intelliflo Account Manager.

