

LatAm Autos Limited ACN 169 063 414

PROSPECTUS

BEFORE DOWNLOADING, PRINTING OR VIEWING THE PROSPECTUS, YOU MUST CAREFULLY READ THE TERMS SET OUT IN THIS NOTICE.

TERMS

The Prospectus is an important document that should be read in its entirety before deciding whether to participate in the Offers (as referred to below and set out in the Prospectus). If after reading the Prospectus, you have questions about the Offers, you should contact your stockbroker, accountant or other professional adviser.

THE OFFERS

The Prospectus contains details of an offer by LatAm Autos Limited ACN 169 063 414 (**LAA** or **Company**) of a share purchase plan to existing shareholders in Australia and New Zealand to subscribe for up to \$15,000 worth of fully paid ordinary shares in the Company (**Shares**) and one free attaching option for each Share issued (**SPP**) and an offer of free options to participants in the Company's placement as announced to ASX on or about 11 December 2017 (**Placement**) on the basis of one free option for each Share received under the Placement (together, **Offers**). LAA will apply to ASX Limited (**ASX**) for quotation of the Shares on ASX within 7 days of the date of the Prospectus.

WARNING

The distribution of this Prospectus outside of Australia may be restricted by law. This Prospectus is not intended to, and does not, constitute an offer of securities in any place which, or to any person to whom, the making of such offer would not be lawful under the laws of any jurisdiction outside Australia. It is the responsibility of any applicant outside Australia to ensure compliance with all laws of any country relevant to their application and any applicant should consult their professional advisers as to whether any governmental or other consents are required, or other formalities need to be observed to enable them to apply for securities under the Prospectus. The failure to comply with any applicable restrictions may constitute a violation of securities law in those jurisdictions.

No action has been taken to register or qualify the Shares or the Offers or otherwise to permit a public offering of the Shares in any jurisdiction outside Australia or New Zealand.

The Prospectus does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to any US person (as defined in regulations under the *US Securities Act of 1933*, as amended (**US Securities Act**)), and is not available to persons in the United States or to US persons. The securities in the offering have not been and will not be registered under the US Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States or to US persons, except under an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws.

The Prospectus accessible on this website is available to persons accessing the site from in Australia only. If you are accessing this site from anywhere outside Australia, do not download, print or view the Prospectus. By accessing the Prospectus, you acknowledge and confirm, among other things, that you are an Australian resident and are accessing the site from within Australia.

ACKNOWLEDGEMENT

The information on this website is provided for information purposes only and is subject to change without notice. Nothing contained on this website or in the Prospectus constitutes investment, legal, business, taxation or other advice. The information on this website and in the Prospectus does not take into account your investment objectives, financial situation or particular needs.

By clicking the 'I CONFIRM' button below and accessing the Prospectus on this website, you represent, warrant and agree that:

1. you are a resident of Australia accessing this website from within Australia;
2. you are 18 years of age or over;
3. you are not a resident of the United States nor currently located in the United States;
4. you are not acting for the account nor benefit of a person in the United States or any other foreign person;
5. you will not make a copy of the Prospectus available to, or release or distribute a copy of the Prospectus to, or for the account or benefit of, any person in the United States or in any other place in which, or to any other person to whom, it would be unlawful to do so (**Ineligible Persons**); and
6. you are not acting as a nominee for, or otherwise for the account or benefit of, any Ineligible Persons.

I CONFIRM