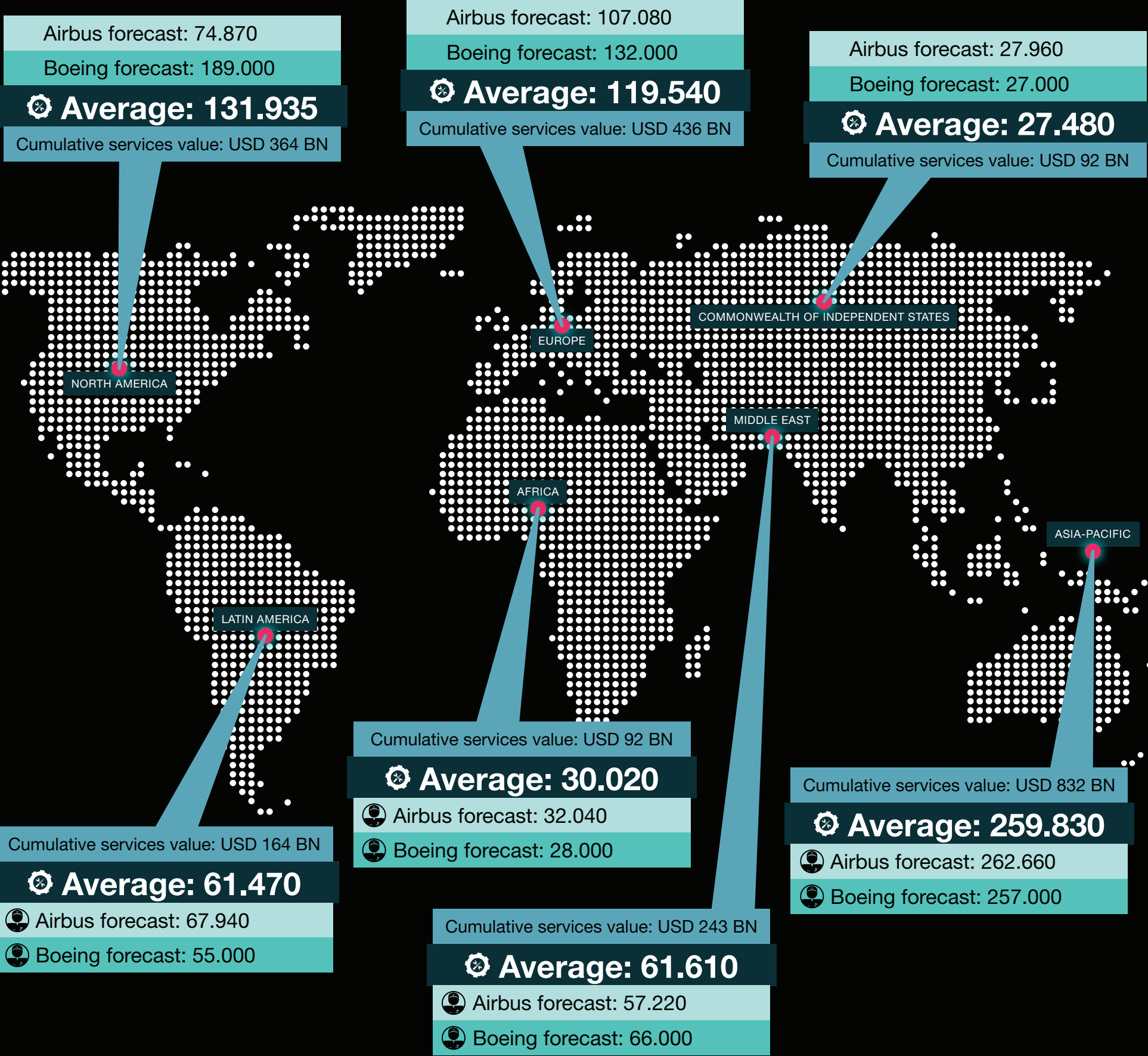


MRO labour demand - 2018-2037

By 2037, the MRO industry will require approximately 630.000 new maintenance technicians. Asia-Pacific will need the largest number of new technicians followed by North America and Europe.



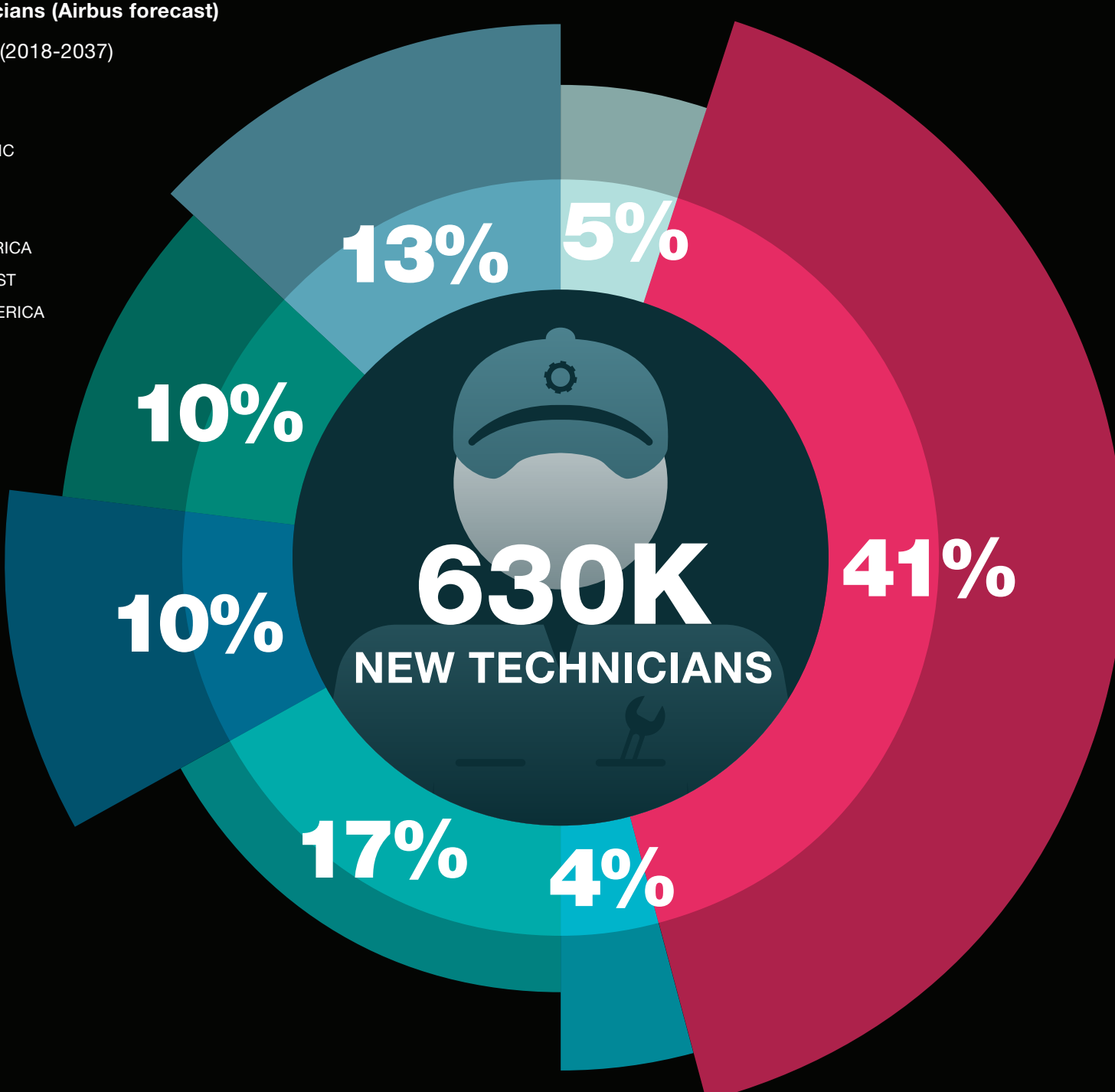
Did you know?

For 2018, the average billed airframe labour rates ranged from a high of \$70 in Western Europe to a low of \$43 in South Asia.

Percentage of MRO demand by region

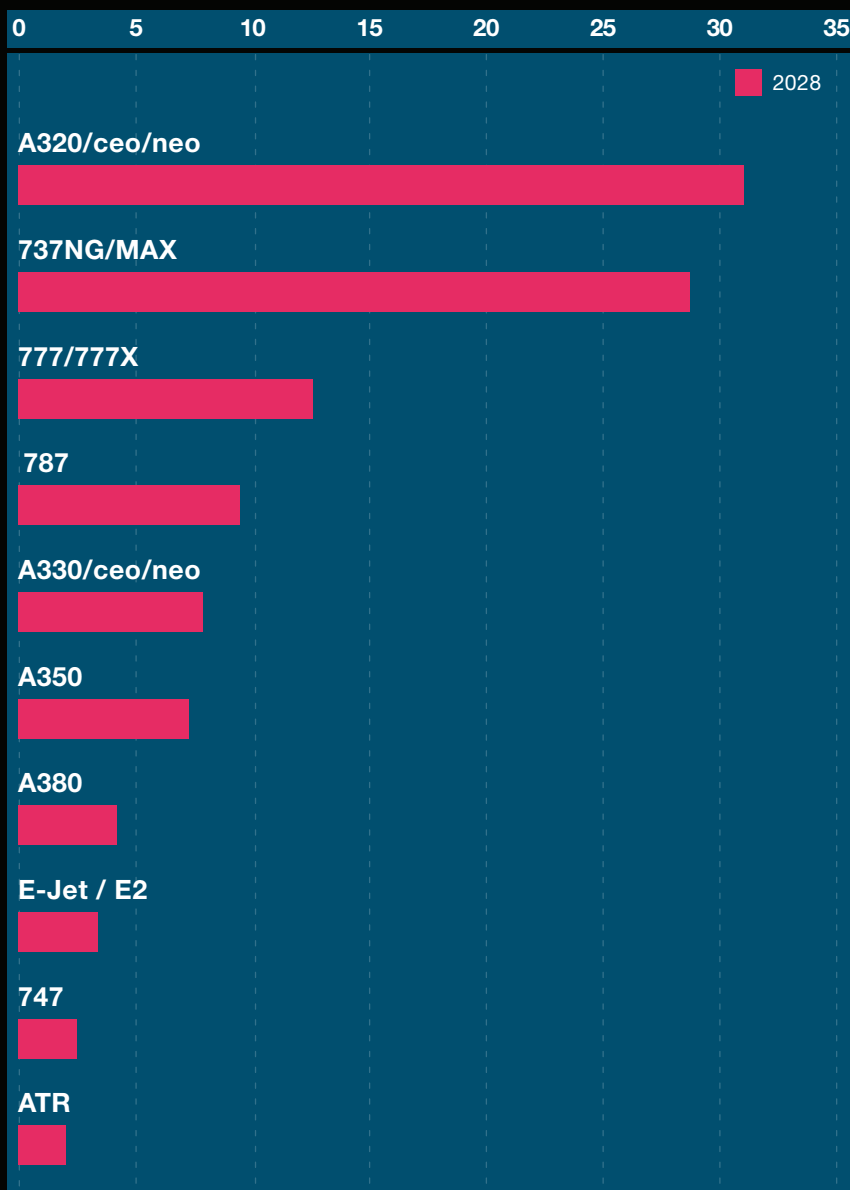
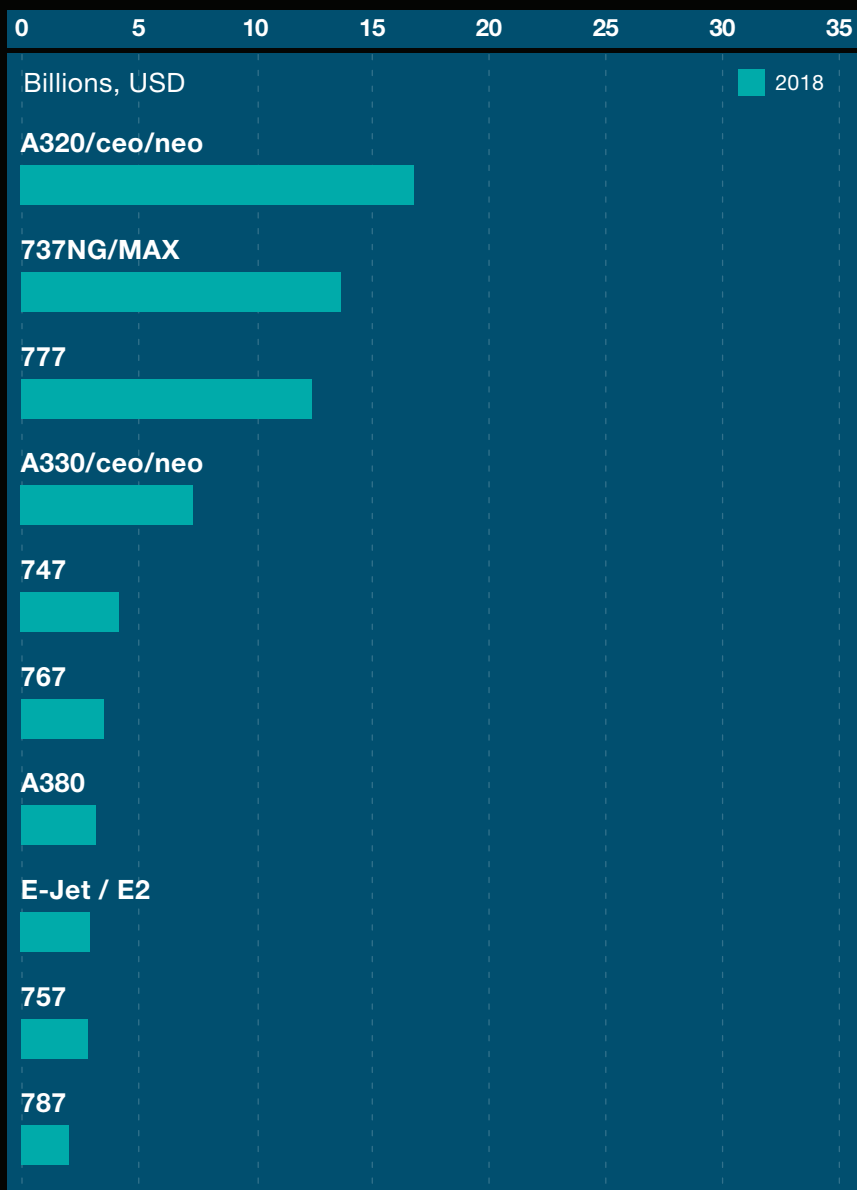
New technicians (Airbus forecast)
% by region (2018-2037)

- AFRICA
- ASIA-PACIFIC
- CIS
- EUROPE
- LATIN AMERICA
- MIDDLE EAST
- NORTH AMERICA



As older aircraft continue to retire, next-generation aircraft platforms are entering into service, setting new standards for the skill-sets of technicians.

Top 10 aircraft platforms by total MRO spend



Sources: Airbus, Boeing and Oliver Wyman

Satair is a truly global company and world leader in the commercial aerospace aftermarket. The company supports the complete life cycle of the aircraft with a full and integrated portfolio of flexible, value-adding material management products, services and tailored support modules across all platforms.

