Objectives

At the end of this session, you will be able to:

1. Enable the cockpit in SAP Business One 8.8
2. Configure the basic cockpit components
Agenda

1. Activating the Cockpit
   1.1 Prerequisites
   1.2 Additional Information
   1.3 General Settings – Activation on company level
   1.4 Tools Menu – Activation on user level

2. Cockpit Overview
   2.1 New Menu
   2.2 Search Box
   2.3 Browser Widget
   2.4 Most Common Functions Widget
   2.5 Open Documents Widget
   2.6 Messages and Alerts Widget
   2.7 Authorization

3. Map Services
   Note: The Dashboard Widget is not covered in this session. See session about Installing SAP Business One 8.8 PL12 Integration Components and activating sample dashboards
1.1 Prerequisites to enable the cockpit functionality

- Basic prerequisite
  - Installed SAP Business One 8.8 PL12 (or newer) Server and Client
    → To learn how to use the Upgrade Wizard watch the related session on SAP Business One 8.8 Landing Page
    → User authorization for General Widgets (see 2.7 Authorization)

- If you want to use the *Browser Widget* or the *Map Services*
  - Configured internet connection on the clients

- If you want to use the Dashboards Widgets
  - Installed and configured *SAP Integration Component* on the server
    → To learn how this works watch the related session
  - Installed Adobe Flash Version 9 or newer on the client
1.2 Additional Information


For last-minute information
- Check the ReadMe delivered with the downloaded packages

Access these guides on the SAP Business One Innovations landing page:
http://channel.sap.com/sbo/innovations
- Working with the Cockpit (SAP Note 1471016)
1.3 General Settings
Activation on company level

To activate the cockpit functionality on **company level**:

- Open *Administrator:System Initialization:General Settings* Folder *Cockpit*
- Check the *Enable Cockpit at Company Level* Checkbox

Note 1: You need to logon again to this company

Note 2: Do not check the „Enable Dashboard Widget“ at this time.
To use the Dashboard Widget the *Integration Component* needs to be installed first. See the separate Enablement Session about this topic.
To activate the cockpit functionality on **users level**:  
- Check the menu *Tools:Cockpit:Enable My Cockpit*

**Note:** You need to logon again to this company to make this change effective
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3. Map Services
2. Cockpit Overview
Different Areas

- Search box
- New Menu
- Widget area
2.1 New Menu

- New Menu has three main sections
- Menu can be hidden
2.2 Search Box
Quick Access to Functions and Data

- Start typing and instantly searching for
  - Menu functions

- Press return to lookup in
  - Business Partner Master Data
  - Item Master Data
  - Marketing Documents
2.3 Cockpit
Browser Widget

Watch your most important information of your intranet or the internet
- Activities in your Internet-Shop
- Activities on stock market, important news
- Important Twitter Information
- Social networks or Communities
- ...

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2.4 Cockpit
Most Common Functions Widget

- Access your most important functions with a single click

- Build your own Common Functions widget with drag and drop
2.5 Cockpit
Open Documents Widget

- Monitor your most important document types
- Never omit to deliver an open Sales Order
- Easy configuration to focus on your personal spot
2.6 Cockpit
Messages and Alerts Widget

Instant access to your Messages and Alerts
In order to use the Widgets in the Cockpit the following permissions needs to be assigned to the user.
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3. Map Services
3. Map Services

Business Partner Master Data

Map Services

Show Location in Web Browser

Surf Germany, Google Maps, Microsoft Internet Explorer

Hasso Plattner Ring, Walldorf, Germany

Search Maps

Related Service Calls

Activity

Related Activities

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Thank you!

Benno Eberle
Roll-Out Services, Small Business GTM
June 2010
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