



Important Dates for Exam Prep Students

- Wednesday, January 9, 2019 – Signature Exam Prep enrollment deadline
- **Wednesday, January 16, 2019 – Financial Calculator and General Talk**
- **Wednesday, January 23, 2019 – General Principles**
- **Wednesday, January 30, 2019 – Insurance Planning and Risk Management**
- **Friday, February 1, 2019 – Day One of the Exam Prep course**
- **Saturday, February 2, 2019 – Day Two of the Exam Prep course**
- Monday, February 4, 2019 – Recordings from Days One and Two distributed
- **Friday, February 8, 2019 – Day Three of Exam Prep Course**
- **Saturday, February 9, 2019 – Day Four of Exam Prep Course**
- Monday, February 11, 2019 – Recordings from Days Three and Four distributed
- **Wednesday, February 6, 2019 – Investment Planning**
- **Wednesday, February 13, 2019 – Tax Planning**
- **Wednesday, February 27, 2019 – Retirement Planning and Employee Benefits**
- **Wednesday, March 6, 2019 – Estate Planning**
- **Monday, March 11, 2019 – Final Overview Talk**

Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 2/1.



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2	3	4	5
6	7	8	9 Signature Exam Prep Enrollment Deadline	10	11	12
13	14	15	16 7:00 – 9:00 PM ET Financial Calculator and General Talk	17	18	19
20	21	22	23 7:00 – 9:00 PM ET General Principles	24	25	26
27	28	29	30 7:00 – 9:00 PM ET Insurance Planning and Risk Management	31		

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	2
					9 AM – 6 PM ET Exam Prep course Day One	9 AM – 6 PM ET Exam Prep course Day Two
3	4	5	6	7	8	9
			7:00 – 9:00 PM ET Investment Planning		9 AM – 6 PM ET Exam Prep course Day Three	9 AM – 2 PM ET Exam Prep course Day Four
10	11	12	13	14	15	16
			7:00 – 9:00 PM ET Tax Planning			
17	18	19	20	21	22	23
24	25	26	27	28		
			7:00 – 9:00 PM ET Retirement Planning and Employee Benefits			

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students



Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	2
3	4	5	6 7:00 – 9:00 PM ET Estate Planning	7	8	9
10	11 7:00 – 9:00 PM ET Final Overview Talk	12 Exam Day	13 Exam Day	14 Exam Day	15 Exam Day	16 Exam Day
17 Exam Day	18 Exam Day	19 Exam Day	20	21	22	23
24	25	26	27	28	29	30

Green = Session for Signature Exam Prep students only

Blue = Session for Basic and Signature Exam Prep students