



# Important Dates for November 2019 Exam Prep Students

- Wednesday, September 11, 2019 – Signature Exam Prep enrollment deadline
- **Wednesday, September 11, 2019 – Financial Calculator and General Talk**
- **Wednesday, September 18, 2019 – General Principles**
- **Wednesday, September 25, 2019 – Insurance Planning and Risk Management**
- **Wednesday, October 2, 2019 – Investment Planning**
- **Monday, October 7, 2019 – Income Tax Planning**
- **Friday, October 11, 2019 – Day One of the Exam Prep course**
- **Saturday, October 12, 2019 – Day Two of the Exam Prep course**
- Monday, October 14, 2019 – Recordings from Days One and Two distributed
- **Wednesday, October 16, 2019 – Retirement Planning and Employee Benefits**
- **Friday, October 18, 2019 – Day Three of Exam Prep Course**
- **Saturday, October 19, 2019 – Day Four of Exam Prep Course**
- Monday, October 21, 2019 – Recordings from Days Three and Four distributed
- **Wednesday, October 23, 2019 – Estate Planning**
- **Monday, November 4, 2019 – Final Overview Talk**

**Green = Session for Signature Exam Prep students only, Blue = Session for Basic and Signature Exam Prep students**

The Calendar on the following pages will help you to plan your studies. Please use it to set target deadlines (e.g. finish the 10 General Principles lessons by this date). Our Student Support team can be reached at 781-810-0702 and would be very happy to help you come up with a good plan to complete the 3 Pre Study material textbooks before the first day of class on 9/11.



# September 2019

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
		Day before Signature Exam Prep Enrollment Deadline	7:00 – 9:00 PM ET Financial Calculator and General Talk			
15	16	17	18	19	20	21
			7:00 – 9:00 PM ET General Principles			
22	23	24	25	26	27	28
			7:00 – 9:00 PM ET Insurance Planning and Risk Management			
29	30					

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
		1	2 7:00 – 9:00 PM ET Investment Planning	3	4	5
6	7 7:00 – 9:00 PM ET Income Tax Planning	8	9	10	11 9 AM – 6 PM ET Exam Prep course Day One	12 9 AM – 6 PM ET Exam Prep course Day Two
13	14	15	16 7:00 – 9:00 PM ET Retirement Planning and Employee Benefits	17	18 9 AM – 6 PM ET Exam Prep course Day Three	19 9 AM – 2 PM ET Exam Prep course Day Four
20	21	22	23 7:00 – 9:00 PM ET Estate Planning	24	25	26
27	28	29	30	31		

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1	2
3	4	5	6	7	8	9
	7:00 – 9:00 PM ET Final Overview Talk	Exam Day	Exam Day	Exam Day	Exam Day	Exam Day
10	11	12	13	14	15	16
Exam Day	Exam Day	Exam Day				
17	18	19	20	21	22	23
24	25	26	27	28	29	30

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