

### Patient

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Ph# \_\_\_\_\_ Work# \_\_\_\_\_  
Email \_\_\_\_\_ Cell# \_\_\_\_\_  
Sex:  F  M DOB \_\_\_\_\_ SS# \_\_\_\_\_

### Policy Holder or Responsible Party

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Ph# \_\_\_\_\_ Work# \_\_\_\_\_  
Email \_\_\_\_\_ Cell# \_\_\_\_\_  
Sex:  F  M DOB \_\_\_\_\_ SS# \_\_\_\_\_

**INSURANCE SUBMISSION: A copy of your insurance cards is required** if you would like our office to submit for services rendered. Please remember that you are responsible for all deductible, co-pay and non-covered service amounts. See our complete financial policy for details.

A copy of our *HIPPA Privacy Policy* is posted in our waiting room and a copy is available upon request. Please take a moment and review this policy then sign below.

*HIPPA Privacy Policy* reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_

**I hereby authorize Bethlehem Eye Associates PC** to submit a claim to my insurance company or its intermediaries for all services rendered. Any information needed by my insurance company to make payment directly to Bethlehem Eye Assoc. PC is also authorized.

Name of Patient/Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

#### If Medicare patient:

Name of Medicare Beneficiary: \_\_\_\_\_ HIC #: \_\_\_\_\_

### Emergency Contact

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone# \_\_\_\_\_

**If patient is under the age of 18, name of parent/guardian accompanying patient to today's visit.**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

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**ANYONE UNDER THE AGE OF 18 MUST BE ACCOMPANIED BY AN ADULT  
IN ORDER TO RECEIVE TREATMENT.**

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### Workmen's Compensation Patients

Your employer may request information regarding your condition if you are being treated for a workmen's compensation injury. This information is provided to the Insurance carrier by law. Please sign below to authorize release of this information to your employer.

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

### Release of Medical Records

If for any reason you need a copy of your medical record we will be happy to mail or fax a copy to your doctor upon presentation of a signed release. If you require a copy for personal use, legal documentation, or disability, a record copying fee will be calculated according to PA law. A signed record release form and pre-payment will be required before any records will be copied and/or supplied.

I understand and agree to these policies.

Signature of Patient/Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

## **Patient Financial Policy**

### **Co-Pays**

The patient is expected to present an insurance card at each visit. All co-payments and past due balances are due at time of check-in unless previous arrangements have been made. Medicare patients with no secondary insurance are expected to pay the 20% co-insurance at checkout. We accept cash, check or credit cards.

### **Self-Pay accounts**

Self-pay accounts are patients without insurance coverage, patients with insurance plans the office does not participate in or patients without an insurance card on file with us. Liability cases will also be considered self-pay accounts. We do not accept attorney letters or contingency payments. It is always the patient's responsibility to know if our office is participating with their plan. If there is a discrepancy with our information, the patient will be considered self-pay unless otherwise demonstrated. Self-pay patients will be expected to make payment at the time of service. A minimum of \$150 will be required unless other arrangements are made in advance.

Extended payment arrangements are available if needed. Please ask to speak with a billing coordinator to discuss a mutually agreeable payment plan. It is never our intention to cause hardship to our patients, only to provide them with the best care possible and the least amount of stress.

### **Patient refunds**

In order for our office to issue a patient refund, there can be no outstanding insurance claims or open balances on the account. A refund will be issued within approximately 30 days of the request.

### **Referrals**

If your insurance has designated a primary care physician (PCP), you are most likely required to have prior authorization from your PCP prior to your office visit. If this authorization is not provided, you will be asked to either reschedule your appointment or pay for your visit at the time of service.

### **Workmen's Compensation and Automobile Accidents**

In the case of a workmen's compensation injury or automobile accident, you must obtain the claim number, phone number, contact person, and name and address of the insurance carrier prior to your visit. If this information is not provided, you will be asked to either reschedule your appointment or pay for your visit at the time of service.

### **Outstanding Balance Policy**

Patients with ongoing balances will be billed monthly. A billing fee will be assessed each month after the second billing statement. After the third statement, a courtesy telephone call will be attempted. If the account cannot be resolved, the outstanding balance will be turned over to a collection agency, and the costs associated with collection will be added to the account.

Regardless of any personal arrangements that a patient might have outside of our office, if you are over 18 years of age and are receiving treatment, you are responsible for payment of the service. Our office will not bill any other personal party. This also applies to minor patients with parental financial agreements; whoever accompanies the patient, is responsible for presenting appropriate payment of the services.

### **Missed Appointments**

Our office fully understands that emergencies come up that require changes in schedules. If you need to cancel or reschedule your appointment, a 24-hour notice is required or a "no show" fee of \$50 will be added to your account. The account will then be frozen. No further appointments will be made or kept until this fee is paid in full.

### **Refractions**

"Refraction" is a procedure necessary for our physicians to evaluate your vision and/or write you a prescription for glasses. If you are experiencing blurred vision or decreased visual acuity as measured by the eye chart, a refraction would help determine whether the difficulty is associated with a medical problem or a need for glasses. During the refraction, the physician or technician offers you a series of lens choices until you reach the best corrected vision. Unfortunately, not all insurance plans cover this service and Medicare specifically excludes refractions as a covered benefit. The cost of the refraction is due at the time of service.

**This financial policy helps the office provide quality care to our valued patients. If you have any questions or need clarification of any of the above policies, please feel free to contact us.**

Name \_\_\_\_\_ Date \_\_\_\_\_ Acct. # \_\_\_\_\_

Date of Birth \_\_\_\_\_ Name of Referring Physician \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Date of last eye exam \_\_\_\_\_

Reason for today's visit \_\_\_\_\_

Is this due to an injury?  Yes  No If yes, date of injury \_\_\_\_\_

Were you hurt at work?  Yes  No Auto Accident?  Yes  No

Employer Name \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

### Past Ocular History:

Previous History of Eye Treatment or Exams: \_\_\_\_\_

What Problems are you having with your eyes? \_\_\_\_\_

### Medical History (MARK ALL CURRENT AS WELL AS PREVIOUS ILLNESSES.)

Asthma  Yes  No

High Blood Pressure  Yes  No

Stroke(s)  Yes  No

Seizure/Convulsions  Yes  No

Bleeding Tendency  Yes  No

Thyroid Disorder  Yes  No

Mental Illness  Yes  No

Cardiac Problems  Yes  No

Nature of \_\_\_\_\_

Diabetes  Yes  No

Type I \_\_\_\_\_ Type II \_\_\_\_\_

History of Cancer  Yes  No

Rheumatologic Disease  Yes  No

Are you Pregnant?  Yes  No

Do you have any other medical conditions that affect your eyes?  Yes  No

List all Surgeries: \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_ Date \_\_\_\_\_

List all serious Illnesses/Accidents: \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_ Date \_\_\_\_\_

### List all Current Medications (Including eye drops):

Name Dose Condition

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Allergies to Medications? Yes No

If yes, please list: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Latex Sensitivity?  Yes  No

No Known Allergies?

## Family History

Disease		Relationship	Disease		Relationship
Blindness	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	High blood pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Cataract	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	Kidney disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Glaucoma	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	Lupus	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Macular degeneration	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	Sjogrens Syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Retinal detachment	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	Thyroid disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	Other	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
Heart attacks	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____			

## Social History

Current occupation \_\_\_\_\_

Do you drive?  Yes  No \_\_\_\_\_

Do you have visual difficulty when driving?  Yes  No

Do you have problems with night vision?  Yes  No

Have you ever tried to wear contacts?  Yes  No

Do you currently wear glasses?  Yes  No If yes, how long have you had the current pair? \_\_\_\_\_

Do (did) you Smoke?  Yes  No  Former How much per day? \_\_\_\_\_ For how many years? \_\_\_\_\_

Do (did) you Drink?  Yes  No  Former How much per day? \_\_\_\_\_

Do (did) you use Drugs recreationally?  Yes  No  Former How much per day? \_\_\_\_\_

## Review of Systems

Do you currently have any problems in the following areas? If "yes," circle condition and explain.

Yes  No **Skin:** Psoriasis Rash Shingles \_\_\_\_\_

Yes  No **Head:** Headache Migraine Temporal Arteritis \_\_\_\_\_

Yes  No **Eyes:** Cataract Glaucoma Retina \_\_\_\_\_

Yes  No **Ears:** Hearing Loss Aids \_\_\_\_\_

Yes  No **Nose/Mouth/Throat:** Dentures Sinus \_\_\_\_\_

Yes  No **Neck:** Restriction of Movement Difficulty swallowing \_\_\_\_\_

Yes  No **Pulmonary:** Cough Shortness of Breath Wheeze \_\_\_\_\_

Yes  No **CV:** Chest pain Palpitations \_\_\_\_\_

Yes  No **GI:** Ulcers Pain \_\_\_\_\_

Yes  No **MS:** Leg Cramps Swelling \_\_\_\_\_

Yes  No **Neuro:** Tremor Speech Problems \_\_\_\_\_

Yes  No **Psych:** Anxiety Depression Insomnia Panic Attacks \_\_\_\_\_

**History Reviewed**  No changes  Additions as noted above

Physician's Signature \_\_\_\_\_ Date \_\_\_\_\_