



## SENIOR COMMUNITY EVALUATION CHECKLIST

This checklist is meant to serve as a resource for you as you explore various Senior Community options. Complete a checklist for each community you're considering and then compare your answers. We're hopeful this will help to provide valuable insight into the areas of overall impressions, services, community life and finances as you pursue the next step in your life's journey.

### Overall Impressions

<input type="checkbox"/> What is your first impression when you visit?	
<input type="checkbox"/> Do you feel comfortable with the location and overall presentation of the campus?	
<input type="checkbox"/> Do they offer a cottage or apartment that appeals to you?	
<input type="checkbox"/> What is the travel time to restaurants, theaters, airports, etc.?	
<input type="checkbox"/> Are they a Continuing Care Retirement Community (CCRC) or a rental community? What are the benefits of each to you?	
<input type="checkbox"/> Is the community accredited?	

## Services

<input type="checkbox"/> What levels of service does this community have?	<input type="checkbox"/> Independent Living <input type="checkbox"/> Personal care <input type="checkbox"/> Assisted Living <input type="checkbox"/> Skilled Nursing Care <input type="checkbox"/> Skilled Health Center
<input type="checkbox"/> Are there services conveniently available to help you to “age in place” and be as independent as possible?	
<input type="checkbox"/> Are there services in place if you need short-stay rehabilitation?	
<input type="checkbox"/> Are transportation services offered? Is there a fee?	
<input type="checkbox"/> What is the process for discussing your care needs if your health begins to decline?	
<input type="checkbox"/> What is the Five Star rating of their skilled nursing center and what does that mean?	
<input type="checkbox"/> Do they have recent customer satisfaction survey results?	
<input type="checkbox"/> Can you customize your apartment or cottage?	

## Community Life

<input type="checkbox"/> What is the minimum age?	
<input type="checkbox"/> Are the staff and residents friendly?	
<input type="checkbox"/> Do they embrace cultural diversity and inclusivity?	

## Community Life (Cont'd)

<input type="checkbox"/> Do they offer complementary overnight stays to provide you an opportunity to experience life on their campus?	
<input type="checkbox"/> Do they host events that will provide you an opportunity to spend time with the people who live on their campus.	
<input type="checkbox"/> What do the current residents have to say about the services?	
<input type="checkbox"/> Are they pet-friendly? Is there a fee? What are their policies related to pets?	
<input type="checkbox"/> Are they tobacco free?	
<input type="checkbox"/> Finances	
<input type="checkbox"/> Are they financially stable?	
<input type="checkbox"/> A stand-alone campus or part of a larger network?	
<input type="checkbox"/> What happens if you outlive your resources?	
<input type="checkbox"/> What does the monthly fee cover?	
<input type="checkbox"/> What is not included in the monthly fee?	
<input type="checkbox"/> What are their policies related to transitioning to another unit or level of care? How might that impact you financially?	
<input type="checkbox"/> What are their policies related to refunds?	

## Community Life (Cont'd)

- |   |  |
|---|--|
| <input type="checkbox"/> The most important question                      |  |
| <input type="checkbox"/> Can you envision yourself living here?           |  |
| <input type="checkbox"/> If so, what is the next step in making the move? |  |

While this list is a great start to discovering the best community for you, there is no substitute for visiting, touring, and asking current residents questions about their life in the community.

**To find a Presbyterian Senior Living Community near you,  
please visit our Community Finder:**

*<http://www.presbyterianseniorliving.org/community-finder>.*