



QUICK GUIDE TO INSTALLING REPSLY MOBILE CRM

How to uninstall Repsly Classic and install
Repsly Mobile CRM

Quick Overview of the Process

1. Delete Repsly Classic
2. Download and Install Repsly Mobile CRM from the AppStore or Google Playstore
3. Log in with the same credentials and start working!

Table of Contents

iPhone - deleting the Repsly Classic app

iPhone - installing the Repsly Mobile CRM app

Android - deleting the Repsly Classic app

Android - installing the Repsly Mobile CRM app



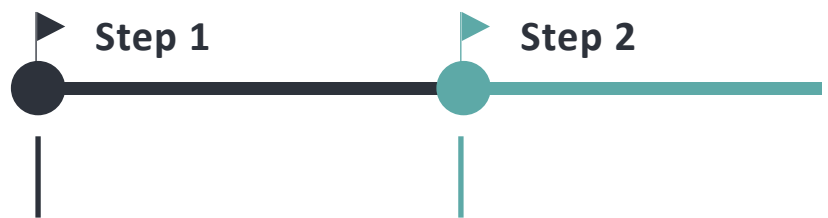
iPhone

Deleting Classic App



BEFORE YOU DELETE

All events that were created but never submitted (Draft mode of form, retail audit, order) will be lost after deinstallation. Make sure to clear or submit all Drafts. Also, be sure to have synced your account with Web app so that all submitted field events are being sent to the Web app.

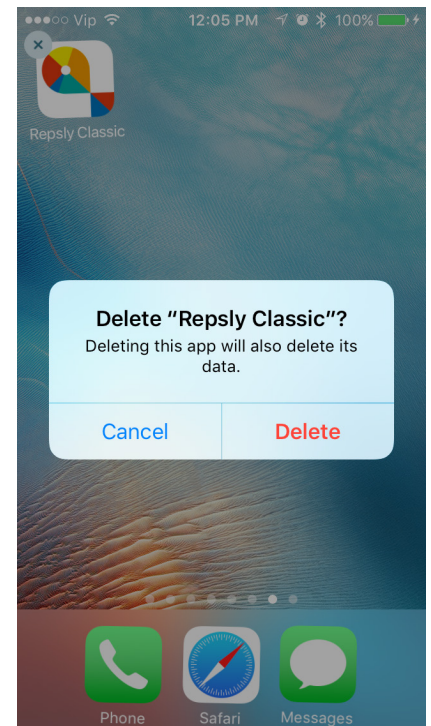


Long press Replsly Classic

Tap on the X icon and Delete Replsly Classic



Icon starts shaking and X icon appears in upper left corner of the Replsly Classic app icon.



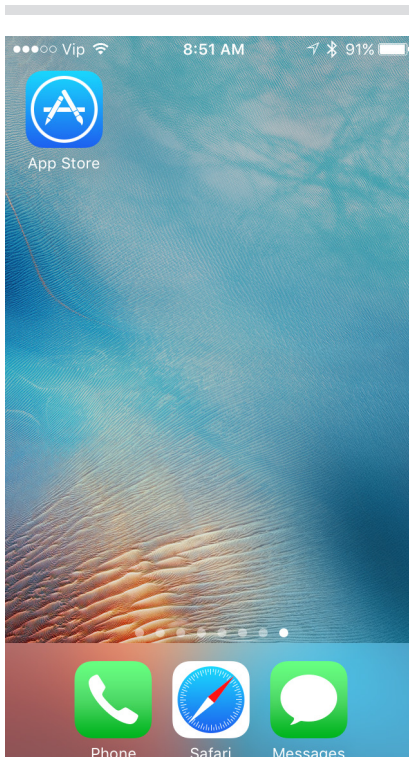
Pop over warning appears: "Deleting this app will also delete its data." Select "Delete"

iPhone App

Installing Mobile CRM

Step 1

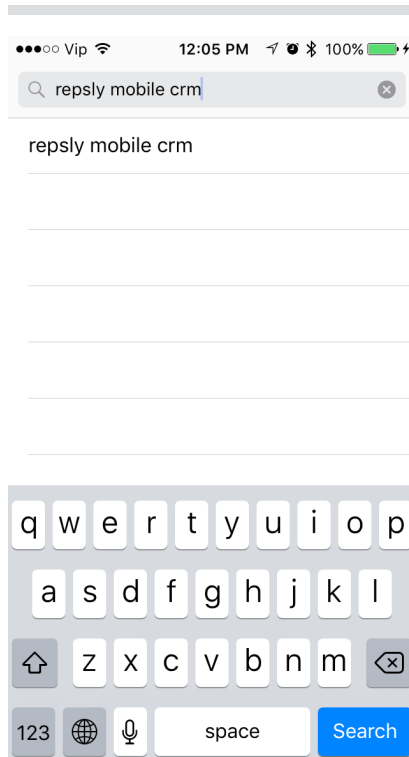
Tap on the App store icon



App store is opened

Step 2

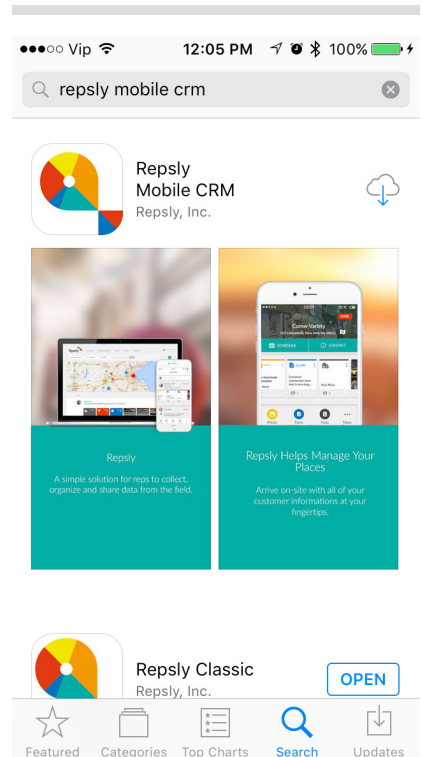
Search for "Repsly Mobile CRM"



You will find Repsly Mobile CRM offered in the dropdown menu

Step 3

Press on the download icon next to Repsly Mobile CRM app



Download will start immediately

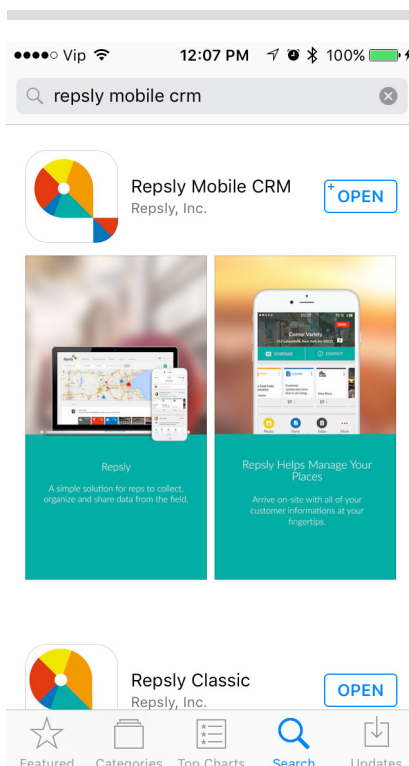


iPhone App

Installing Mobile CRM (Continued)

Step 4

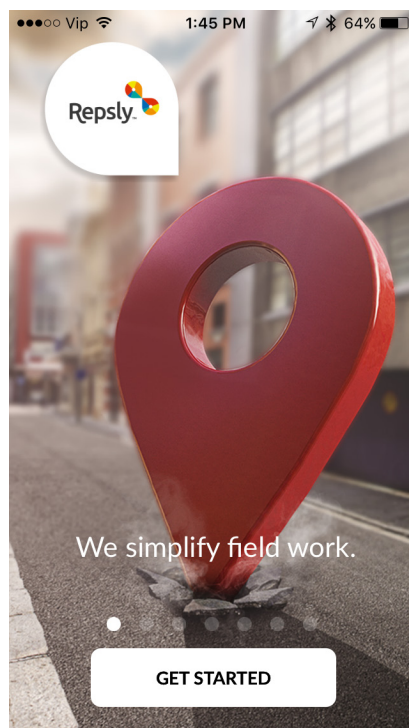
Press on the Open icon



Repsly Mobile CRM app will be opened

Step 5

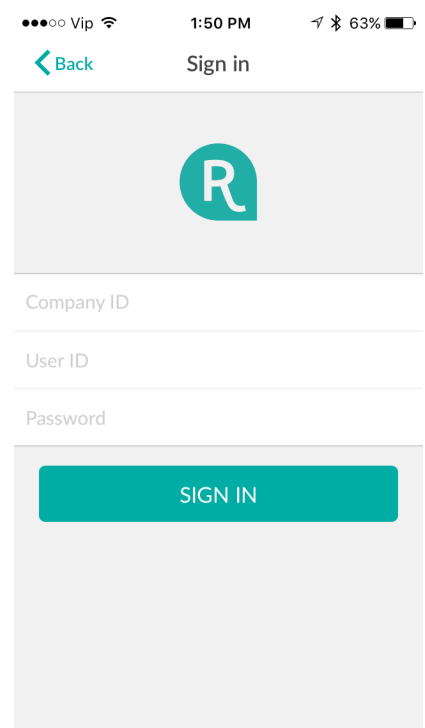
Press on the Get started button



Login page will be opened

Step 6

Fill in the same info you used for Repsly Classic app (Company ID, User ID, Password)



Initial login might take up to few minutes. Make sure you are connected to WiFi or that you have good Internet speed.

Android

Deleting Classic App

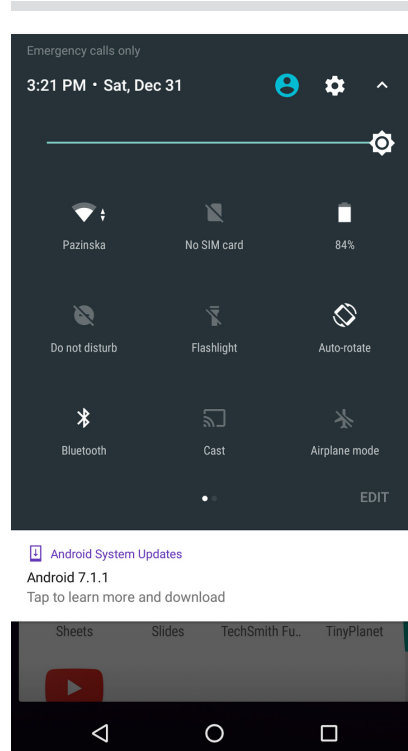


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Step 1

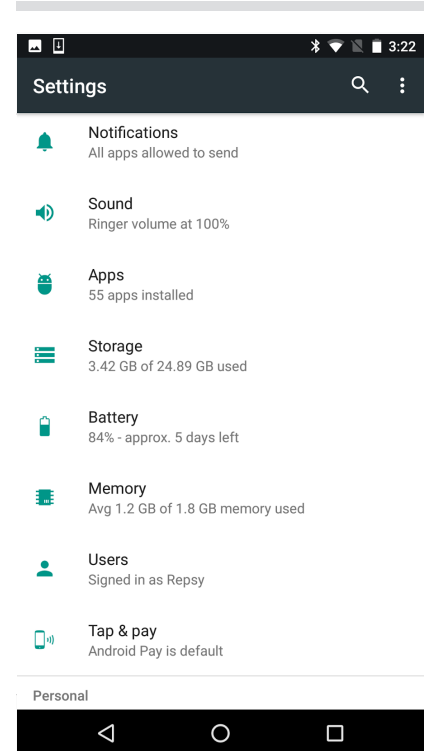
Swipe navigation bar to show settings icon - Some versions require you to swipe two times. Press on the settings



Settings pages are opened

Step 2

Press on the Apps menu



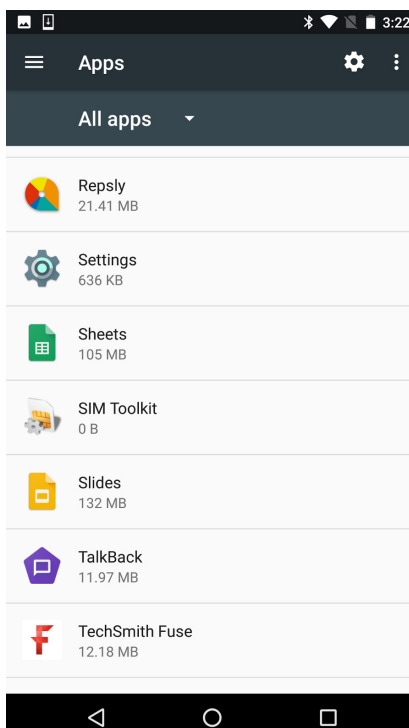
App settings are opened

Android

Deleting Classic App (Continued)

Step 3

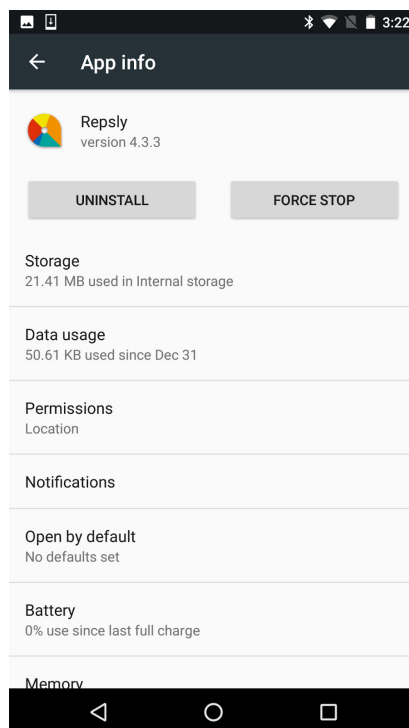
Scroll until you find Repsly Classic app. Press on Repsly.



Repsly Classic options are opened

Step 4

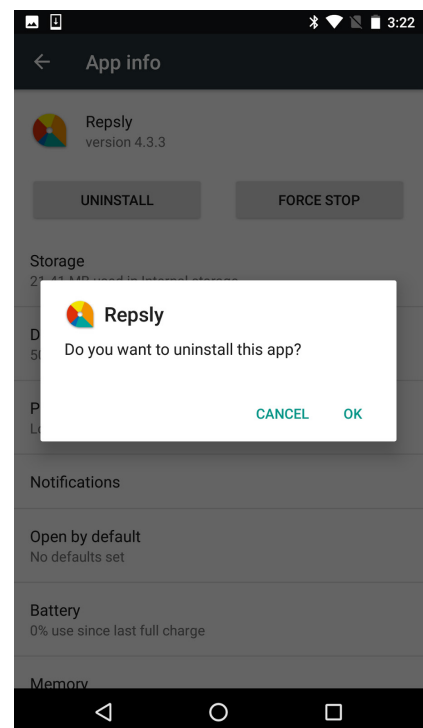
Press Uninstall



You will be asked to confirm the action.

Step 5

Confirm deletion



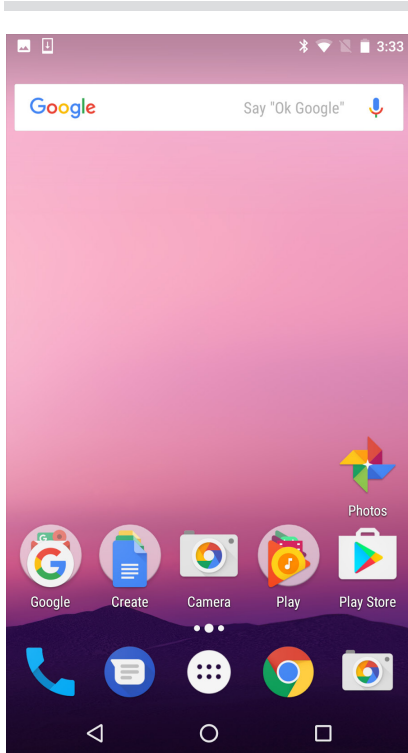
Repsly Classic app is uninstalled.

Android

Installing Mobile CRM

Step 1

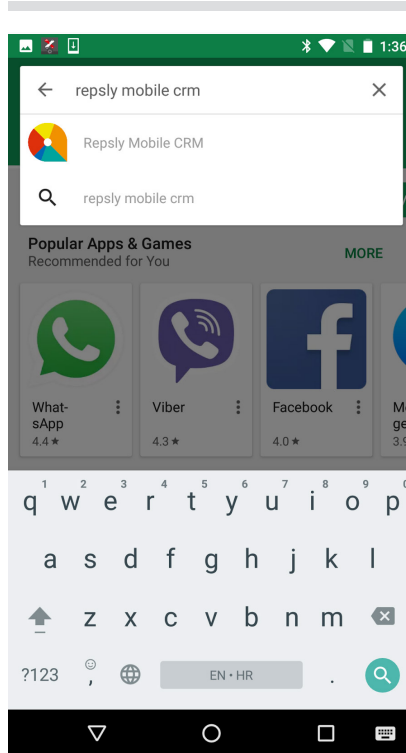
Tap on the Google Play icon



Google Play is opened

Step 2

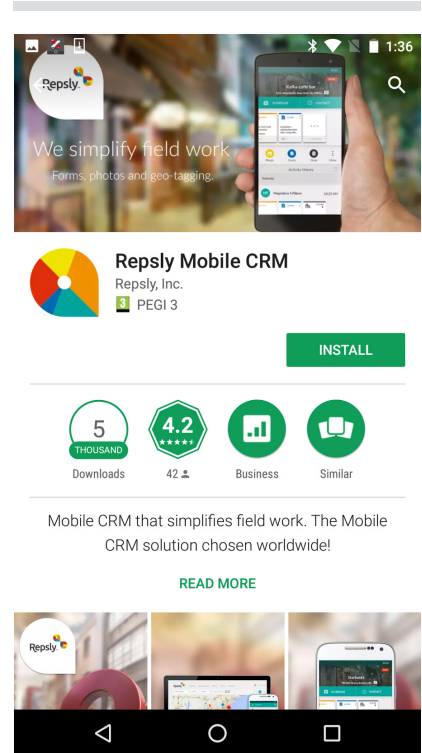
Search for “Repsly Mobile CRM”



You will find Repsly Mobile CRM offered in the dropdown menu

Step 3

Press on the Install button



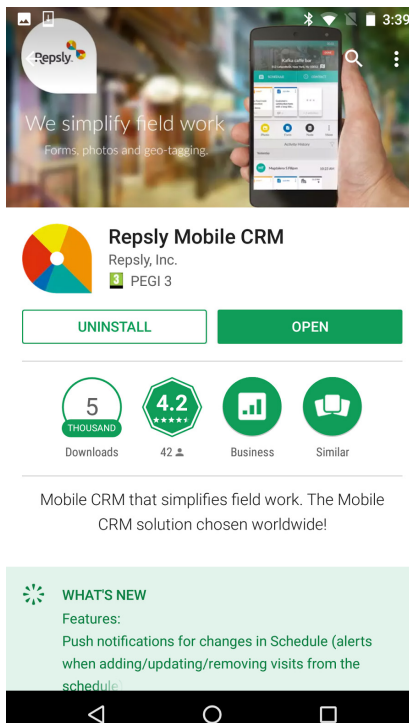
Download will start immediately. Please wait for the installation.

Android

Installing Mobile CRM (Continued)

Step 4

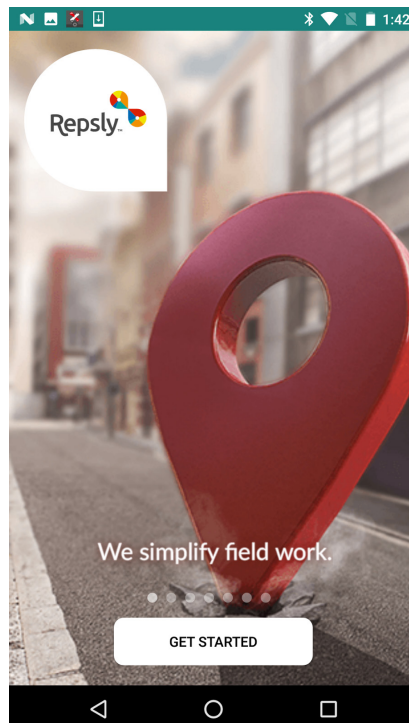
Press on the Open button



Repsly Mobile CRM app is opened

Step 5

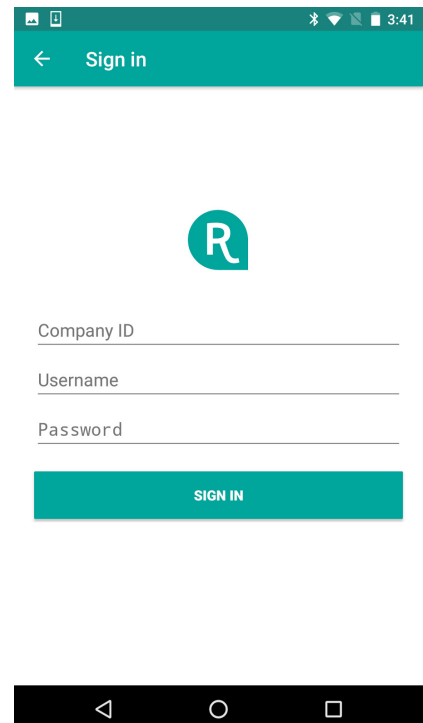
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