



2017-18 Financial Assistance Special Consideration Form

Student ID# _____

Student Name _____

The Free Application for Federal Student Aid (FAFSA) does allow for special/unusual circumstances to be reviewed by the Office of Financial Assistance.

Prior to submitting your request, please consider the following:

- Allow a minimum of ten business days for the completion of the process upon receipt of all requested documentation.
- Any documentation requested is necessary and must be submitted for evaluation so that each request may be considered fairly and consistently.

If your request is approved, we cannot approve an identical case in future years. You may not re-appeal for the same academic year unless the decision is pending and you are asked to submit more information.

For consideration of your special circumstance, please complete the following steps:

1. Place a check beside any situation that may apply, as listed below, and submit the required documentation.
❖ Be sure your name and student identification number are on each document you submit. ❖
2. Provide a brief description explaining your special circumstances.

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- Unemployment or change in employment – loss of employment must be a minimum of ten weeks
 - Submit letter from employer, termination letter or DD214, final pay stub with year to date summary (including gross wages) and 2015 and / or 2016 federal tax return transcript.
 - Marital status change
 - Submit divorce decree/separation agreement if legally separated. Submit a 2015 and / or 2016 federal tax return transcript and all 2015 and /or 2016 W-2s, utility bills or lease/mortgage documents with different addresses for each party.
 - Submit marriage certificate if you have married after you completed the FAFSA. Submit a 2015 and / or 2016 federal tax return transcripts for yourself and new spouse.
 - Death of student's parent or spouse resulting in reduced household income
 - Submit documentation such as death certificate or obituary. Provide a 2015 and / or 2016 federal tax transcript.
 - Loss of benefit (social security benefits or child support because child turned 18)
 - Submit letter from Social Security Administration, or Form 1099 for 2015 and / or 2016, or divorce decree that indicates when child support ends and a 2015 and / or 2016 federal tax return transcript.
 - Received one-time income distribution (inheritance, moving expense allowance, back year social security payment, or IRA/pension distribution)
 - Provide documentation to identify the source of income and a 2015 and / or 2016 federal tax return transcript.
 - Two Household Consideration – a family maintains two households (generally temporarily) due to employment
 - Provide proof of utility bills and/or landlord's statement for both residences and a 2015 and / or 2016 federal tax return transcript.
 - Medical expense – large medical debt not covered by insurance
 - Submit a 2015 and / or 2016 federal tax return transcript. If you took the standard deduction and did not itemize (Schedule A), submit copies of canceled checks and/or statements showing expenses that were paid in 2015 and / or 2016. Do not include any premiums paid for your medical insurance.

- Tuition payments made by family for a private elementary or secondary school for children considered part of household.
 - Submit copies of paid tuition bills or a paid receipt from the school(s) for 2016 and a 2015 and / or 2016 federal tax return transcript

Please provide a brief description explaining your circumstance:

I certify that the information provided by me is true and complete to the best of my knowledge. I understand that if I receive financial aid based on incorrect information I will have to pay it back. I also understand that if I purposely give false or misleading information, I may be fined, sent to prison, or both.

Student Signature

Date

Phone Number

Email

Parent Name (Printed)

Parent Signature

Important: The 2017-18 FAFSA calculated your EFC based on 2015 tax information. Submitting tax return transcript(s) for 2015 is not required if taxes were linked to the 2017-18 FAFSA using the Data Retrieval Tool (DRT). If the DRT was not used or not available, 2015 and 2016 federal tax return transcripts will be required for submission of a special consideration request. To obtain IRS tax return transcript(s), go to www.irs.gov and click on the "Order a Return or Account Transcript" link, call 1-800-908-9946, or complete and submit federal form 4506T. If you are married and you and your spouse filed separate tax returns, you must submit tax return transcripts for both you and your spouse.

Please return all documentation and this completed form to:
 Office of Financial Assistance
 Neumann University
 1 Neumann Drive
 Aston, PA 19014-1928
 Fax: 610-558-5652

Please note – If the FAFSA has been selected for verification, all required documentation must be submitted to the Office of Financial Assistance prior to review of the special consideration request.

For Office Use Only

- Approved
- Denied

Notes: