



edisonpartners

2018
DIRECTOR
FORUM

AGENDA HIGHLIGHTS

9:30 AM Registration, Breakfast & Networking

10:00 AM Welcome & Introduction

10:15 AM Edison Vision, Strategy & Update

10:45 AM The Edison Investment Process

11:00 AM Roll-out of IDF Incentives

11:20 AM Chairperson Panel

Moderated by Michael Kopelman, General Partner
Jamie Egasti, Board Director, PathFactory and Veepak
Joe Mrak III, Group President, Envestnet, Inc.
Glenn Stevens, President and CEO, GAIN Capital

12:20 PM Lunch & Networking

1:00 PM Edison Panel

Moderated by Christopher Clark, Partner
Chris Sugden, Managing Partner
Ryan Ziegler, General Partner
Lenard Marcus, General Partner
Gregg Michaelson, Partner
Kelly Ford, Partner

1:50 PM Keynote Speech & Interactive Session

Ori Brafman

3:15 PM EDN Excellence Awards

3:30 PM CEO Panel

Dev Ganesan, CEO & President, ItemMaster
Josh Smith, Co-Founder & CEO, Solovis, Inc.
Al Subbloie, President, CEO & Founder, Budderfly

4:15 PM New Tools

4:30 PM Closing Remarks

5:00 PM Cocktail Reception

Royalton Hotel (formerly Gansevoort Park Avenue),
420 Park Avenue South
Transportation will be provided