How much time are YOU spending entering Direct Bill Commissions?

Want to cut that time by **80-90%**?

Import transactions into TAM[®], Vision[®] or Epic[®] using the Commission Import Tool by Alexant!

TAM®, **Vision®** and **Epic®** provide the ability to import transactions from an Excel spreadsheet. There are only three REQUIRED fields - Policy Number, Effective Date OR Expiration Date and the Commission Amount in order to create the transaction. However, commission statements don't usually include the Policy Effective or Expiration Date, especially one that might match up with the Effective or Expiration Date on the policy detail screen.

The Commission Import Tool by Alexant **SOLVES** the problem!



"I am so excited! I imported 570 transactions in just a few minutes. Your program is so exciting!" - Marty Hunt, Eustis Insurance

"The tool SIMPLIFIES getting direct bill commissions posted in TAM[®]. What used to take HOURS is down to MINUTES. A wonderful benefit of the tool has been the clean-up of our Billing Screens. Retention Reporting is now possible!" - Pam Carson, Jones Insurance Agency



