
What You Can Do Today to Prepare for the Economic Injury Disaster Loan (EIDL)

You can apply for the Economic Injury Disaster Loan (EIDL) directly through the SBA website at www.disasterloan.sba.gov. You will know you have applied at the end if you receive a loan number(keep a screen shot). The SBA will connect with you to finish the application. Expect a delay. We all need to have faith and patience during this process.

In addition to answering questions related to your business, you will need the following information when filling out your application.

- Gross Revenues
- Cost of Goods Sold
- Lost Rents (for owners of rental properties)
- Funds Received from Business Interruption Insurance
- Number of Employees

You Will Likely Need:

- SBA Loan Application (SBA Form 5 or 5C)
- Personal Financial Statement (SBA Form 413)
- Schedule of Liabilities (SBA Form 2202)
- Tax Information Authorization (IRS Form 4506T)

You May Need:

- Federal income tax returns (with schedules) for principals, general partners or managing member, and affiliates for 3 years
- If the most recent Federal Income Tax Return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year
- A current year-to-date profit-and-loss statement •
- Additional Filing Requirements (SBA Form 1368) providing monthly sales figures.

Forms Link: <https://www.sba.gov/disaster/apply-for-disaster-loan/index.html>

Call your primary contact at BudgetEase for assistance in collecting this information. If you don't have a contact, go to www.BudgetEase.biz.



