



Corporate Finance

In today's business environment success depends on the ability to identify opportunities and trends ahead of competitors.



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Introduction

Starting a business is a great personal achievement. At RDA our success comes from helping our clients achieve their goals, whether that is to grow, buy or sell their business.

The RDA team works closely with owners and senior management advising on:

Acquisitions & Disposals
Restructuring
Valuations
Finance Raising
Cash Flow Forecasting

Finance Raising

With less than a stable banking system over the past number of years it has been necessary to consider alternative methods of raising finance to traditional debt such as the State aided Employment Incentive and Investment (EII) Scheme or the identification of business partners and angel investors with a view to securing venture capital.

Our talented team will manage the entire fundraising process from identification of finance providers, to negotiations, transaction completion and on-going support.

Acquisitions & Disposals

Acquiring or disposing of a business requires a dispassionate approach and returns are often maximised when the process is left to someone removed from the day to day business operations.

RDA are best placed to assist you with:

- Identifying potential buyers/ sellers
- Preparing businesses for sale
- Co-ordinating the offer process and project the transaction

Valuations

Business valuations are all the more challenging in a recessionary environment due to the high degree of volatility in the market place. At RDA we believe that the key to identifying value of any business is understanding that the aspiration to receive a future income stream is what is being valued. Independent third party valuations are required for various reasons including;

- Share transfers
- Legal proceedings
- Mergers & Acquisitions
- Debt Restructuring



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Restructuring

The current economic turmoil has left businesses and individuals alike with the hangover of unsustainable debt and casts a shadow over what the future holds

At RDA we specialise in corporate debt and financial restructuring. Our approach is based on identifying solutions which prove mutually beneficial to you and your financial partners.

Cash Flow Forecasting

Cash flow forecasting or cash flow management is a key aspect of a business's financial administration. Cash flow is the life-blood of all businesses, particularly start-ups and small enterprises.

Cash flow forecasting is an essential business tool which assists the early identification of cash shortages, aids access to funding and instils confidence in financiers and lending institutions while providing strategic direction and focus within the organisation.



About Us

RDA is a firm of Accountants, Taxation and Business Advisors with Offices in Wexford, Kilkenny, Carlow and Dublin.

Our corporate finance team has helped businesses raise new finance, expand operations, prepare existing trades for sale, based on robust valuations, restructure debt and manage cash requirements.

Our Corporate Finance Team

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