

New Customer-Centric is Customer Friendship.



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Customer Friendship (Definition)

When every customer feels as if they are being served by... attended by... cared by... a Friend.





What's in a name?

Neighbours, Brand Ambassadors, Consultants, Advisors, Stylists...

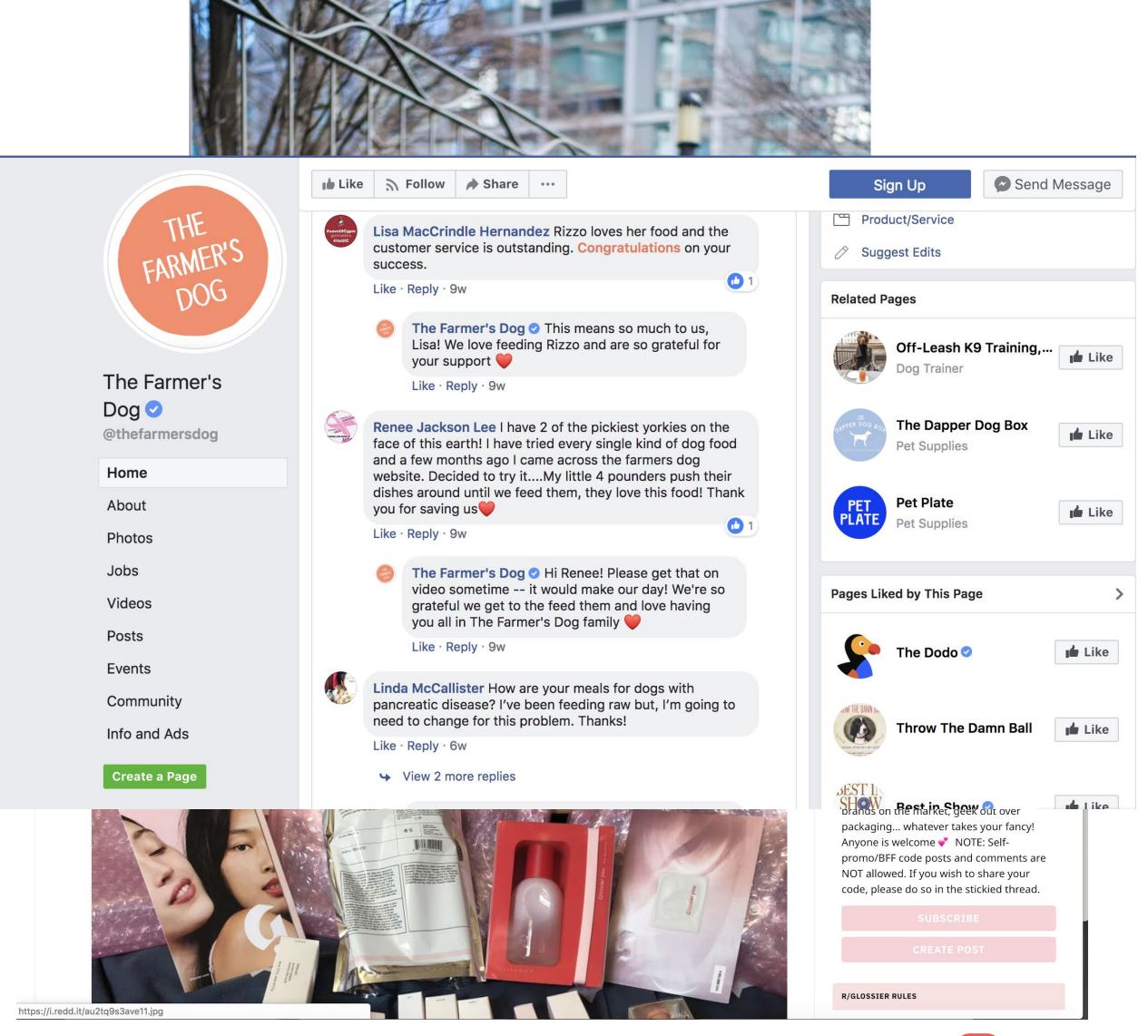
People-first companies give their agents a name that represent the value they are expected to give their customers



Building Brand Ambassadors ... Why I Love Rent the Runway Unlimited and What It Is









Brands I'm Friends With...









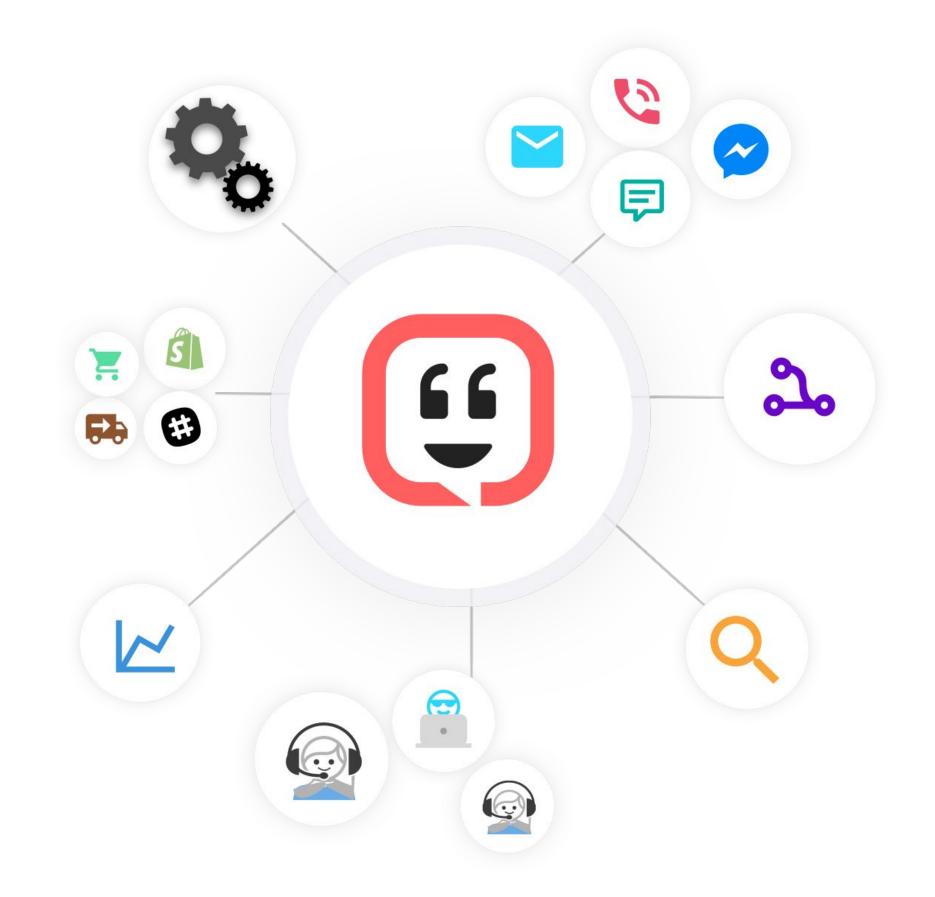






About Kustomer.

Kustomer is the first of its kind enterprise-grade Customer Management Platform for CX that you'll never need to replace. Kustomer enables a full view of your customer stories, business process automation, and knowing everything about every customer, to drive informed actions and create Customer Friendships





Kustomer Story.

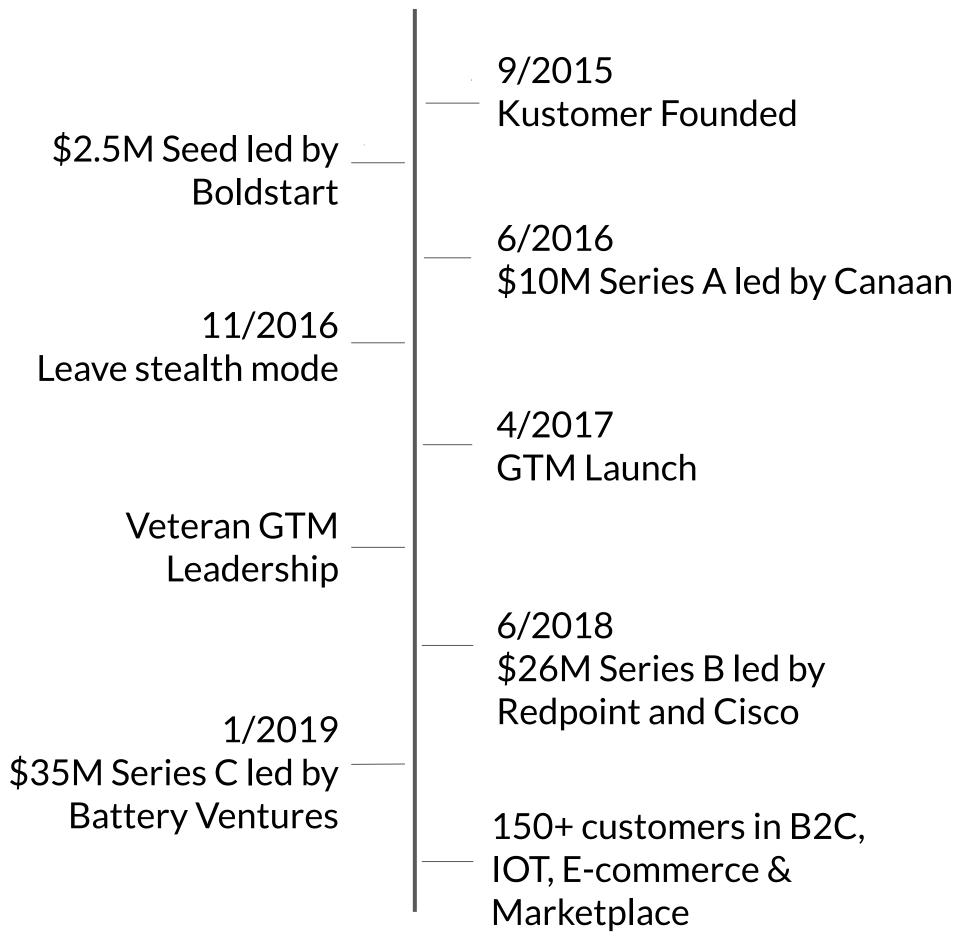




Brad- CEO
20 years in CX
Co-Founder Assistly
CTO Talisma
CTO eShare



Jeremy- CTO
20 years in CX
Co-Founder
Assistly
CTO Goowy Media
Co-Founder eAssist



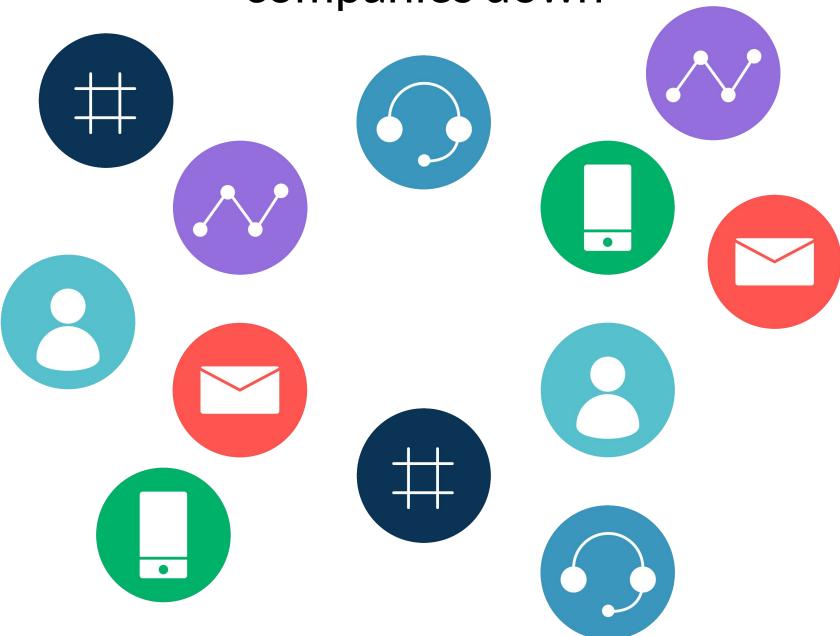


75% of companies believe they are customer-centric

(only) 30% of consumers agree the companies are customer-centric

Getting in the way of creating customer friendships.

Outdated technologies are weighing companies down



Agents' frustration with an endless queue of tickets



Ticket based solutions are not working for a multi-channel, people-first brand



Agent-friendly. Customer-friendly.

Bring together customer information from different systems into one

(3)

Seamlessly switch between any channel type within the same conversation

Notice, measure, and search based on customer sentiment

Make data actionable with custom Queues, Workflows, and Searches





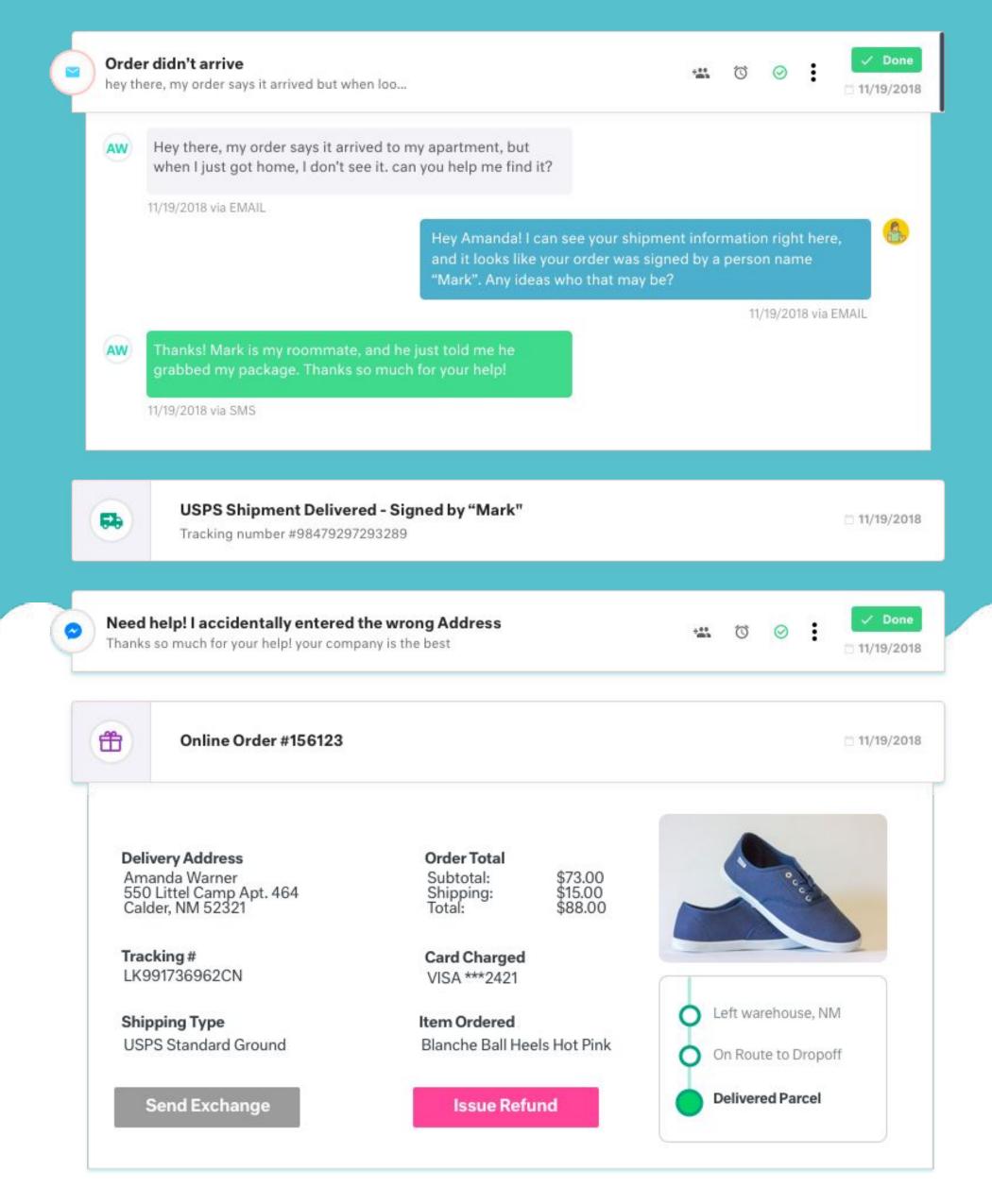
How we help companies create customer friendships.



Why Kustomer?

	TICKETING SYSTEMS	KUSTOMER	VALUE ADD	
Atomic unit	Tickets	Customer	More time spent resolving customer issues, less time searching for data and merging "tickets"	
Channels	Multichannel	Seamless Omnichannel	No more collision leading to double work on a customer's multiple "tickets"	
Architecture	10-20+ years old	Modern and Flexible	Ability to change and optimize as your organization scales	
Automation	Limited	Built-in	Faster resolution time, more time to engage with customer	
Service	Reactive	Proactive	Spot trends and deflect potential issues before they become "tickets"	
Data	Rigid Data Models	Configurable Objects	Data at the agent's fingertips from otherwise siloed locations	
Integrations	Hardcoded	Customized	Map to your desired vision and process for your organization to drive greater efficiency	

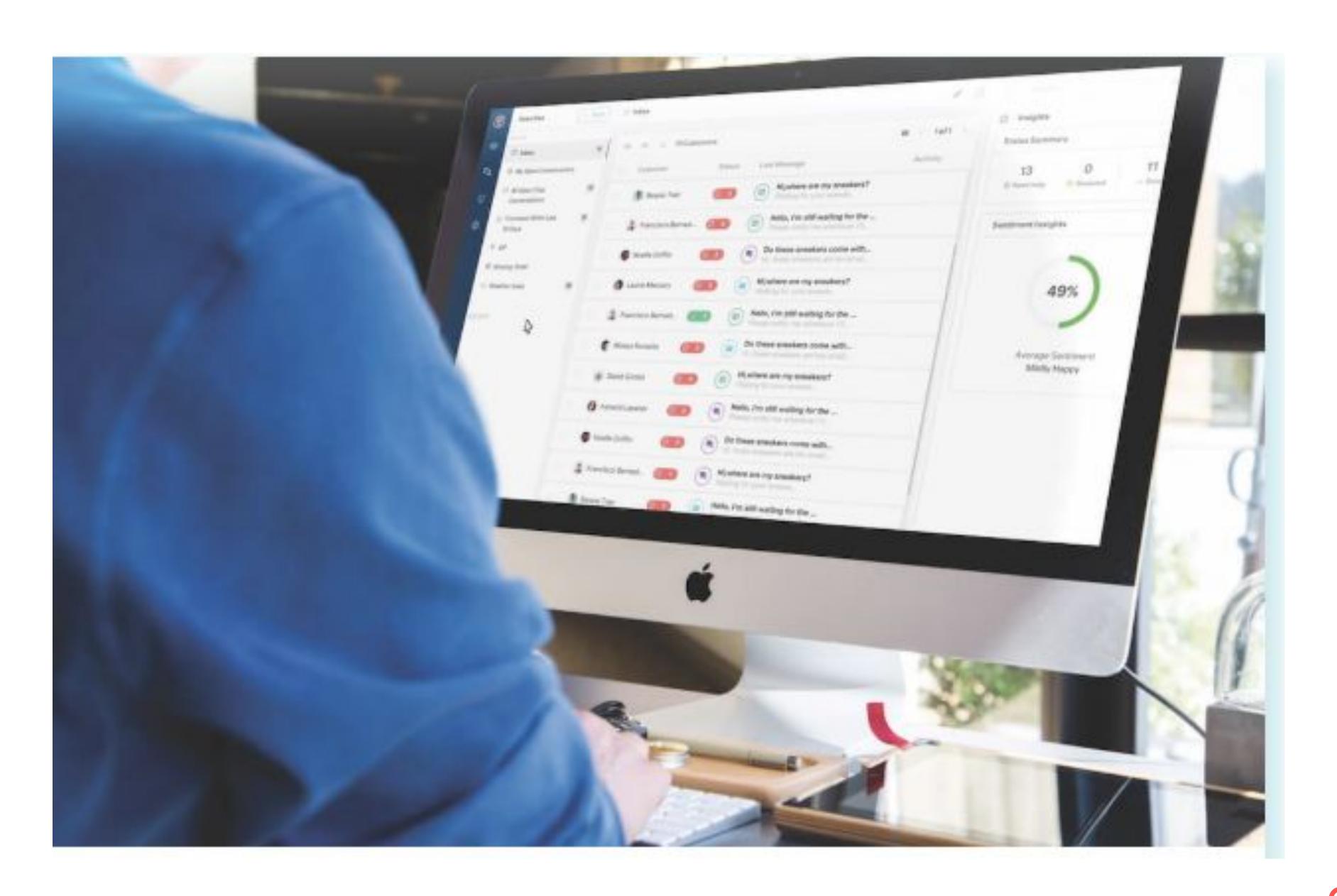




A friendship designed around a lifetime of context

- Timeline by Kustomer present moments, conversations, orders
- Channel of choice
- Conversation in context







Dog Name Roscoe Jenkins

BreedMini Goldendoodle

LocationNYC-Manhattan

Description

Rosco loves long walks in the park and chasing after squirrels! Be careful because he's a ladykiller:)

Updated Profile

Dog Weight

Age <1 Year Old

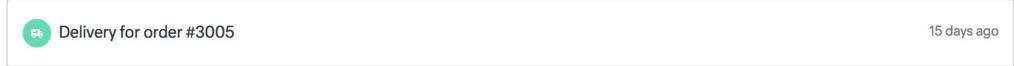
Neutured

Yes

House Trained

Suspend Account

Friends don't have to ask, they already know.



Delivery Address

Linda Griffen 550 Littel Camp Apt. 464 Calder, NM 52321

Tracking # LK991736962CN

Shipping Type
USPS Standard Ground

Send Exchange

Order Total

Subtotal: \$73.00 Shipping: \$15.00 Total: \$88.00

Card Charged VISA ***2421

Item Ordered

Blanche Ball Heels Hot Pink

Issue Refund



Delivery Address
Sam Fairchild
179 Norris Ports Suite 299
New York, NY 10011

Tracking #
LK991736962CN

Meal Cost
Subtotal: \$33.00
Shipping: \$3.00
Total: \$33.00

Card Charged
VISA ***2421

Meal Type

Spaghetti Bolognes X3

View on USPS Issue Refund

Meal Type

Spaghetti Bolognes x3





15 days ago



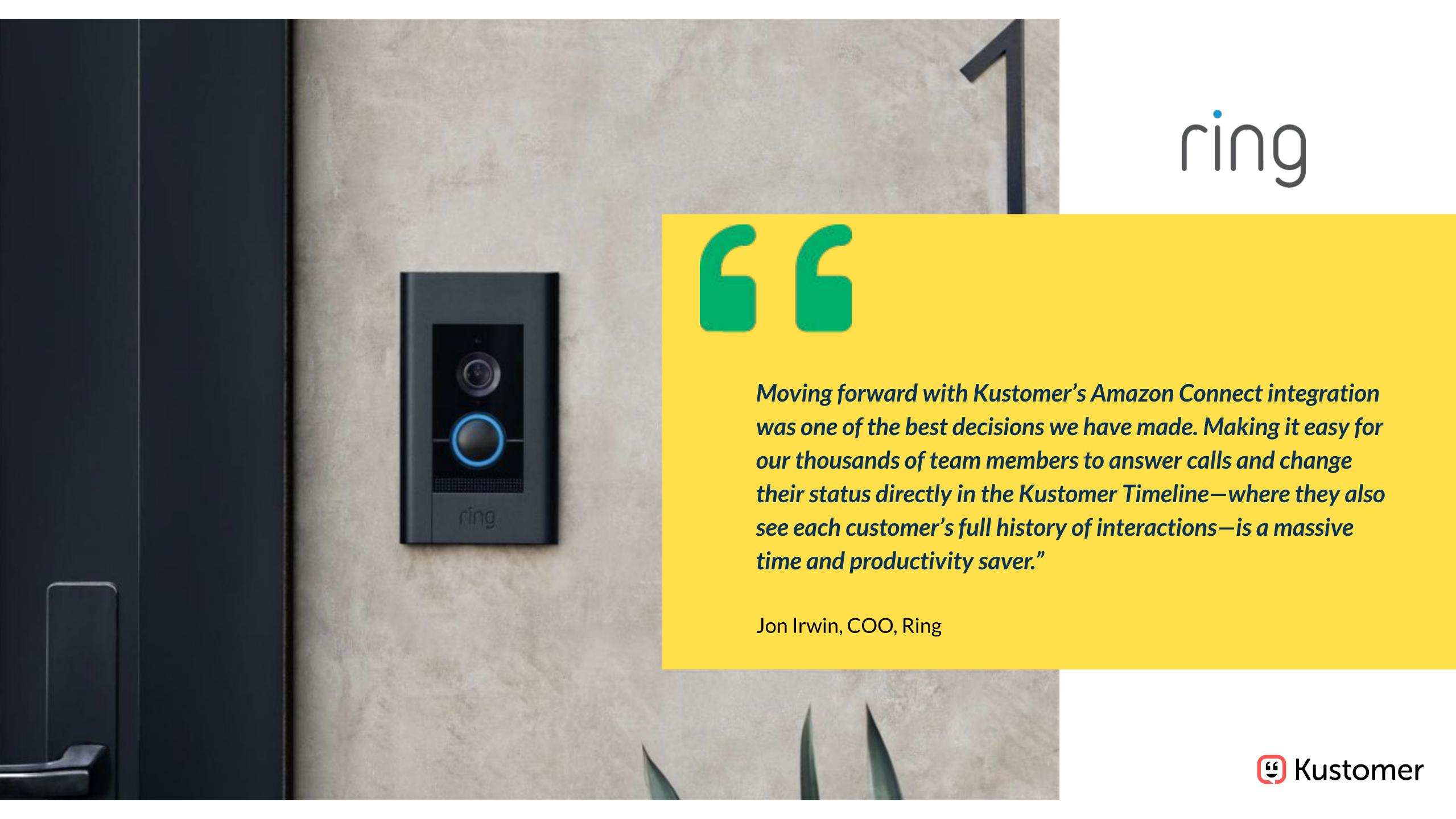


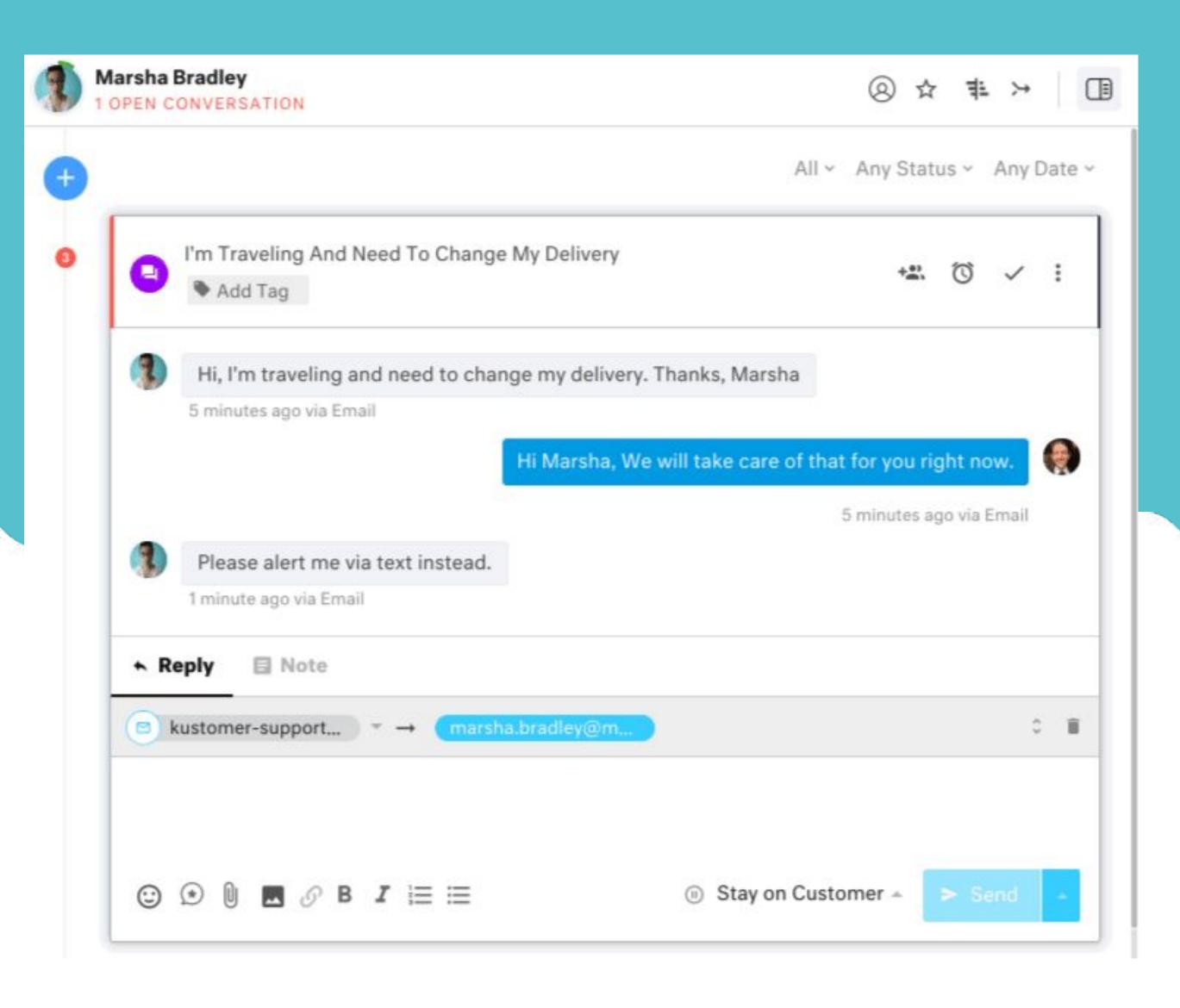
"As we grow, we continue to get more and more knowledgeable about our customers. By consolidating the growing amounts of data about our customers, we can come back to them more quickly and with more knowledge about them."

Dave Weiner, CEO & Founder, Priority Bicycles

Priority Bicycles has the customer context they need for faster, more insightful conversations

E Kustomer





A friendship is created

when customers and agents connect across any channel

- Chat, mobile, email, SMS, voice, social
- Voice & Personalized IVR
- Switch between channels during a conversation







experience with the physical



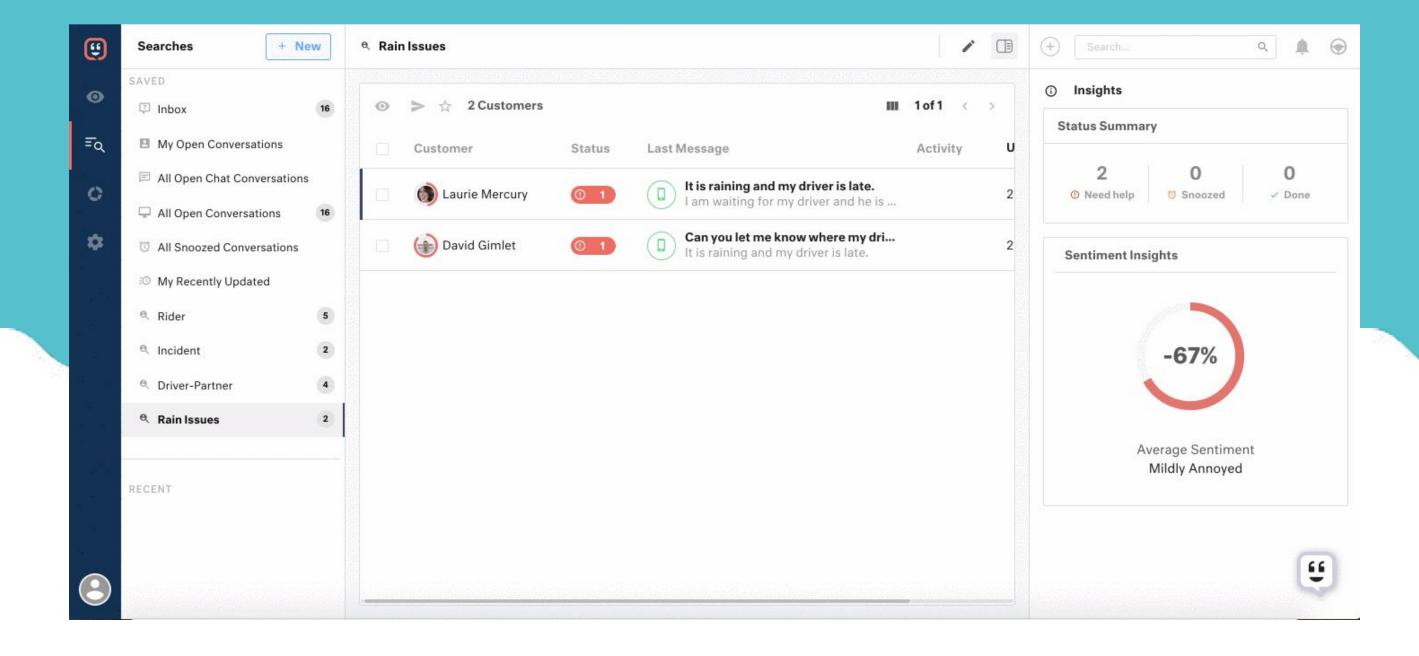
Leona

Friends care about how you feel.



Seeing your customers' sentiment help agents decide on the best way to communicate with them and how best to prioritize them. You can generate reports based on sentiment changes that help you understand your team's effectiveness.

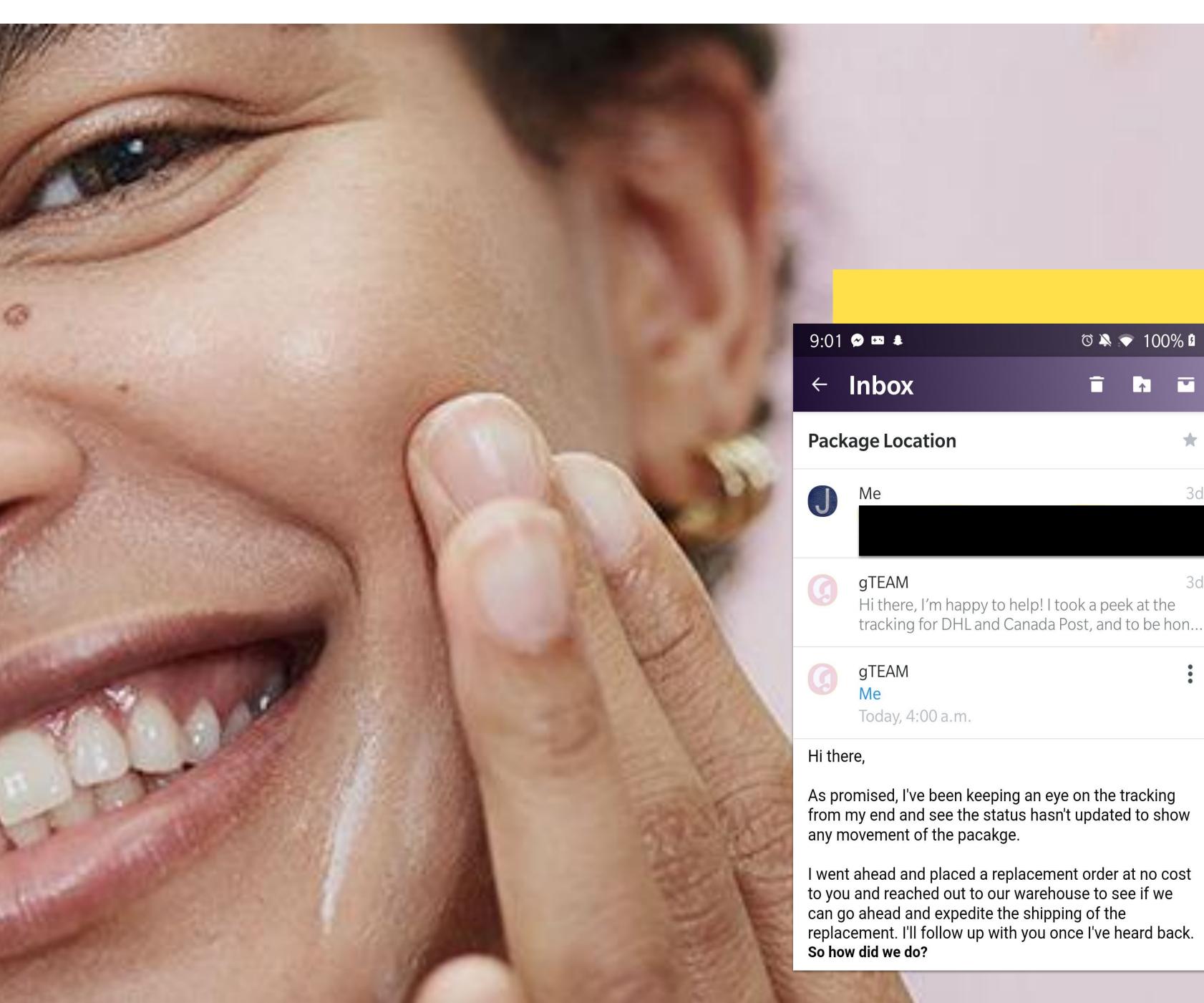




A friendship that's proactive

Analyze and monitor your customer's activity and optimize their buying journeys driven by informed actions by agents, marketing programs, and automation.





Glossier.

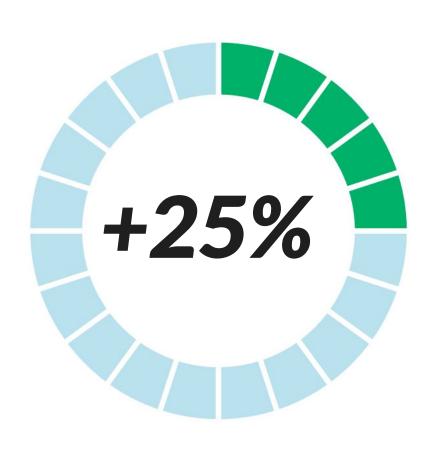
Vegan Lip Gloss: **Product Recall**

७ 🔊 💎 100% 🛭

California Wildfires: Proactively divert packages, send care packages

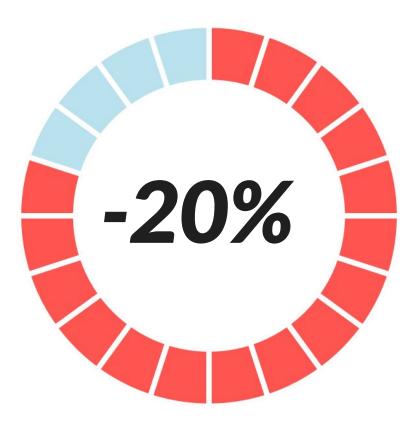


People-First Companies are Winning the Metrics Game.



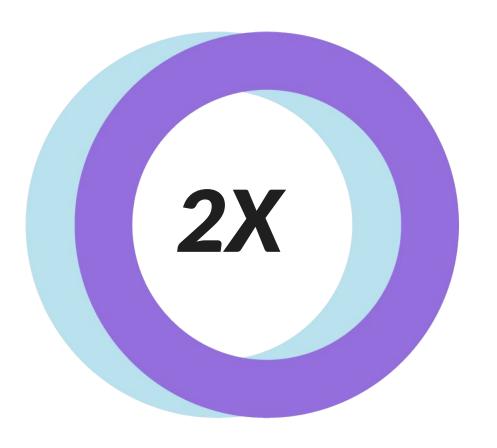
Better agent productivity

UNTUCKit



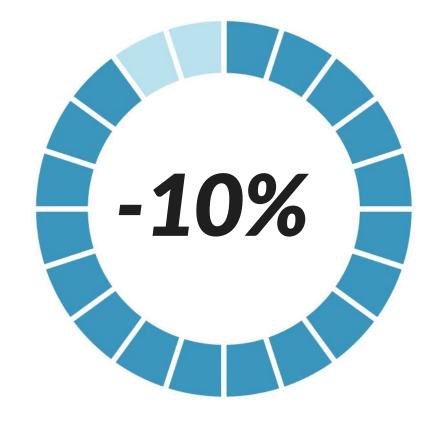
Time spent on common tasks





Increase in sales orders

ANOMALIE



Avg. reply time to conversation

SmugMug ;



People-first brands trust their service to Kustomer.

Glovo	ring	Glossier.	SLICE	STELLADOT	Eugust
P&G	Swann _® Security Made Smarter	PARKWHIZ	AWAY	TUNE	delivery.com Your neighborhood. Delivered.
	AMARO	Outdoorsy	LOLA	Outdoor Voices	DSTLD
UNTUCKit	PAX®	R T	Abercrombie & Fitch	CUYANA	BELLHOPS
BOXY CHARM	sweetgreen	HopSkipDrive	ZWIFT	MIRROR	INSHUR
- CAPSULE	VITALIFE	BIRKENSTOCK	THE. FARMER'S DOG	Seed	

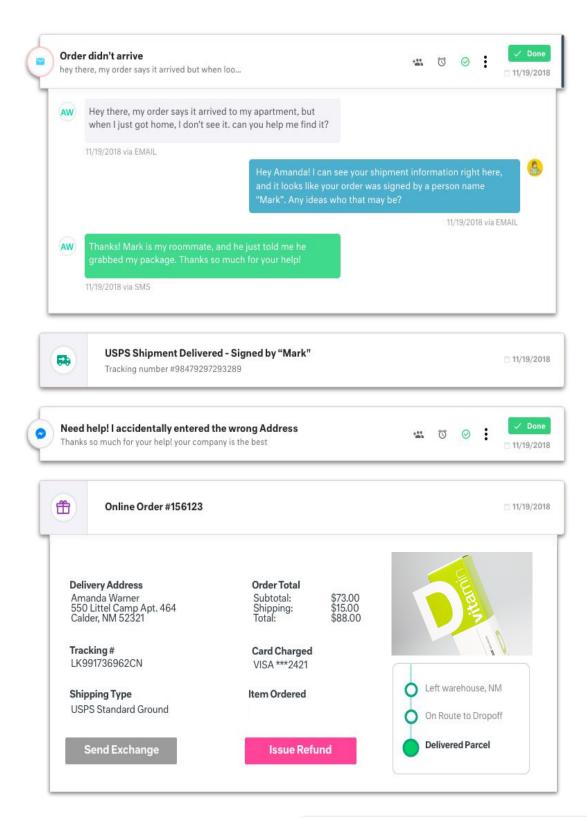
E Kustomer

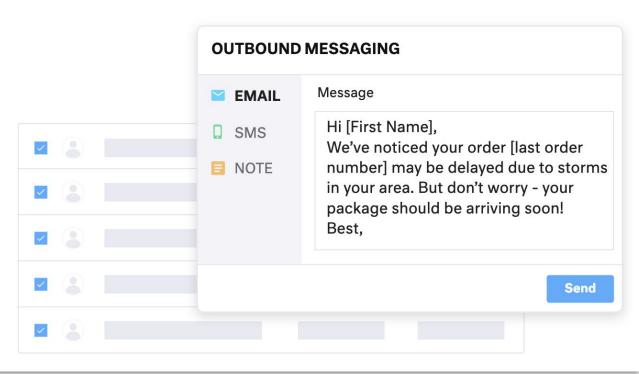
Timeline by Kustomer.

The customer Timeline provides a complete, fully actionable view of your customers' experience. It's where your agents and caregivers will spend most of their time when interacting with members and patients. We built it as an intuitive, fully customizable and easy to use workspace.

Conversations, not tickets.

The platform is built for the way agents and customers have conversations. Kustomer's messages are real communications from real people. No ticket number or mention of "do not reply." Every conversation can be personalized with customer specific data and placed in the Timeline, just like a memory.





Seamless Multichannel Experiences.

Meet the needs of patients, providers, members, and subscribers by seamlessly transitioning across channels and devices without losing context of the conversation.

- Help a senior check for eligibility
- Upgrade to a premium subscription level

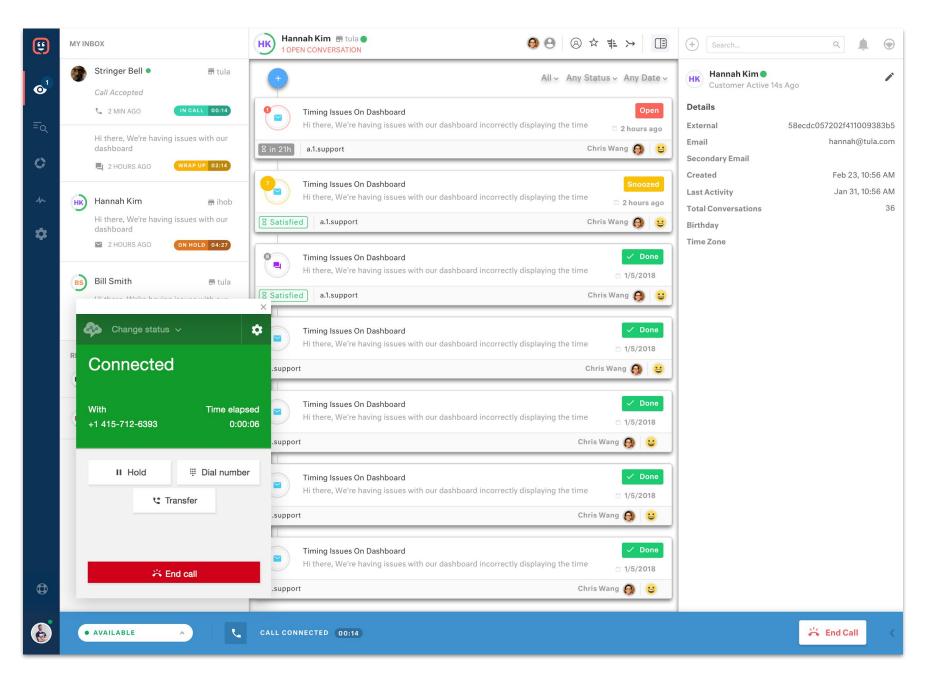
Proactive Engagement.

Give service and support that special touch. Analyze and monitor your activity and optimize care and buying journeys driven by informed actions by agents, marketing programs and automation. A recall? Website downtime? New subscription plan launch? Remind to refill? Agents can set up follow up alerts or easily search and send proactive messages for a true "wow" effect.



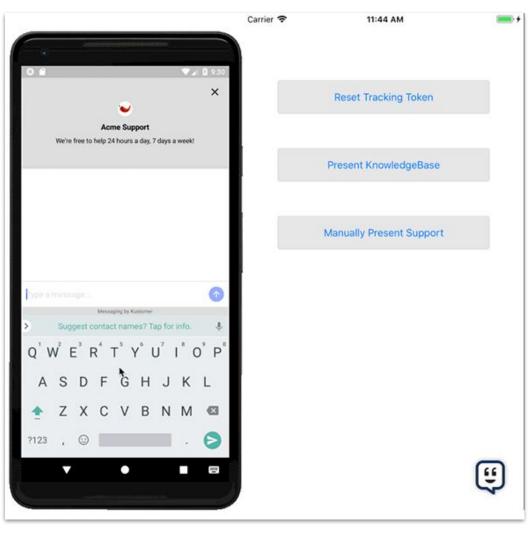
Voice & Personalized IVR.

Kustomer enables you to tailor IVR trees using member/subscriber/patient data to deliver a truly personalized experience even before connecting with an agent/caregiver.



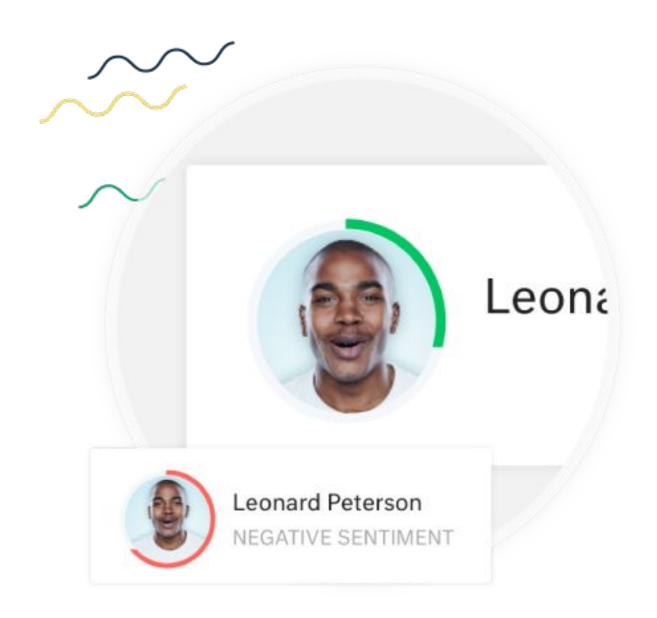
Kustomer Chat.

The platform is built for the way agents and customers have conversations. Kustomer's messages are real communications from real people. No ticket number or mention of "do not reply." Every conversation can be personalized with customer specific data and placed in the Timeline, just like a memory.



Sentiment.

Noticing sentiment helps agents/caregivers decide on the best way to communicate and how best to prioritize. You can generate reports based on sentiment changes that help you understand your team's effectiveness.



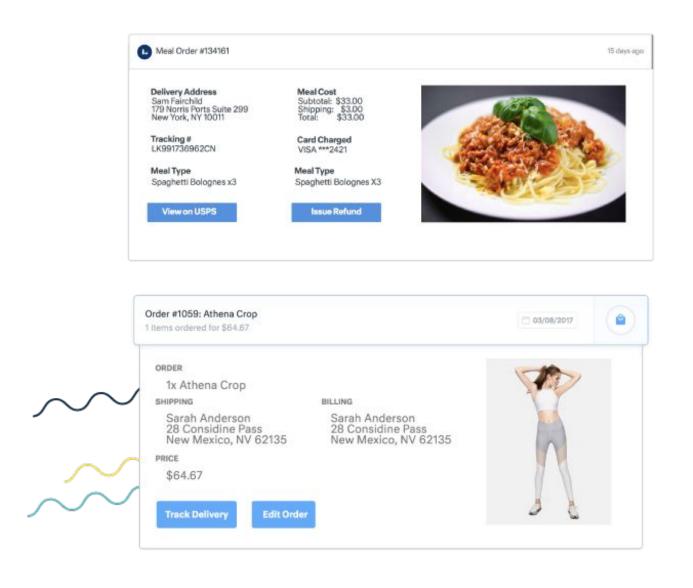


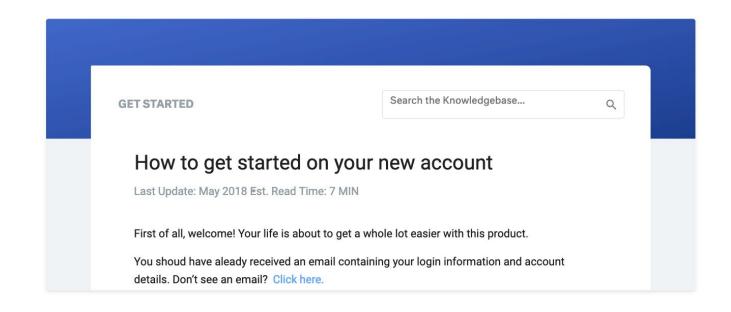
Context Cards.

Because every operation is unique, Kustomer enables you to display any type of information you'd like based on your practices and agent needs. Context cards are not only used to display information, but to take action from within the platform, eliminating the need to switch screens or programs.

Knowledge Base.

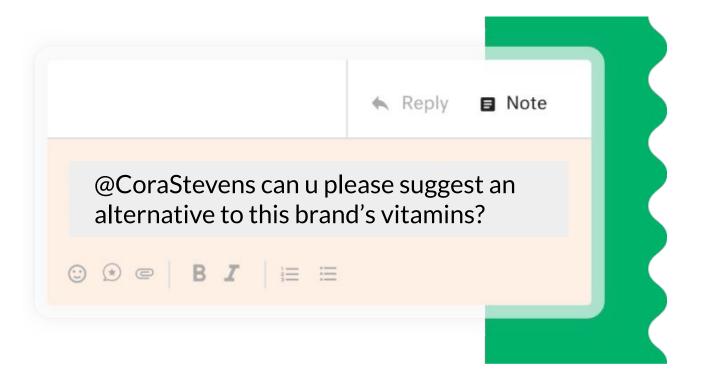
Kustomer's knowledge base is essential for delivering effortless experiences and increasing loyalty. Members and Subscribers expect to find answers to their questions quickly and easily, when and where they need it. Deliver beautiful, compelling knowledge with easy rich media support including video, images, PDFs & other media.





Collaboration.

Enable efficient collaboration with other teams. Agents and caregivers can handle a conversation together with another employee/doctor, or invite someone else in the company to join the conversation. Equip them with the tools they need to efficiently collaborate with other teams. Features like Notes, Following, and @mentions allow different team members throughout the company come together to help a customer.

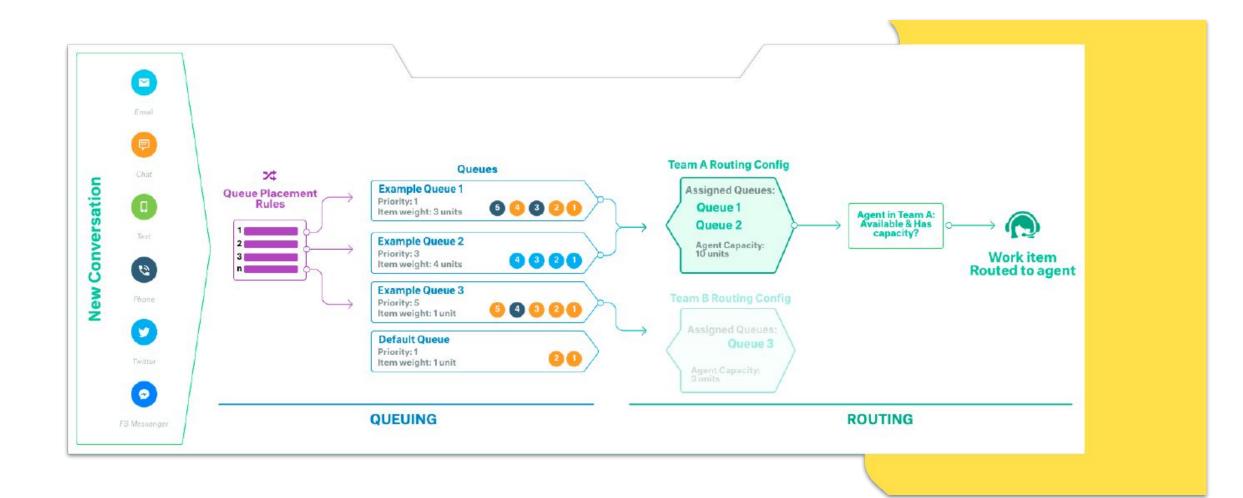




Queues & Routing.

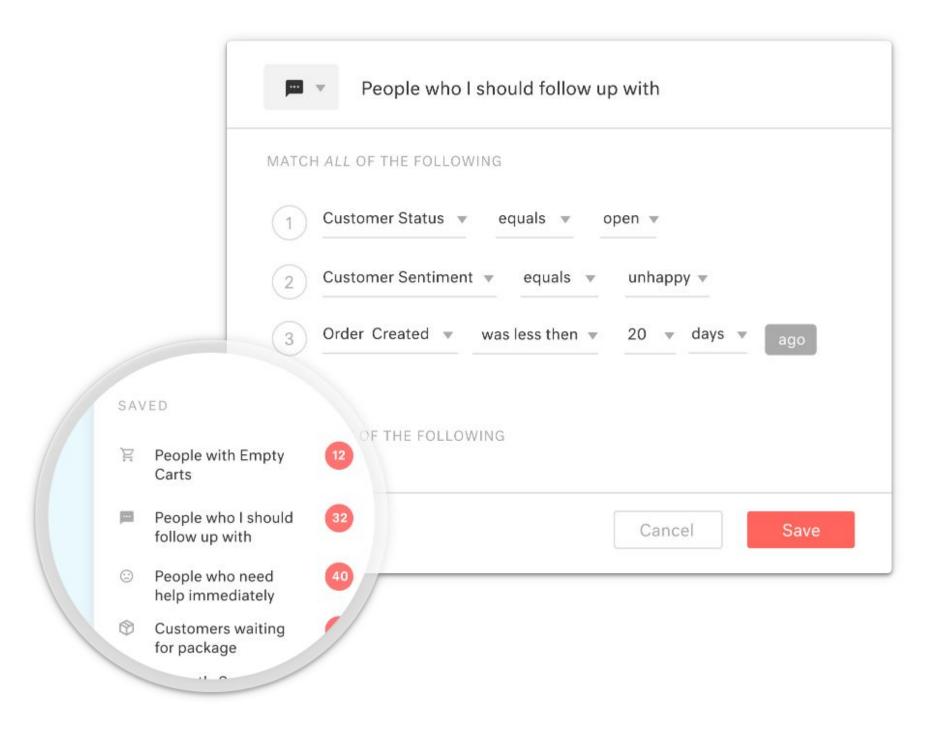
Segment and manage real-time conversation traffic in order to direct your customers to the most appropriate resource or channel. Respond to customer requests efficiently and empower your teams to meet aggressive SLAs through multiple channels including chat and text.

- Prioritize subscribers on VIP clients
- Prioritize patients with urgent issues
- Prioritize members with a close expiration date



Segmentation, Searches & views.

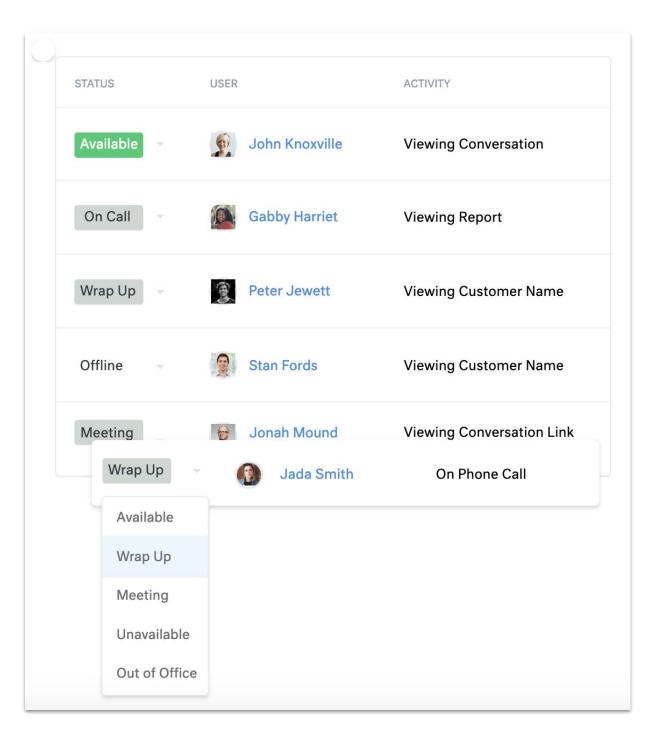
Agents can search and create views to better manage their time and queue based on customers, conversations, or other custom fields.





Team Pulse.

Allows admins and team leads to see what agents are working on in real-time, and quickly jump to the customers and searches that agents are viewing instead of relying on manual searches. Combined together with Queueing & Routing, you could access a dashboard presenting real-time information on user statuses, assigned work, and queue assignment.



Reporting & Analytics.

Generate reports about your conversations, team performance, and customer base. Customize by choosing different chart types, date ranges, and data sources. Dive even deeper into your customers' needs by adding data from external services through Custom Objects and Tracking Events.



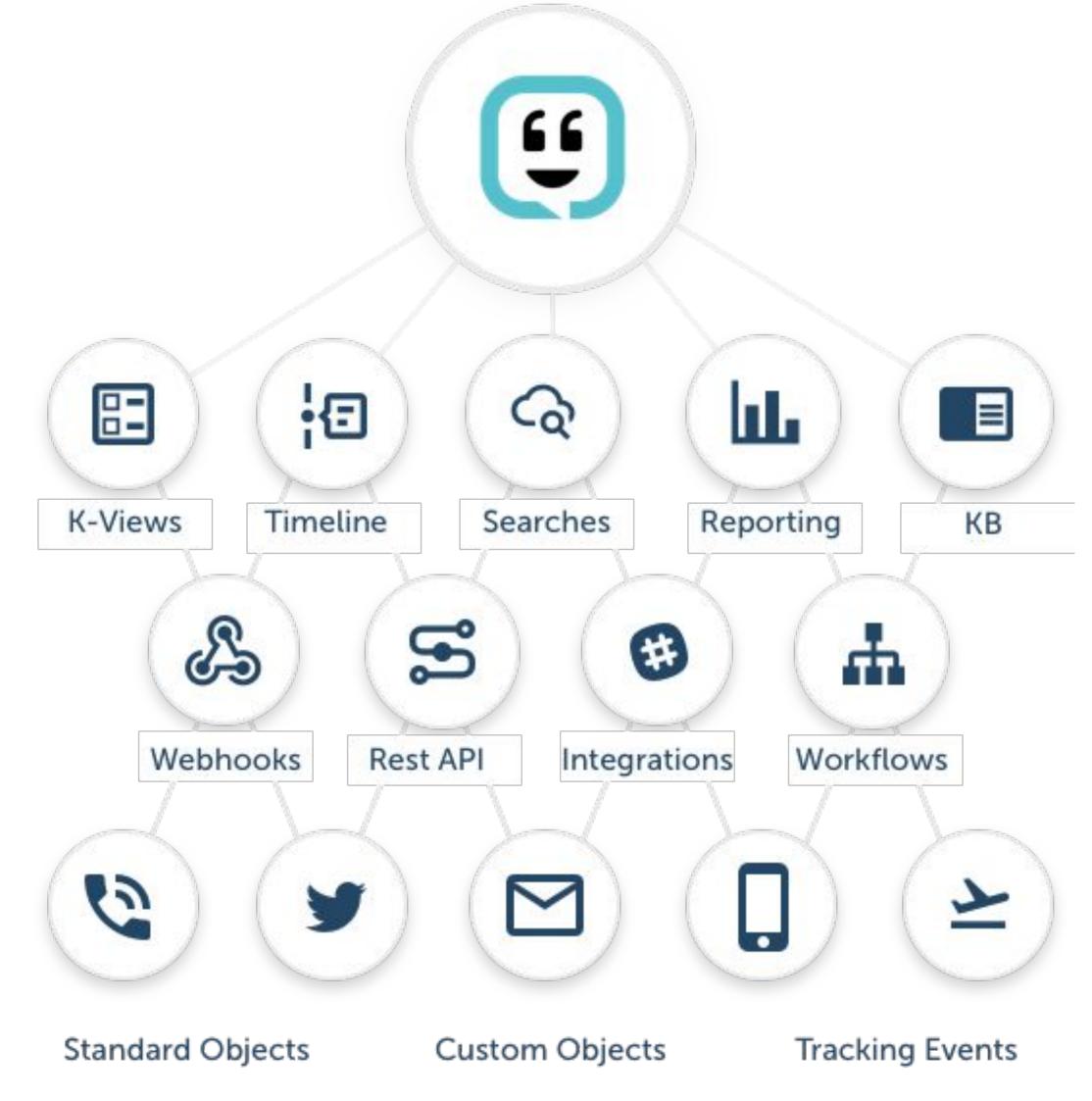


The Kustomer Data Model - Open & Flexible

Your operation is constantly in flux and in need of flexibility and adaptation to change. Certain customers need white glove service. New systems and applications are deployed meet new initiatives. Incumbent vendors are swapped for better ones to fit your business needs.

Connect to ANY data source and ANY type of data: Orders, Transactions from POS, CSAT, ERPs, etc...

With the Kustomer platform, handling constant change is easy. You can orchestrate and streamline back-office processes through intelligent workflows and ease agent efforts with business rules.

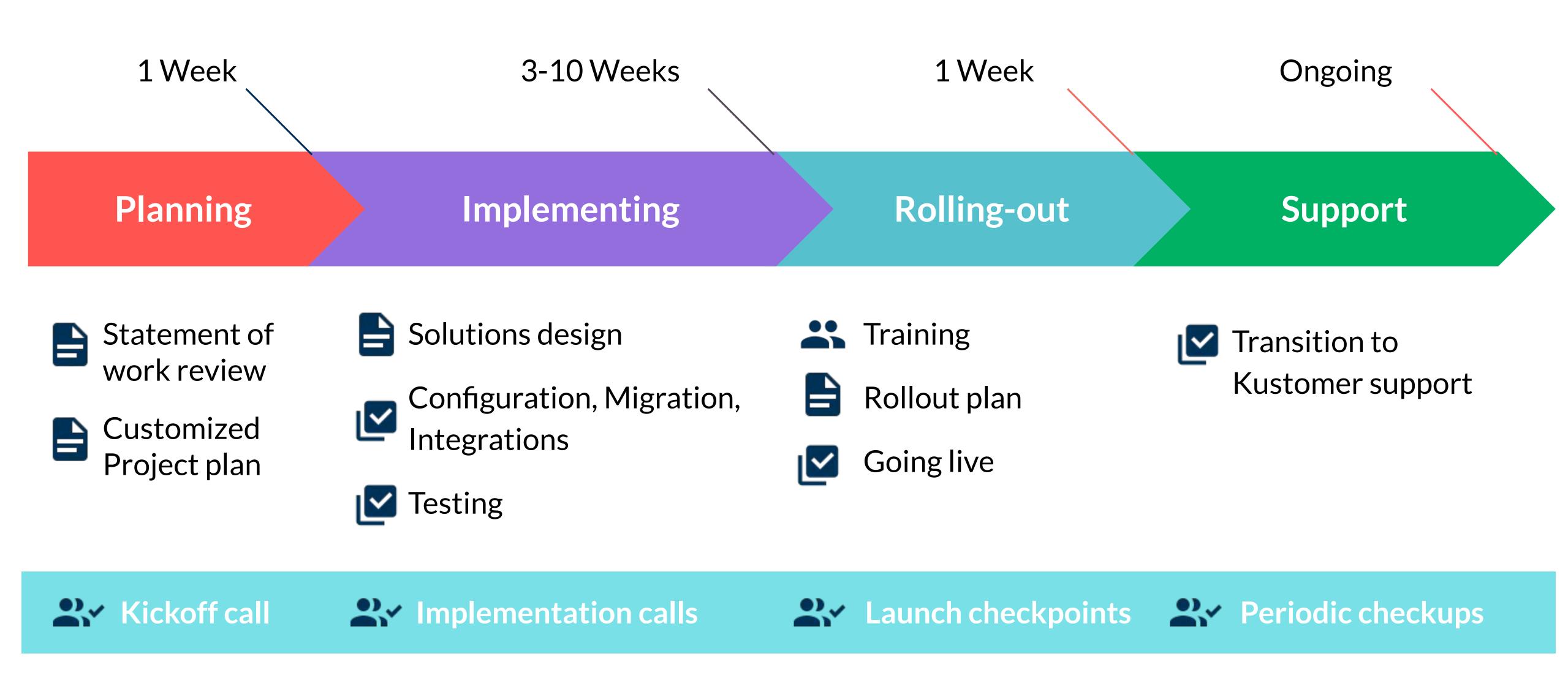




Kustomer Implementation, Investment & Evaluation



Implementation Methodology.



Pre-Implementation checklist



Identify 3-5 key metrics to measure



List existing processes and procedures in your contact center



Identify the tools that you wish to integrate to Kustomer



Create a wish list for the questions you'd like to be able to answer and processes to automate



List teams and organizational structure, including security limit



Implementation Methodology

Planning.

Every successful launch starts with a good plan. In the planning phase, the project team discusses the objectives of the project as stated in the Scope of Work (SOW) and plan the project moving forward.

Statement of work review -

Customized project plan

Roll-out.

Once the implementation phase is complete, it is time to train your agents and go live. Going-live methodology depends on your team and the complexity of the implementation. Our team will shadow your and be available to your for 30 days after go-live to make sure you are comfortable with your Kustomer instance.



Implementation.

This phase includes the configuration of the Kustomer platform for your organization, including setting up any required integrations. This is an iterative, collaborative process—we'll work together to realize your customer support vision.

Solutions design

Configuration, migration, integrations

Testing ·

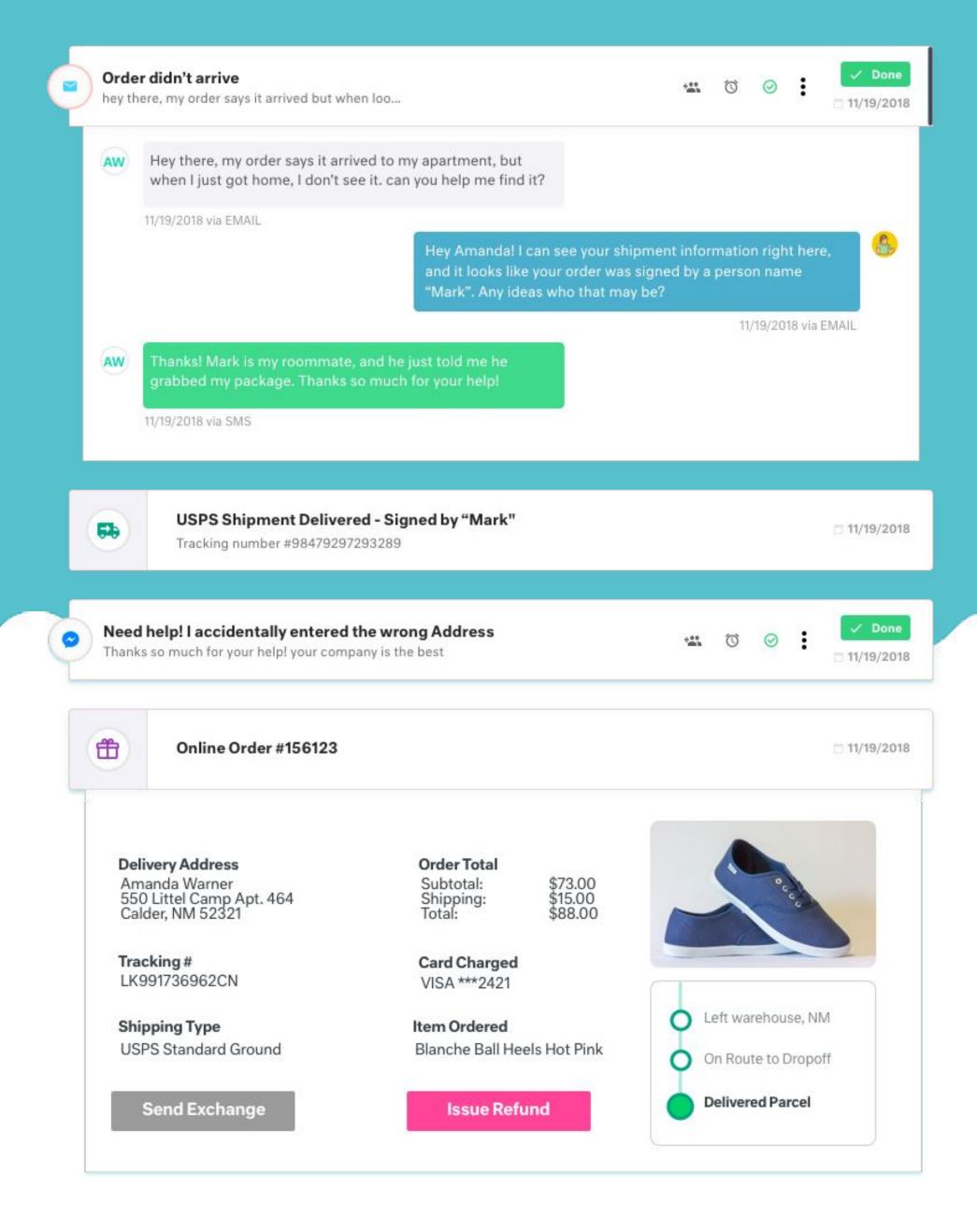
Support.

365 days a year, 24/7.

4

Transition to Kustomer support





Migrating from other support platforms

- Engagement by Kustomer executive & Product/Engineering teams
- Transparent Pricing Model
- Key Functionality:
 - Timeline Engage both parties in a "booking"
 - Omnichannel including Q&R
 - Integration to backend
 - Automation & Intelligence



Enterprise Plan vs Ultimate Plan

Enterprise License: \$99/agent/month

Omnichannel Communications

Unlimited Conversations

Standard & Custom Reporting

3rd Party & App Integrations

1-1 Collaboration Users

3 Languages

Google Authentication

Omni-Channel CSAT

Ultimate License: \$169/agent/month

Everything in Enterprise Plus ...

Increased Number of Workflows

Team Pulse & Live Dashboard

1-Hour Service Level objective

Unlimited Collaboration Users

Sandbox Access

Unlimited Languages

SAML 2.0 SSO

Dedicated Client Success Manager

Enterprise Queueing and Routing

- Implementation/Setup Costs are anywhere from \$5k to \$25k one-time fee based upon scope.
- Discounts for Multi-Year Term and User Volume
- Kinesis Data Stream \$2/agent/mo.
- Snowflake Data Warehouse \$5/agent/mo.
- **Twilio** BYOT or \$5/agent/mo
- Pricing Based on Annual License Payment



Enterprise Plan vs Ultimate Plan with Amazon Connect

Enterprise License: \$148/agent/month

Omnichannel Communications

Unlimited Conversations

Standard & Custom Reporting

3rd Party & App Integrations

1-1 Collaboration Users

3 Languages

Google Authentication

Omni-Channel CSAT

Ultimate License: \$218/agent/month

Everything in Enterprise Plus

Increased Number of Workflows

Team Pulse & Live Dashboard

1-Hour Service Level objective

Unlimited Collaboration Users

Sandbox Access

Unlimited Languages

SAML 2.0 SSO

Dedicated CSM

Enterprise Queueing and Routing

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- Twilio BYOT or \$5/agent/mo
- Pricing Based on Annual License Payment



Next Steps Checklist and Schedule.

- ✓ Introduction Call -
 - Getting to know each other
- √ Discovery and Demo -
 - Deeper dive into the platform
- ✓ Agent Shadowing Session -
 - 30-minutes with 2 or 3 seasoned agents
- √ Technical Alignment: Questionnaire
 - Confirmation of technical requirements for implementation (Product/Engineering Team)
- ✓ Recommendations & Custom Demo
 - 60-minutes with stakeholders to approve solution
- ✓ Partnership, Proposal & Onboarding Plan Discussion
 - Review Kustomer Investment & Rollout Plan
- ✓ Decision to Enter Partnership -
 - Final approval/ok on agreement language and terms
- √ Go-Live! -
 - When is your ideal go-live date?

