

Braun-Bostich & Associates Inc. Website Disclosures

Instructions: Create a page on your website titled “Disclosures” and include someone accessible from every page in the website. It does not need to be in your primary navigation. A suggestion would be to include in your Footer/Copyright area on each page.

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These Terms were last updated on June 2, 2017.

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Asset Allocation may be used in an effort to manage risk and enhance returns. It does not, however, guarantee a profit or protect against loss. Performance of the asset allocation strategies depends on the underlying investments.

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Please remember that it remains your responsibility to advise BBA, in writing, if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services, if you would like to impose, add, or to modify any reasonable restrictions to our investment advisory services.

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