Colorado School of Mines, Denver, Colorado

9:00am - 9:30am Coffee and Registration

9:30am – 9:40am: Welcome Remarks

Monika Simoes, Managing Director, Energy Dialogues LLC

9:40am – 10:20am: ENERGY IN COLORADO
"Fireside Chat" On Energy Developments in Colorado - Resource-Rich, But With Strong Head Winds?

• Regulatory and policy framework, proposed Initiative 97, likely impact on economic development and possible outcomes
• Is the license to operate challenged and what lies beyond the license to operate?
• Local investment, economy and environmental impact concerns; how can better dialogue be shaped and collaboration be achieved on local issues?
• What will the energy demand curve look like in an era of energy transition?
• Building a sustainable ecosystem around energy and win-win value chains; what are the prospects for a sustainable way forward?

Panelists: Paul Goydan, Partner and Managing Director, Leader North America Energy Practice, The Boston Consulting Group
Julie M. Murphy, Director, Colorado Oil & Gas Conservation Commission

10:20am – 11:00am: BUILDING A CASE FOR DIALOGUE IN A TIME OF ENERGY TRANSITION
1st Roundtable Working Session – WIDENING THE CIRCLE FOR ENGAGEMENT LOCALLY AND GLOBALLY -
The role of coalition building and dialogue in a fragmented energy world: what is the outlook and priorities of major producers versus smaller and mid-sized companies? How do concerns vary? How can the energy industry build a strong case for a cohesive message while keeping the focus on individual company goals and commitments? How can we collectively rationalize the framework around the energy narrative? Is there a better way to communicate the crucial part fossil energy plays as feedstock along the value chain? What does collaboration between progressive partners look like? How can the industry engage in dialogue with thoughts leaders, influencers, and other key stakeholders?

11:00am – 11:20am: Coffee Break
11:20am – 12:00pm: ENVIRONMENT AND PUBLIC
Panel Discussion on Environmental and Societal Leadership Perspectives - What are health and environmental impact objections to oil & gas development and how can issues be addressed in a constructive way? What are views in Colorado on conventional fossil fuels versus renewable energy? Public sentiment? How can we address real and perceived challenges - produced water, seismicity, and methane emissions; role of innovation and new technologies in enabling a clean energy future; penetration of renewable energy sources and synergies with natural gas and other energy sources

Panelists: Dan Grossman, National Director of State Programs, Oil & Gas, Environmental Defense Fund (EDF)
Bob Perciaspe, President, Center for Climate and Energy Solutions (C2ES)
Chris Colclasure, Deputy Director, Colorado Department for Public Health and Environment

12:00pm – 12:50pm: ENVIRONMENTAL STEWARDSHIP, METHANE REDUCTION & A SUSTAINABLE ENERGY FUTURE
2nd Roundtable Working Sessions - INDUSTRY'S ROLE IN CREATING ENVIRONMENTAL STEWARDSHIP AROUND METHANE EMISSION REDUCTION STRATEGIES AND OTHER HEALTH CONCERNS - Industry's self-regulation efforts - what needs to be done and what has been achieved already? What is the role of self-regulation versus federal and state regulations? What are strategies and initiatives to reduce emissions across the value chain? Where do infrastructure upgrades, new technologies and joint projects play into the picture?

1:00pm – 2:00pm: Lunch Reception

2:00pm – 2:30pm: Coffee Break

2:30pm – 3:15pm: GLOBAL OUTLOOK AND ENERGY POVERTY FOCUS
Panel Discussion On Global Trends, Energy Needs And Energy Mix Objectives: What are different perspectives on energy transitions when considered on a global scale? How will the energy transition shape the narrative? Where do natural gas and other energy resources come into play when addressing economic development and energy poverty? How can the conversation be broadened on a global scale? What is the moral responsibility of North America to export natural gas to developing countries in need of cleaner and alternative fuels?

Moderated by: Morgan Bazilian, Executive Director Payne Institute, Colorado School of Mines
Panelist: Alan Thomson, Senior Partner & Managing Director, Global Leader, Energy Practice, The Boston Consulting Group
Tisha Schuller, Principal, Adamantine Energy

3:20pm – 4:10pm: DEMAND SCENARIOS
3rd Roundtable Working Sessions – WHAT WILL DEMAND FOR NATURAL GAS AND OTHER FOSSIL ENERGY LOOK IN THE FUTURE - What are ripple effects around public perception on natural gas demand? Where will gas demand come from domestically and globally? What do we refer to when we talk about "energy transition" and what does it look like in different parts of the world? Where will North American resources go to? What is the "moral case" for fossil fuels and what will shifting demand scenarios look like?

4:15pm – 4:45pm: SUMMARY AND CONCLUSIONS
Table Leader Panel - Summary and Conclusion of Round Table Talks
Informal panel of working session facilitators

4:45pm – 5:45pm: Closing Cocktail Reception at Colorado School of Mines' Campus