

## Permian Is Missing \$2B Opportunity With Flaring, Tellurian Says

2019-10-22 15:37:45.244 GMT

By Naureen S. Malik

(Bloomberg) -- About \$500 million of Permian natural gas is just going “up in the air” from flaring but turning that to more valuable LNG for exports would be worth about \$2 billion, says Octavio Simoes, senior adviser to Tellurian’s CEO.

\* “There isn’t enough infrastructure” and unless there are more exits for Permian gas, a crackdown on flaring could curtail oil output, thereby boosting gasoline prices and giving a geopolitical advantage to Middle East, Russia: Simoes

\* Oil and gas industry needs to address “elephants” of methane emissions, venting and using natgas to address energy poverty, he said

\* NOTE: Simoes spoke during a panel at Energy Dialogues’s North American Gas Forum in Washington

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## **U.S. Should Boost Domestic Ethane Demand, DOE's Winberg Says**

2019-10-22 16:04:29.375 GMT

By Naureen S. Malik

(Bloomberg) -- U.S. has "a choice" between shipping Appalachian ethane to China and importing the resulting products, or building manufacturing capabilities in the shale basin, says Steven Winberg, DOE's assistant secretary for fossil energy.

\* Building industry around Appalachian ethane could add ~100k jobs in the region: Winberg

\* NOTE: Winberg delivered keynote speech at Energy Dialogues' North American Gas Forum in Washington

\* NOTE: President Donald Trump scheduled to speak at Shale Insight 2019 conference in Pittsburgh on Wednesday

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## **U.S. LNG Developers to Join Commerce Secretary Ross on Asia Trip**

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By Naureen S. Malik

(Bloomberg) -- Cheniere Energy and Liquefied Natural Gas Ltd. are among LNG export project developers that will join a delegation led by U.S. Commerce Secretary Wilbur Ross to Southeast Asia in the first week of November, executives from the companies said at Energy Dialogues' North American Gas Forum in Washington.

\* Delegation will visit Vietnam, Indonesia and Thailand, Christopher Smith, Cheniere's v.p of policy, government and public affairs, says on a panel

\* LNG Ltd. CEO Greg Vesey said in an interview that he'll be joining the group

\*\* Magnolia LNG export project may go ahead without an agreement with China, Vesey says

\*\* Final investment decision is likely to come in 1H 2020, though FID is still possible this year: Vesey

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