

Securities Law Addendum

1. What percentage of the applicant's securities practice for the past fiscal year involved:
 - (a) the Public Offering of Securities - Securities registered under the Securities Act of 1933: _____%
Securities exempt from registration under the Securities Act of 1933: _____%
 - (b) the Private Placement of Securities: _____%
 - (c) Municipal Bonds - General Obligation or Revenue Bonds: _____%
Industrial Development Bonds: _____%
 - (d) Representation of clients as to compliance with proxy and reporting requirements under the Securities Exchange Act of 1934 (other than in takeovers or mergers of publicly held companies): _____%
 - (e) Representation of clients as to compliance with proxy and requirements under the Securities Exchange Act of 1934 relative to takeovers and mergers of publicly held companies: _____%
 - (f) Other securities work (describe): _____
_____%
2. How many lawyers in the firm are involved with securities work? _____ What is their average work experience (number of years) in this area? _____ years.
3. Does the applicant conduct what is commonly referred to as a "due diligence" investigation when representing clients in securities transactions? () Yes () No. If yes, does the applicant make routine use of checklists in its investigations? () Yes () No.
4. During the past five years has the applicant been involved in or does the applicant currently have knowledge of any facts which would indicate that they may be involved in an investigation or administrative action by the SEC or by any state agency regulating securities? () Yes () No. If yes, provide full details: _____
5. List on a separate sheet, the securities transactions the applicant has handled or been involved with during the past two years. Please report this information on the format shown below:

- (a) the Public Offering of Securities (registered and unregistered securities):
 - (1) Date of the offering
 - (2) Name and address of the issuer
 - (3) Type of business
 - (4) Underwriter
 - (5) Accountant
 - (6) Dollar size of the offering
 - (7) Description of the securities
 - (8) Client represented

- (b) the Private Placement of Securities:
 - (1) Date of the offering
 - (2) Name and address of the issuer
 - (3) Type of business
 - (4) Underwriter
 - (5) Accountant
 - (6) Dollar size of the offering
 - (7) Description of the securities
 - (8) Client represented

- (c) Municipal Bonds:
 - (1) Date of the offering
 - (2) Name and address of the issuer
 - (3) Underwriter
 - (4) Accountant
 - (5) Dollar size of the offering
 - (6) Description of the securities (i.e. general obligation bond, revenue bond or industrial development bond)
 - (7) Investment grade assigned to the securities
 - (8) Client represented

- (d) Representation of clients as to compliance with proxy and requirements under Securities Exchange Act of 1934:
 - (1) Name of client
 - (2) Description of services
 - (3) Gross income attributable to client, last 12 months