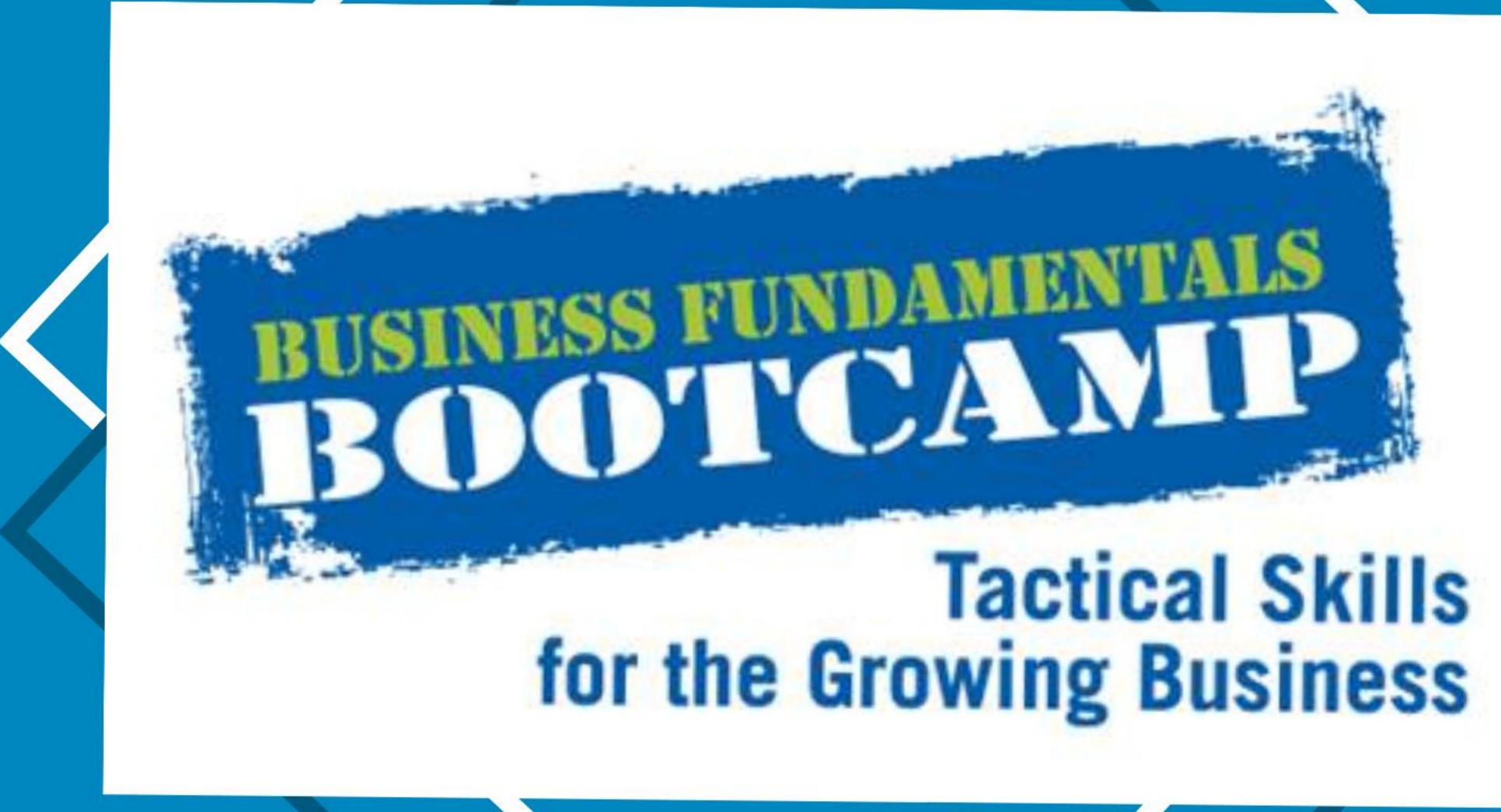
USINGTHE POWER OF YOUR GROWTH

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Tactical Skills



Noise vs. Data

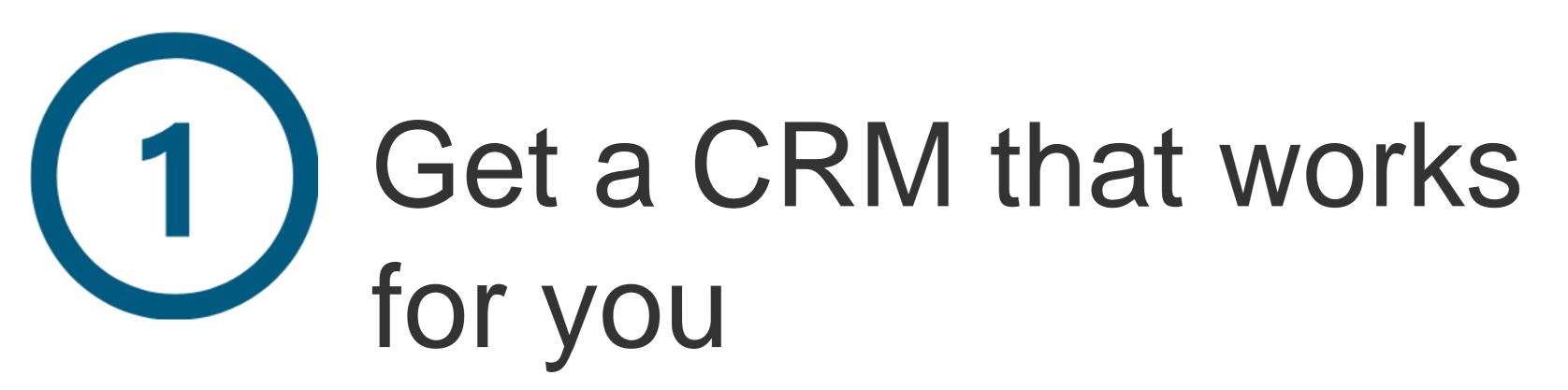
How do I tell the difference between what data is important for my business growth and what is not?

Where is the ACTION?

Make sure that your data is telling a story.



Measure what matters to you



- Monday.com
- Salesforce
- Hubspot
- Excel



Apply Attribution

- Path to Purchase
- Customer Journey



Track your actions





 UTM Codes Pixel Implementation Landing Pages Coupons Codes Order Confirmations

Calculate ROI

 Do the math Visualize Results











Data Types

First Party Data Customer Data

Third Party Data Aggregated data from multiple sources



Zero Party Data Data intentionally shared with you from your customers

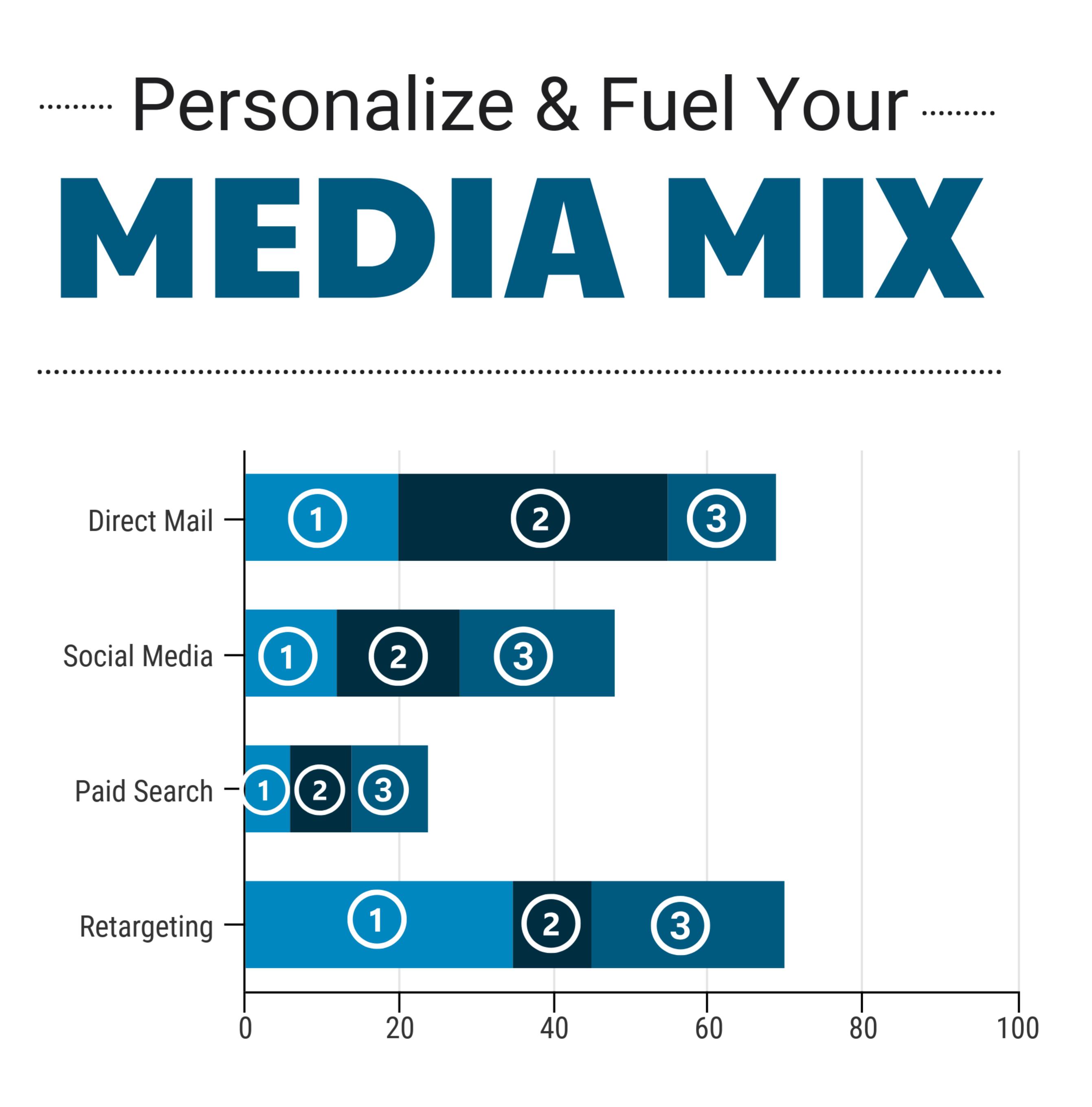


First Party Data • Building Look-a-like Audiences • Define High-Value Customers

Third Party Data • Expanding Your Reach • Enhance your First Party Data

Zero Party Data • Personalized offers Brand Engagement

Use Your Data









Demographics

Millennial (Age 25-33) Females Career Oriented Income \$75K - \$125K Married No Children Homeowner Online Only Shopper



<u>Channel Preferences</u>

- Discovered on Mobile
- Researched via Video
- Purchased via Devices
- Engaged on Social Media





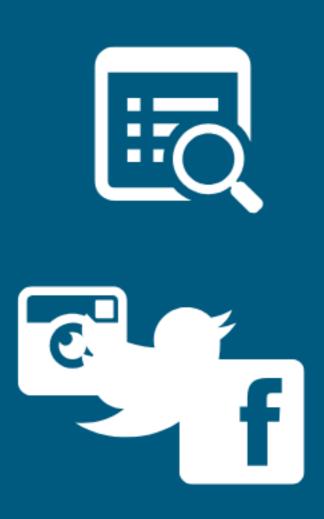




Demographics

Millennial (Age 28-35) Males New Mover Income \$80K - \$150K Homeowner High \$ First Purchase Coupon Redeemer









<u>Channel Preferences</u>

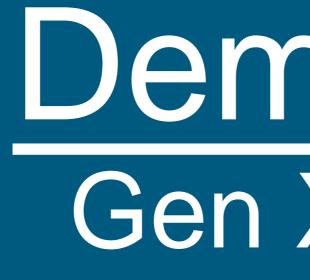
- Discovered via Paid Search
- Research via Social Media
- Purchased via Email Promo
- Engaged via Mobile











Demographics Gen X (Age 39-45) Males Upscale Professional Income \$150K+ Volunteer Entertainment Spender Pet Owner Retail Shopper

nactive Customers









Channel

Preferences

- Discovered via Direct Mail
- Research via Paid Search
- Purchased via Email Promo

Engaged via Facebook



UTM Codes & **Conversion Tacking**



Paid Search

Tracking "Path to Purchase"

UTM Codes & **Conversion Tracking**

Social Media

Content Downloads

0 Permalinks

CRM Match-backs & Coupon Codes

Direct Mail

Retargeting

Tracking Pixel

Ο

Automate Actions in **CRM Platform**

API Integrations

Focus USA 2019 Marketing Mix Paid Search (4 Campaigns) (1)

- 2)
- 4

Retargeting & Digital CRM (2 Campaigns)

Conferences (5 Categories)

Direct Mail (8 Mailings)



What next? (1)Analyze

(2) Test

(3) Optimize

AND TEST AGAIN! 4







Keep it Clean!

If your data is aged or inaccurate you're finished before you start.

Set Realistic KPIs

Crawl, Walk, Rum

Quick Tips

Update your privacy policy to align with your data use efforts.

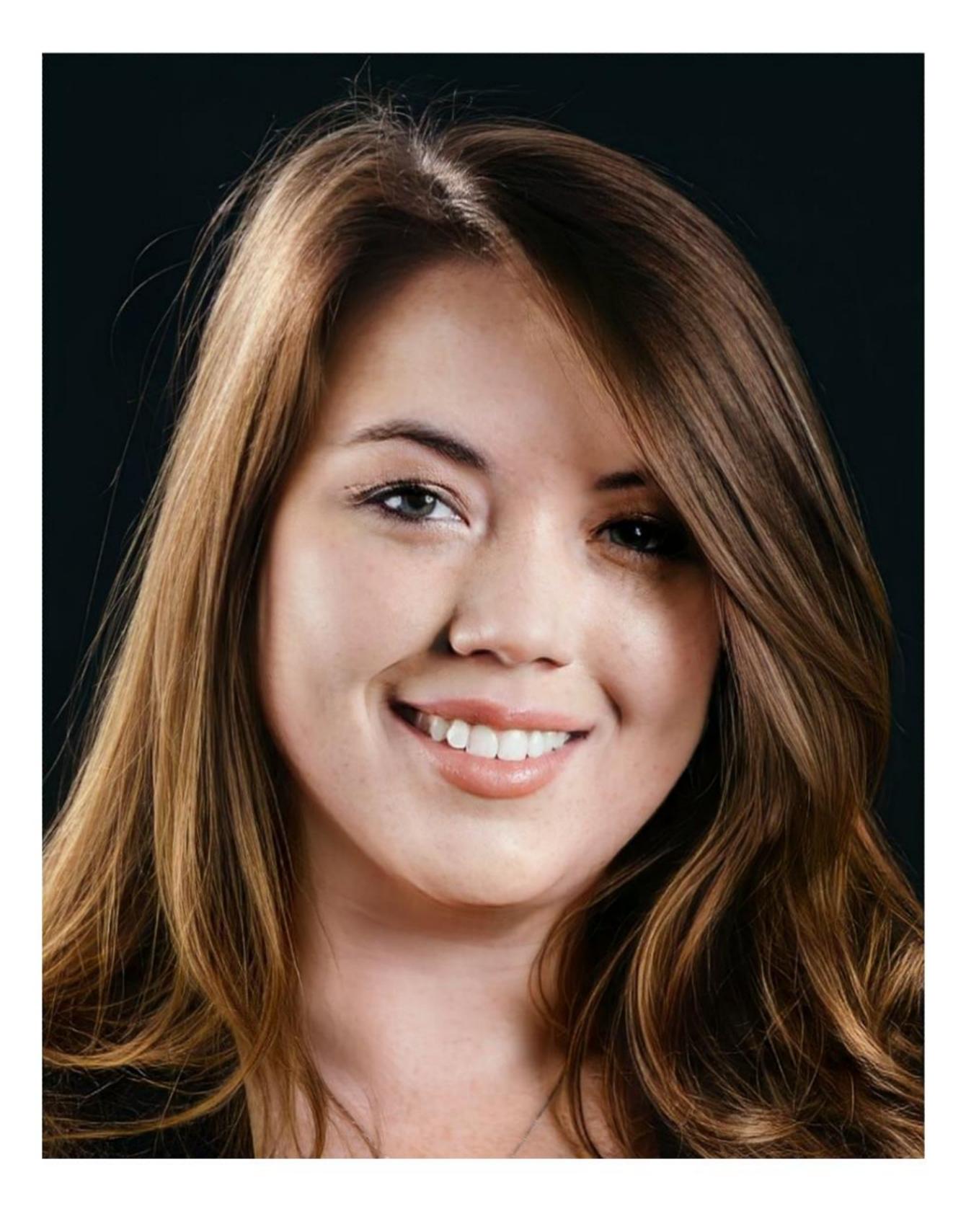




Keep it Legal!



Tactical Skills for the Growing Business



Corporate Director, Sales & Marketing



Meg Ugenti