Coronavirus Higher Education Industry Briefing: April 14

Overview

Social Listening Is

The process of finding and analyzing publicly available online conversation. Common sources include social media, forums, blogs, and news sites.

Coronavirus + Higher Education

This analysis draws from 390,000 online conversations in the United States and on Reddit and YouTube (which span beyond the U.S.) about the coronavirus and the higher education industry. We're not searching for conversations about specific campuses.

Analysis Period

We analyzed six days of conversation: April 7–12 (based on EDT).



Online Conversation Summary



How We Categorize Conversation

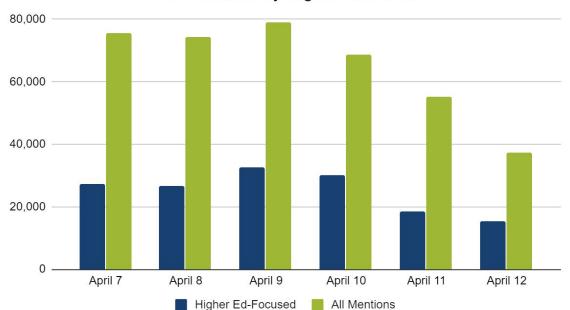
All Mentions

Captures every online mention that includes terms related to coronavirus AND the higher education industry. Higher ed may be just a small part of the mention (e.g., a news story discussing the impact of the coronavirus in a metro area with a mention of campuses that closed).

Higher Ed-Focused Mentions

A subset of All Mentions. It captures when a campus or the industry is the focus of a mention about coronavirus (e.g., a headline of a news article or in a social media post).

Conversation By Higher Ed Focus



Weekly Conversation Declined

There were ~390,000 mentions during the six-day period of April 7–12.

Conversation decreased 42% compared to the same period one week earlier (March 31–April 5).

39% of all mentions were higher ed-focused.



Content Source Comparison All Mentions Higher Ed-Focused Students 0% 25% 50% 75% 100% Blogs/Tumblr Social Media Forums News

*Due to data access restrictions in this analysis, Facebook, Instagram, Snapchat, and TikTok aren't included. Your campus social media manager is the best source of information regarding conversation on those networks.

Majority of Student Conversation on Reddit

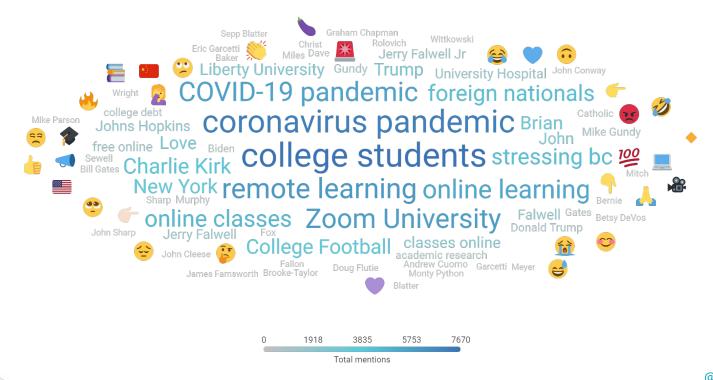
Content sources for all mentions and higher ed-focused mentions were similar to last week.

- All Mentions: 66% social media, 14% news, 15% forums, 5% blogs
- Higher Ed-Focused: 71%
 social media, 15% forums,
 12% news, 2% blogs

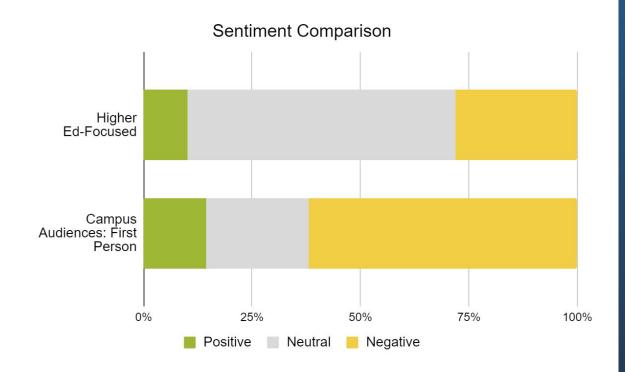
59% of student conversation was on forums (mostly Reddit), followed by 23% social media and 18% blogs/Tumblr.



Top 100 Higher Ed-Focused Topics







Campus Audiences Were More Negative

Higher Ed-Focused:

- 10% Positive
- 62% Neutral
- 28% Negative

First Person Campus Audiences:

- 14% Positive
- 24% Neutral
- 62% Negative



Exploring Student Voices



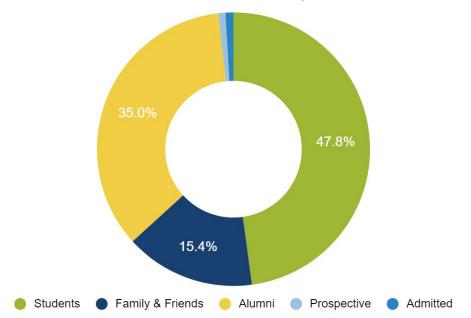
What High-Priority Higher Education Audiences Are Saying

Hidden Voices

- A small portion of the online conversation about the coronavirus and higher education is first-person accounts from individuals who reveal an affiliation with the campus community in their message (students, family/friends, prospects, admits, alumni).
- Without proper segmentation, these lived experiences can be missed amongst news headlines and commentary.
- We analyzed the mentions from this audience (5.5% of higher ed-focused conversation April 7–12) to identify themes that provide insight into the thoughts and feelings of campus community members. Use this analysis to inform your communication and service delivery.



First-Person Conversation By Audience



Statement About Audience Volume Trends

Alumni voices were amplified by retweets of someone mourning a college friend who died from COVID-19.

Students were talking about a variety of topics, mostly on Reddit, where the top five words in posts are school, time, work, people, and feel.

n = 8,320



Internship Changes and Fall Speculation

- Many summer internships have been cancelled, which is causing stress for students.
- Resources are emerging to help students and campuses navigate abrupt changes to internship plans (see blog post for a list).
- Up to 7% of mentions were related to plans for fall, including:
 - What students will do if all classes are online
 - Sharing headlines of Boston University's contingency plan
 - Discussion of the financial effects of potential athletics cancellations, including football
 - Admitted students wondering about fall; don't seem to be hearing from campuses
 - General threads in popular subreddits with a lot of student speculation



Summary

- Conversation volume decreased sharply compared to last week.
- Sources of all mentions and higher ed-focused conversation was similar to last week; student conversation shifted more to forums (mostly Reddit).
- Top topics included politics, public health, healthcare, athletics, remote learning, a meme about Zoom University.
- First-person voices of campus audiences are much more negative than all higher ed-focused mentions.
- Students discussed unexpected changes to internships and speculated about the fall semester.



Who is Campus Sonar?

We're a social listening agency dedicated to higher education.

We find and analyze online conversation, providing insights

that **you** can use to better understand your brand, audience, or a topic of conversation

So that you can manage your reputation, build *meaningful* relationships, and work more strategically.



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