

Product Datasheet

BENEFITS DOCUMENT CREATOR



PROFESSIONAL GROUP PLANS
Specializing in Employee Benefits

As employers struggle to keep up with the regulatory changes impacting their group health plans, they expose themselves to significant risks.

Benefits Document Creator allows employers to take control of their plan responsibilities while Live Advisors help them identify issues they need to address to protect themselves from the risks of non-compliance.

Benefits Document Creator Features



Live Support



ERISA Compliant



Legal Reviews








Policy Updates

“ **Protection from statutory penalties and legal fees through civil lawsuits brought by plan Participants** ”

The combination of **innovative technology**, **unlimited on-demand support**, and **compliant content** eliminates the anxiety typically present when creating mandated documents that carry substantial risks for non-compliance.

ERISA penalties up to \$156 per day (up to \$1,566 per request), per plan

-  Dedicated, live support takes the guess work out of creating compliance documents.
-  Electronic review and digital acceptance expedites and simplifies administration.
-  Content monitored, reviewed, and approved by Marathas Barrow Weatherhead Lent, LLP, well-known ERISA compliance specialists, for an added layer of protection.
-  Compliance monitoring driven by electronic updates further improves ability to maintain accurate Wrap, POP, and SPDs.
-  Centralized, secure storage allows employers to retain ERISA plan documents so they are prepared for an unexpected audit.