



Empower your team with trustworthy, easy to use Salesforce administration tools that save time and money.

The Helper Suite includes premium versions of Rollup Helper, Lookup Helper and Storage Helper.

Our apps are designed to be useful to users of any ability, yet include the most advanced features not available without extensive investment in programming talent. Within minutes, Rollup Helper allows administrators to roll up any information with clicks not code, while Lookup Helper allows administrators to display related records anywhere in Salesforce. Storage Helper automatically cleans up data that is no longer needed saving data storage costs.

All of the applications included in the suite are security reviewed by Salesforce, always upgraded to work with each Salesforce release, and do not require outside servers that put your data at risk. Once installed, our Support team is at the ready to assist your team with any set up questions. Helper Suite works flawlessly with any existing configuration of Salesforce.

Capabilities

- Supports All Rollup Types: SUM, MAX, MIN, COUNT, TEXT, CHECKBOX
- Real-time and near real-time data processing
- Automatically set lookups linking any previously unrelated data
- 30 pre-canned date filters and custom filters
- Supports advanced Salesforce features (currency management; fiscal years)
- Rollups triggered safely after any database changes
- Recycle data after a scheduled Salesforce Data Export, on a defined schedule, or ad hoc basis.
- Supports Salesforce LEX (Lightning Experience) user interface

Benefits

- Aggregate any valuable data in your org to surface the information needed to make smart & timely business decisions
- Create metrics/measurements/facts, averages, ratios and other KPIs
- Leverage Embedded Analytics to push information to the fingertips of your users, without the adoption challenges of reports
- Advanced data validation using rolled-up data to ensure your users don't dirty your data
- Orchestrate intelligent date-based data aggregations
- Reduction of Salesforce data storage costs