

## The Lynde and Harry BRADLEY FOUNDATION 2016 Report to Wisconsin

## Bradley Foundation



Board of Directors of The Lynde and Harry Bradley Foundation, Inc.

## Seated, left to right:

David V. Uihlein, Jr., Vice Chairman Dennis J. Kuester, Chairman Michael W. Grebe, President & CEO Cleta Mitchell, Secretary

## Standing, left to right:

Curt S. Culver Richard W. Graber Victor Davis Hanson George F. Will Diane M. Hendricks Terry Considine J. Arthur Pope Patrick J. English Robert P. George

## Bradley Foundation

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The Lynde and Harry Bradley Foundation Staff

## A Letter to Our Community

The Bradley Foundation is institutionally "at home" in Milwaukee, where our donors, Lynde and Harry Bradley, established the family legacy that it is our trust to preserve. There are countless national and international opportunities for philanthropy – and many of them deserve the attention of The Bradley Foundation. However, it is from 1241 North Franklin Place, Milwaukee, Wisconsin – our home in our community – that The Bradley Foundation views the world.

The Foundation grants within our own community account for well over a third of our total giving since our inception as a private foundation in 1985. These grants are assiduously researched by staff, thoroughly reviewed by a committee of local directors and presented to the full Board for final approval – and they include many of our largest and most long-term grantees, those closest and best known to us. They are a critical component of the Foundation's philanthropy.

We apply what we learn from our national and international programs to Milwaukee and Wisconsin so that the community receives attention and advice from the world's best thinkers. We think that is a fair trade, for we often find ourselves providing the experience and wisdom of our community to a world that has much to learn from Milwaukee and Wisconsin.

This report provides information concerning all of our local grants during 2016, as we carry on the traditional philanthropy of the Bradley brothers in their home town and their home state. These grants focus on preserving and enhancing our city's civic and cultural identity; preserving the role of families in our society; reforming education; and promoting civic growth and prosperity. The grants support community-based institutions of civil society, such as neighborhood organizations, schools and congregations. They also help maintain an infrastructure of services and cultural opportunities in our community that perpetuate our donors' enthusiasm for Milwaukee and Wisconsin and their aspirations for our quality of life. Awards of \$8.2 million for Milwaukee and Wisconsin in 2016 raised the Foundation's in-state giving to approximately \$357 million in the 32 years since we were established.

The officers, directors and staff of The Lynde and Harry Bradley Foundation are mindful of and grateful for our institutional roots in this community, and there is no aspect of our philanthropy that we are prouder of, or that we feel more responsibility for, than the local grants listed in this report.

Sincerely,

Ruhand W Sale

Richard W. Graber, President The Lynde and Harry Bradley Foundation April 2017

## Our History

In 1903, Lynde and Harry Bradley established a new business in Milwaukee, Wisconsin. It took courage and confidence for them to risk resources in a new venture, based only on their judgment of what was and their vision of what could be. The Bradleys' confidence was bolstered by the knowledge that in America, not only were they free to start a business, they could also begin again if they failed. The Bradleys, however, would not fail. Their business grew to become the internationally recognized Allen-Bradley Company.

When the Allen-Bradley Company was acquired by Rockwell International Corporation in 1985, a significant portion of the proceeds was dedicated to establishing The Lynde and Harry Bradley Foundation. Although it has no direct ties to the Allen-Bradley Company, the purpose of the Foundation is to commemorate Lynde and Harry Bradley by preserving and extending the principles and philosophy by which they lived and upon which they built their company. As their efforts succeeded, their business grew and eventually extended far beyond its Milwaukee headquarters. Lynde and Harry Bradley remained devoted to the city where they began their enterprise and in which they lived and worked for so many years. Thus, The Lynde and Harry Bradley Foundation is proud to continue its commitment to improving the quality of life in the Milwaukee metropolitan area and throughout southeastern Wisconsin.

The Bradleys lived and worked according to several philosophical principles. They believed that, over time, the consequences of ideas were more decisive than the force of political or economic movements. They recognized the interdependence of human endeavors – cultural, educational, philosophical, economic – and they rejected exclusionary emphasis on any single element. The brothers had an abiding belief in the dignity and decency of each person. They felt that only in an environment of political and economic freedom could individuals develop their talents, hone their skills and intellects, and contribute to the improvement of the human condition. The success of the Allen-Bradley Company stands as eloquent testimony to the enduring quality of these principles.

The Bradley brothers were committed to preserving and defending the tradition of free representative government and private enterprise that has also enabled the American nation and, in a larger sense, the entire Western world to flourish intellectually and economically. The Bradleys believed that the good society is a free society. The Lynde and Harry Bradley Foundation envisions a nation invigorated by the principles and institutions that uphold our unalienable rights to life, liberty and the pursuit of happiness. Its mission is to restore, strengthen and protect the principles and institutions of American exceptionalism. Its programs are guided by the following principles: fidelity to the Constitution, with its principles of limited government, federalism, separation of powers, and individual liberties; commitment to free markets that allow for private enterprise, entrepreneurship and voluntary exchange within the rule of law; commitment to the fundamental institutions of civil society that cultivate individuals capable of self-governance; and dedication to the formation of informed and capable citizens.







#### FLAGS FOR FALLEN MILITARY Eden Prairie, MN

| To support flag pole installation4, | 000 |
|-------------------------------------|-----|



#### FLORENTINE OPERA COMPANY Milwaukee, WI



### FRANKLIN CENTER FOR GOVERNMENT & PUBLIC

INTEGRITY Alexandria, VA 

Greater Milwaukee Foundation

GREATER MILWAUKEE FOUNDATION Milwaukee, WI 



#### GUEST HOUSE OF MILWAUKEE Milwaukee, WI To support a capital campaign......15,910



#### HEALING CENTER Milwaukee, WI

| To support general | operations | 15,000 |
|--------------------|------------|--------|
|                    |            |        |

## HISPANICS FOR SCHOOL CHOICE

## HISPANICS FOR SCHOOL CHOICE

Milwaukee, WI 



HOPE STREET MINISTRIES Milwaukee, WI 

THE MACIVER INSTITUTE

### JOHN K. MACIVER INSTITUTE FOR PUBLIC POLICY Madison, WI

To support general operations......170,000



#### LAKELAND UNIVERSITY Plymouth. WT

| 1 lymouil, w 1                                    |        |
|---|--------|
| To support a Financial Fitness course             | 30,000 |
| To support Teaching Economics in American History | 75,000 |



#### LEAGUE OF AMERICAN ORCHESTRAS New York. NY

| To support general operations |  |
|-------------------------------|--|



## LIGHTHOUSE YOUTH CENTER

| Milwaukee, WI                 |        |
|-------------------------------|--------|
| To support general operations | 60,000 |



#### LITERACY SERVICES OF WISCONSIN Milwaukee, WI To support general operations......15,000

9



LUCY BURNS INSTITUTE Middleton, WI 



### LUTHERAN URBAN MISSION INITIATIVE

Milwaukee, WI



#### MARQUETTE UNIVERSITY HIGH SCHOOL Milwaukee, WI

To support participation in the 



### MESSMER CATHOLIC SCHOOLS

Milwaukee, WI 



## MILWAUKEE CHAMBER THEATRE

Milwaukee, WI



#### MILWAUKEE CHARTER SCHOOL ADVOCATES Milwaukee, WI



MILWAUKEE CHRISTIAN CENTER Milwaukee, WI 



MILWAUKEE COLLEGE PREPARATORY SCHOOL Milwaukee, WI To support teacher merit pay......50,000



MILWAUKEE COUNTY WAR MEMORIAL CENTER Milwaukee, WI



MILWAUKEE DEVELOPMENT CORPORATION Milwaukee, WI 



MILWAUKEE EXCELLENCE CHARTER SCHOOL Milwaukee, WI 



MILWAUKEE HOMELESS VETERANS INITIATIVE Milwaukee, WI









SCHOOL CHOICE WISCONSIN Brookfield, WI 



SCHOOLS THAT CAN MILWAUKEE Milwaukee, WI To support general operations......125,000



SERENITY INNS Milwaukee, WI 



SETON CATHOLIC SCHOOLS

Milwaukee, WI 



SILVER SPRING NEIGHBORHOOD CENTER

| Milwaukee, WI                 |  |
|-------------------------------|--|
| To support general operations |  |



### SKYLIGHT MUSIC THEATRE Milwaukee, WI

| To support capital projects   | 73,000 |
|-------------------------------|--------|
| To support general operations |        |
|                               | ,      |



#### SOAR OF RACINE Racine, WI



#### ST. JOAN ANTIDA HIGH SCHOOL Milwaukee, WI To support participation in the



ST. MARCUS LUTHERAN CHURCH AND SCHOOL Milwaukee, WI



| ST. THOMAS MORE HIGH SCHOOL     |          |
|---------------------------------|----------|
| Milwaukee, WI                   |          |
| To support the capital campaign | .120,000 |
| To support general operations   | 20,000   |



#### SUMMIT EDUCATIONAL ASSOCIATION Milwaukee, WI

## **TEACHFORAMERICA**

#### TEACH FOR AMERICA Milwaukee, WI



#### TEEN CHALLENGE OF WISCONSIN Milwaukee, WI



#### THE MILWAUKEE BALLET COMPANY Milwaukee, WI



THREE HARBORS COUNCIL BOY SCOUTS OF AMERICA Milwaukee, WI 50,000

| To support genera | l operations | 5 |
|-------------------|--------------|---|
|-------------------|--------------|---|



## TRUE THE VOTE

Houston, TX To support Wisconsin programs......75,000



#### UNITY IN MOTION

Milwaukee, WI 

UNIVERSITY of WISCONSIN



UNIVERSITY OF WISCONSIN MILWAUKEE Milwaukee, WI 



UNIVERSITY OF WISCONSIN MADISON Madison, WI To support the Center for the Study of the To support the Wisconsin Center for Economic Policy......100,000



### UWM RESEARCH FOUNDATION

Milwaukee, WI 



#### VCRT MACARTHUR FORUM

Milwaukee, WI

To support the General MacArthur statue and exhibits......20,000



WALNUT WAY CONSERVATION CORP. Milwaukee, WI 



WE GROW GREENS Milwaukee, WI 



| WISCONSIN ACADEMIC DECATHLON  |    |
|-------------------------------|----|
| Green Bay, WI                 |    |
| To support general operations | 00 |

# ISCONSIN CONSERVATORY

### WISCONSIN CONSERVATORY OF MUSIC

| Milwaukee, WI                   |      |
|---------------------------------|------|
| To support general operations80 | ,000 |





WISCONSIN HISTORICAL FOUNDATION

Madison, WI



WISCONSIN INSTITUTE FOR LAW AND LIBERTY Milwaukee, WI



WISCONSIN LUTHERAN CHILD & FAMILY SERVICE Germantown, WI To support the Student Assistance Program .......25,000

WISCONSIN LUTHERAN





### MILWAUKEE COMMUNITY Equestrian Center

WISCONSIN PRESERVATION FUND

Milwaukee, WI

To support the Milwaukee Community Equestrian Center.......50,000



### WORD OF HOPE MINISTRIES



YESHIVA ELEMENTARY SCHOOL Mihnaukee, WI



## ZOOLOGICAL SOCIETY OF MILWAUKEE COUNTY Mibraukee, WI

| To support a capital campaign |  |
|-------------------------------|--|
| To support general operations |  |

GRAND TOTAL AWARDED

8,190,000

## Grantmaking Policies

The program interests and funding decisions of the Lynde and Harry Bradley Foundation are the responsibility of its <u>Board of Directors</u>.

The Foundation's grantmaking policies and priorities may be modified at the Board's discretion.

The Foundation -

- Can only support organizations that are exempt from Federal taxation under Section 501(c)(3) of the Internal Revenue Code and publicly supported under Section 509(a)(1), (2), or (3).
- Cannot provide grants to individuals.
- Will not fund unspecified overhead costs.
- Considers requests from religious organizations only when the impact of the project extends into the broader community, and
- Requires grantees to provide periodic progress reports

## Application Procedure

The Lynde and Harry Bradley Foundation has a two-step application process.

Step 1 - mail a brief letter of inquiry to "Grant Programs – Letters of Inquiry" about the organization and project to be supported. If the project falls within the Foundation's current <u>program interests</u>, the organization may be invited to submit a proposal.

Step 2 - mail the proposal to "Grant Programs - Proposals"

It should include:

- A thorough description of the project, its objectives and significance, and the qualifications and roles of participants.
- An organizational budget, a project budget, a specific request, and other pertinent supporting documentation (see the <u>checklist</u>).
- A copy of the organization's Internal Revenue Service tax determination letter. The Foundation can only support organizations that are tax-exempt under Sections 501(c)(3) and 509(a), respectively, of the Internal Revenue Code.

Mailing address – The Lynde and Harry Bradley Foundation, 1241 North Franklin Place, Milwaukee WI 53202

Proposals are reviewed by the Foundation's Program Staff, but all grantmaking authority rests with the Board of Directors.

The Board of Directors currently meets four times a year.

Proposal deadlines are February 1, May 1, August 1, and November 1. Every effort is made to review proposals for the next scheduled Board meeting. Occasionally, Board consideration is deferred to gather more information.

Many worthwhile projects do not fall within the Foundation's program interests or the scope of its annual budget.

Numerous demands on the Foundation's resources also limit grant size and its ability to make extended commitments.