



ASX Announcement

PERTH - 2 AUGUST 2017

FAMILY ZONE RAISES \$5.2M IN AN OVERSUBSCRIBED SHARE PLACEMENT

- Family Zone raises \$5,200,000 in an oversubscribed placement at \$0.40 per share
- Placement supported by institutions with strategically aligned interests
- Investors include new and existing institutional investors from Sydney, Melbourne, Hong Kong and Singapore
- Proceeds to support investment in service delivery and acceleration of business development

Family Zone Cyber Safety Limited (ASX: FZO) (“Family Zone” or the “Company”) is pleased to announce that it has received binding commitments to raise \$5.2 million in an oversubscribed placement of 13,000,000 shares to sophisticated and institutional investors at \$0.40 per share.

The Company will issue 7,786,055 shares under its ASX Listing Rule 7.1 capacity and 5,213,945 shares under its ASX Listing Rule 7.1A capacity.

Net proceeds of the capital raising will support investment in Family Zone’s service delivery capability, business development activities, particularly in education and global partnerships, and further strengthen the Company’s balance sheet.

The Company is pleased to note the support shown by new and existing institutional investors based in Australia and Asia.

BW Equities acted as the Lead Manager to the share placement.

Family Zone Managing Director, Tim Levy, said:

“We are delighted with the level and quality of interest received in this placement. This is clearly a recognition of our execution and our progress plus the immense opportunities opening up to us.

“This capital raising leaves the Company well-funded to deliver into our rapidly expanding presence in education and to push harder into the enormous global opportunities in consumer, education and telco partnerships.



"Family Zone's ecosystem is now proven in all of our key market segments. We're well funded, with strong backers, and our business model is global, scalable and unique. We look forward to continuing delivery and achievement."

About Family Zone

Family Zone is an ASX listed technology company focused on cyber safety. Meeting a growing demand to keep kids safe online and manage digital lifestyles, Family Zone has developed a unique and innovative cloud-based solution which combines Australian innovation with leading global technology.

To learn more about the Family Zone platform and the Company please visit www.familyzone.com.

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