

sage 500 ERP Intelligence Reporting

Get better insights into your data



Save time

Automate your reporting process and be more productive with your time



Take control

Take control of your business's data



In-depth analysis

Experience an in-depth analysis of your financials

Easy, flexible reporting

Sage 500 ERP Intelligence Reporting is a **flexible business reporting tool** that integrates with your Sage 500 ERP solution and allows for **better insights** into your business's data.

Intelligence Reporting gives you a **holistic view** of your business by seamlessly consolidating your data from Sage 500 ERP, reducing spreadsheet chaos, and **improving collaboration** across your business.

With Intelligence Reporting, you can **automatically run and distribute** fully customizable reports in Microsoft® Excel®, so you spend more time analyzing the data and less time locating and preparing it. You have the choice to either **customize the ready-to-use reports** or create new reports to suit your business's unique requirements, ensuring that visibility of your information is always just **a click away**.

Reports are **accurate and up to date**, allowing you to see the data immediately, without having to export data or manually create reports. KPIs give you a pulse of your business, while

drill-down capabilities allow you to see the data that makes up the numbers and have an impact on your decisions. You will also enjoy **full control over your financial reports** with a **drag-and-drop** Report Designer tool that is exclusive to Intelligence Reporting.

Let us help you succeed

Ninety-eight percent of Sage customers¹ rely on data to either support or aid in their decision-making processes.

However, there's never enough time to sort through the waves of spreadsheets, presentations, reports, and databases to find and analyze the data needed to make the best decisions. Intelligence Reporting helps you **come to grips with your business's data**, so you can make business decisions with confidence.

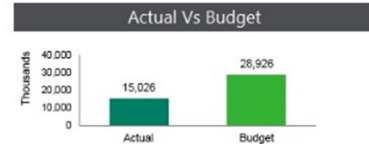
¹This statistic comes from a survey Sage conducted with customers in 2015.

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Dashboard - Systems of America

From period 1 to period 3 for year 2008

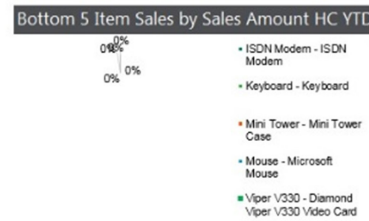
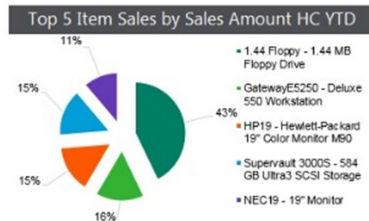
Profit & Loss	Actual	Budget	Variance	Indicator
Sales	17,894,106	29,621,877	-11,727,771	↓
Cost of Sales	2,617,776	589,800	2,027,976	↑
Gross Profit	15,276,329	29,032,077	-13,755,748	↓
Expenses	227,561	131,835	95,726	↑
Other Income and Expenses	-23,182	25,910	-49,092	↓
Net Income before tax	15,025,586	28,926,153	-13,900,566	↓



Top 5 Customers YTD	
Customer Name	Sales Amt HC
Business Insights Dashboard	17,582,456
Aldebaran, Inc.	13,457,011
Lowry Air Force Base	9,971,545
Compound Solutions	7,305,846
Dawson Computer Products	5,421,719
Total	53,738,577

Top 5 Items YTD	
Item Name	Sales Amt HC
1.44 Floppy - 1.44 MB Floppy Drive	17,753,224
GatewayE5250 - Deluxe 550 Workstation	6,533,806
HP19 - Hewlett-Packard 19" Color Monitor M90	6,313,800
Supervault 3000S - 584 GB Ultra3 SCSI Storage	6,225,600
NEC19 - 19" Monitor	4,674,400
Total	41,500,830

Bottom 5 Items YTD	
Item Name	Sales Amt HC
ISDN Modem - ISDN Modem	0
Keyboard - Keyboard	0
Mini Tower - Mini Tower Case	0
Mouse - Microsoft Mouse	0
Viper V330 - Diamond Viper V330 Video Card	0
Total	0



Features and functions

Sage 500 ERP Intelligence Reporting is equipped with the following features to help you effectively run your business:

- Interactive dashboards and report views
- Familiar Excel viewing and tools
- Real-time data automatically delivered into Excel
- Ready-to-use, fully customizable reports from day one
- Multicompany and multicurrency consolidation
- Easy financial report design with drag-and-drop functionality and reporting trees
- Flexible reporting and user parameters
- Easy filtering and roll-up summarization
- Automated report distribution

Components

Report Viewer—The Report Viewer allows you to run out the relevant reports. It comes with the basic filtering capabilities and drill-down functionality on existing reports.

Report Manager—The Report Manager allows you to author new reports (organizing, creating, and editing), and filter and aggregate data. This tool also allows you to set permissions and security for reports.

Report Designer—This Excel add-in allows you to easily create and edit financial statements using a graphical “drag-and-drop” interface, giving you full control of your financial reports.

Connector module—The Connector module allows you to access and consolidate information from multiple sources. This allows you to connect to more than one database at a time and enables you to do multicompany or multicurrency consolidations.

“The implementation of Sage Intelligence Reporting has resulted in a standardised and automated monthly pack for all seven of my business’s subsidiaries, including an automated consolidation.”

Wayne Scholtz, financial director, Midway Two