



BESTX™ MORTGAGE INSURANCE

2019 | OPTIMALBLUE.COM | CONFIDENTIAL

TODAY'S WEBINAR HOW CAN YOU ENGAGE?



TODAY'S PRESENTERS



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BESTX[™] MORTGAGE INSURANCE THE BASICS

Intuitive, one-click ordering of MI quotes from all six providers

• You control which providers are available to your users

Configuration is a breeze!

- You decide what premium types you support
- Valid master policy number is required
- Early adopters have requested over 5,000 quotes per day over the last several weeks
- **•** Available in your Lender Site on

November 6th

BESTX MORTGAGE INSURANCE DEMO

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BESTX MI PRODUCTION PREPARATION

Available in your Staging environment for you to begin testing at any time.

- Go to <u>http://stage.optimalblue.com</u>
- Enter your Production User ID and Password
- Your Staging site may not exactly match Production because it is only copied once every few months but that shouldn't impact your MI testing
- Keep in mind that any MI configuration changes you make here will also need to be completed in Production when as the functionality is installed there.

BESTX MI CONFIGURATION AND USER GUIDES

User and Configuration Guides are available for your training needs

User Guide https://optimalblue.my.salesforce.com/sfc/p/500000006k4V/a/1T000000cDBU/Brxh_I RGDQa78oEd9ode16p_A65smvZ6SMJVInbyB7Q

Configuration Guide -

https://optimalblue.my.salesforce.com/sfc/p/50000006k4V/a/1T000000cDBo/2sxFe Y8E1In92e0FCQeyyjSCF9gznDeuHOwjmUTGE5I





We will email a copy of this presentation and a recording of this session right away!!