



ACCELYA KALE SOLUTIONS LIMITED

Registered Office: Kale Enclave, 685/2B & 2C, 1st Floor, Sharada Arcade, Satara Road, Pune - 411 037

www.accelyakale.com

PART I

STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 30 JUNE 2013

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30 June 2013	31 March 2013	30 June 2012	30 June 2013	30 June 2012
		(Audited Note 3)	(Unaudited )	(Audited Note 3)	(Audited)	(Audited)
1	<b>Income from operations</b>					
	a. Net sales / income from operations	7,091.31	6,740.56	5,514.19	25,833.62	18,128.72
	b. Other operating income	3.25	0.66	-	404.83	11.86
	<b>Total income from operations (net)</b>	<b>7,094.56</b>	<b>6,741.22</b>	<b>5,514.19</b>	<b>26,238.45</b>	<b>18,140.58</b>
2	<b>Expenses</b>					
	a. Employees benefit expenses	2,594.14	2,329.48	2,195.35	9,425.32	7,815.12
	b. Other expenditure	2,202.82	1,378.80	1,855.09	5,956.80	5,907.04
	c. Depreciation, amortisation and impairment	278.57	273.69	178.34	1,089.70	712.38
	d. Product development cost	(123.63)	(64.27)	(60.43)	(254.83)	(443.14)
	<b>Total expenses</b>	<b>4,951.90</b>	<b>3,917.70</b>	<b>4,168.35</b>	<b>16,216.99</b>	<b>13,991.40</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>2,142.66</b>	<b>2,823.52</b>	<b>1,345.84</b>	<b>10,021.46</b>	<b>4,149.18</b>
4	<b>Other income</b>	<b>123.50</b>	<b>81.14</b>	<b>88.48</b>	<b>472.08</b>	<b>508.74</b>
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>2,266.16</b>	<b>2,904.66</b>	<b>1,434.32</b>	<b>10,493.54</b>	<b>4,657.92</b>
6	<b>Finance costs</b>	<b>10.21</b>	<b>15.10</b>	<b>15.64</b>	<b>46.29</b>	<b>72.84</b>
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>2,255.95</b>	<b>2,889.56</b>	<b>1,418.68</b>	<b>10,447.25</b>	<b>4,585.08</b>
8	<b>Exceptional items (net)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>77.71</b>
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>2,255.95</b>	<b>2,889.56</b>	<b>1,418.68</b>	<b>10,447.25</b>	<b>4,662.79</b>
10	<b>Tax expense</b>	<b>729.41</b>	<b>911.17</b>	<b>461.83</b>	<b>3,322.83</b>	<b>1,521.32</b>
11	<b>Net profit from ordinary activities after tax (9-10)</b>	<b>1,526.54</b>	<b>1,978.39</b>	<b>956.85</b>	<b>7,124.42</b>	<b>3,141.47</b>
12	<b>Extraordinary Items (net of Tax Expense Rs. NIL)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Net profit for the period (11-12) before prior period item</b>	<b>1,526.54</b>	<b>1,978.39</b>	<b>956.85</b>	<b>7,124.42</b>	<b>3,141.47</b>
14	<b>Prior period item</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
15	<b>Net Profit for the period (13+14)</b>	<b>1,526.54</b>	<b>1,978.39</b>	<b>956.85</b>	<b>7,124.42</b>	<b>3,141.47</b>
16	<b>Paid up equity share capital (Face value of Rs.10 each)</b>	<b>1,492.69</b>	<b>1,492.69</b>	<b>1,492.69</b>	<b>1,492.69</b>	<b>1,492.69</b>
17	<b>Reserves excluding revaluation reserve</b>				<b>6,136.64</b>	<b>9,101.05</b>
18	<b>Earnings per share (EPS) (of Rs. 10/- each) (not annualised) (Rs.)</b>					
	Before extraordinary items					
	Basic	10.23	13.25	6.41	47.73	20.13
	Diluted	10.23	13.25	6.41	47.73	20.13
	After extraordinary items					
	Basic	10.23	13.25	6.41	47.73	20.13
	Diluted	10.23	13.25	6.41	47.73	20.13
See accompanying notes to the financial results						



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**PART II**

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30 June 2013	31 March 2013	30 June 2012	30 June 2013	30 June 2012
		(Audited Note 3)	(Unaudited )	(Audited Note 3)	(Audited)	(Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public shareholding					
	No of shares	3,782,966	3,782,966	3,782,966	3,782,966	3,782,966
	% of Shareholding	25.34%	25.34%	25.34%	25.34%	25.34%
2	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	Number of shares			-		
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
	Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered					
	Number of shares	11,143,295	11,143,295	11,143,295	11,143,295	11,143,295
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	74.66%	74.66%	74.66%	74.66%	74.66%

Particulars	3 Months ended
	30 JUNE 2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	NIL
Received during the quarter	31
Disposed of during the quarter	31
Remaining unresolved at the end of the quarter	NIL

**STANDALONE STATEMENT OF ASSETS AND LIABILITIES**

(Rs. in Lakhs)

Sr.	Particulars	As at	As at
		30 June	30 June
		2013	2012
		(Audited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholder's funds		
	Share capital	1,492.69	1,492.69
	Reserves and surplus	6,136.64	9,101.05
		7,629.33	10,593.74
2	Non-current liabilities		
	Long-term borrowings	0.45	6.81
	Other long-term liabilities	139.83	89.90
	Long-term provisions	1,177.42	720.39
		1,317.70	817.10
3	Current liabilities		
	Trade Payable	861.08	1,521.66
	Other current liabilities	645.10	553.27
	Short-term provisions	9,524.08	3,051.83
		11,030.26	5,126.76
		<b>19,977.29</b>	<b>16,537.60</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets		
	Fixed assets	3,456.07	2,875.96
	Non-current investments	3,821.08	4,035.42
	Deferred tax assets (net)	794.21	631.31
	Long term loans and advances	1,051.13	661.41
	Other non-current assets	1.47	9.78
		9,123.96	8,213.88
2	Current assets		
	Current investment	3,756.43	-
	Trade receivables	2,681.68	2,338.20
	Cash and cash equivalents	1,821.64	2,007.36
	Short term loans and advances	552.48	1,354.13
	Other current assets	2,041.10	2,624.03
		10,853.33	8,323.72
		<b>19,977.29</b>	<b>16,537.60</b>



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Notes to the financial results	
1	The audited standalone financial results for the year ended 30 June 2013 were approved by the Board of Directors in its meeting held on 7 August 2013.
2	The Company is an integrated business unit which addresses the travel and transportation vertical. This, in context of Accounting Standard 17 (AS 17) on Segmental Reporting, is considered to constitute one single primary segment.
3	Figures for the quarter ended 30 June 2013 and the corresponding quarter ended in the previous year as reported in the financial results are balancing figures between audited figures in respect of the full financial year and year to date figures upto the end of the third quarter of the relevant financial year. Also, the figures upto the end of the third quarter were only reviewed and not subject to audit.
4	The Bombay High Court, on 5th July, 2013, sanctioned the amalgamation of Zero Octa Selective Sourcing Private Limited ("ZOSS") and Zero Octa Recruitment and Training (India) Private Limited ("ZORT"), (the step down subsidiaries of the Company) with the Company from 1st April, 2013 ("the Appointed Date"). Pursuant to the Scheme of Amalgamation, all the assets and liabilities of ZOSS and ZORT have become assets and liabilities of the Company from the Appointed Date.
5	The Board of Directors has recommended a final dividend of Rs. 40/- per equity share subject to the approval of the shareholders at the ensuing Annual General Meeting.
6	Mr. Bahram Vakil, an independent director of the Company, resigned from the Board of Directors of the Company with effect from 01 July, 2013. Mr. Nani Javeri has been appointed as an Independent Director by the Board of Directors of the Company with effect from 08 July, 2013.
7	Figures for the previous periods/year have been regrouped/reclassified wherever necessary to make them comparable.
For Accelya Kale Solutions Limited	
Place: Mumbai Date : 7 August 2013	Vipul Jain Managing Director