January 2020 WHOLESALE MARKET UPDATE- For more insights, forecasts and analysis get Guidelines Plus

USED VEHICLE PRICE INDEX

- J.D. Power’s Used Vehicle Price Index declined by a slight 0.4% in January 2020. The month’s performance placed the index 1.9% greater than its level in January 2019.
- Used prices were relatively steady from week to week in January, no significant swings were observed as the overall used market remains healthy.

WHOLESALE PRICE UPDATE

- Mainstream passenger car prices continue to shine and were some of the strongest in the industry for the January 2020 period.
- Small, compact, midsize and large car prices each outperformed the overall industry average for the month.
- Premium segment prices continue to be under pressure, this is especially true of SUV segments which continue to experience large wholesale volume increases.
WHOLESALE VOLUME UPDATE

- Wholesale volume for 0-5YO units is down 9.9% in January 2020.