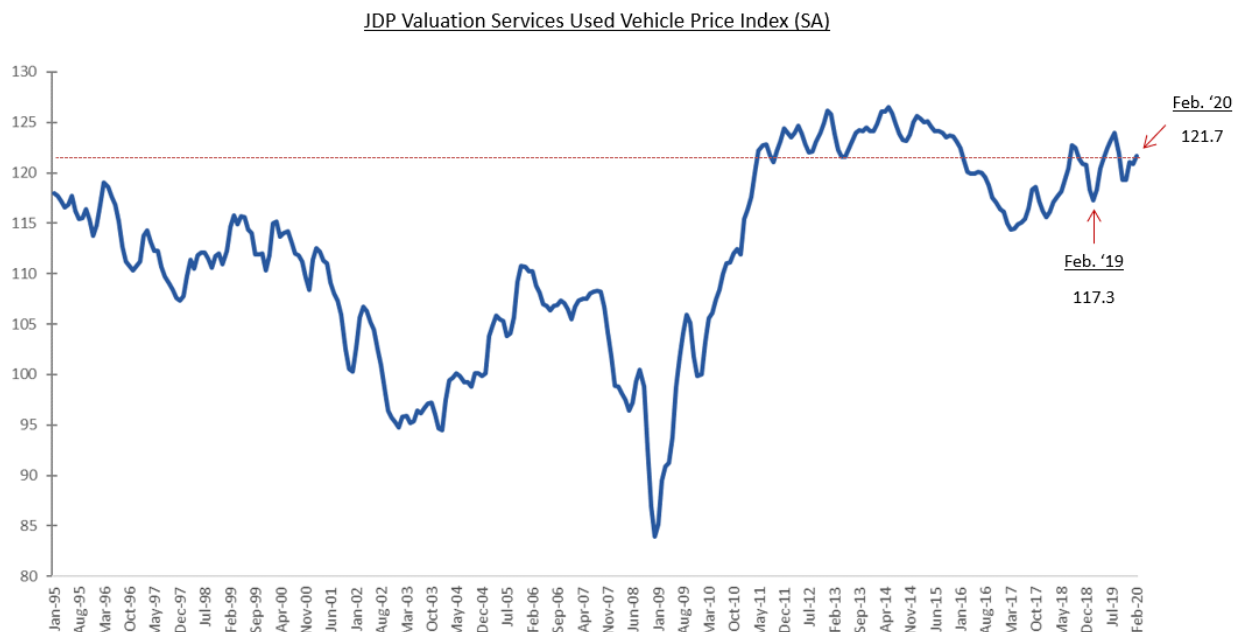


FEBRUARY 2020 WHOLESALE MARKET UPDATE

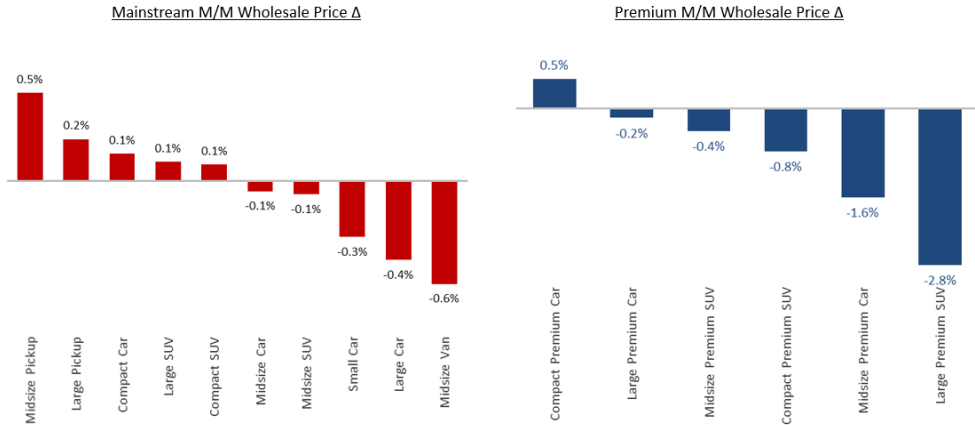
USED VEHICLE PRICE INDEX

- J.D. Power’s Used Vehicle Price Index increased by 0.7% in February 2020. The month’s performance placed the index 3.8% greater than its level in February 2019.
- Used prices were relatively steady from week to week in February, no significant swings were observed as the overall used market remained healthy.



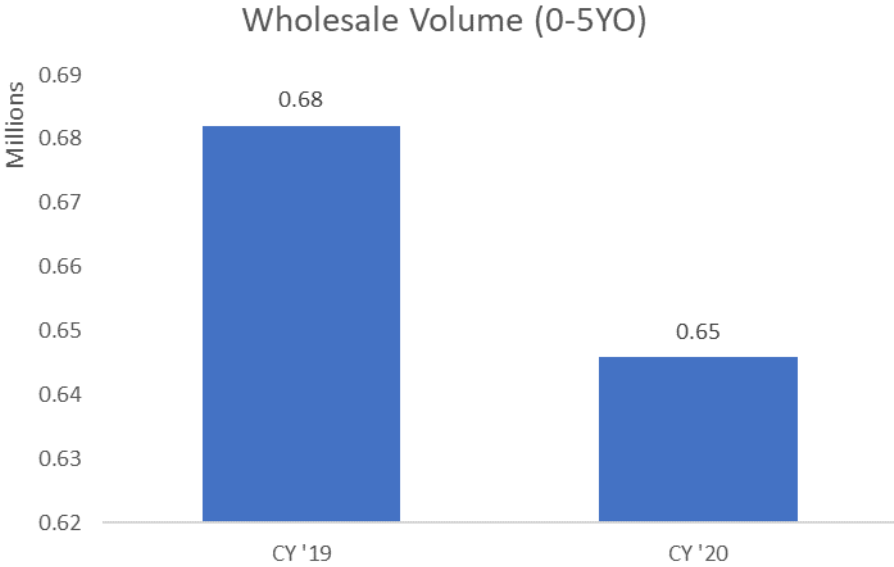
WHOLESALE PRICE UPDATE

- At the segment level, on the mainstream side of the market pickup prices were some of the strongest in the industry in February.
- While it’s a relatively small segment in terms of volume, midsize pickup prices increased by 0.5%, month-over-month wholesale volume for the segment fell by 14.1% which likely helped support prices for the period.
- Mainstream passenger car prices were flat to down slightly but are still performing well in 2020.



WHOLESALE VOLUME UPDATE

- Wholesale volume for 0-5YO units is down 5.3% through 2020.



J.D. POWER



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