



**DILIGENCEEXPRESS**

GOLDSKY ASSET MANAGEMENT, LLC  
Form ADV Data

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**CASTLEHALL**

The Due Diligence Company

PREPARED FOR  
ECHO.BELL



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# Management Company

## General Information

Name	GOLDSKY ASSET MANAGEMENT, LLC
Website	HTTP://GOLDSKY.COM.AU
	HTTPS://GOLDSKYGLOBAL.COM/
Address (principal office)	LEVEL 29, CHIFLEY TOWER 2 CHIFLEY SQUARE SYDNEY Australia 2000
Telephone (principal office)	1800 465 375
Form of organization	Limited Liability Company
Fiscal year end	DECEMBER
State laws	NY, United States

# Management Company

## SEC Registration & Reporting

SEC#	801-108437
CRD#	284710
SEC eligibility criteria	Principal office outside us
Filing type	Other-Than-Annual Amendment - All Sections

# Management Company

## Direct Ownership

Legal Name	Status	Date Status Acquired	Ownership	Control Person	PR	CRD/ID
GRACE, KENNETH, CHARLES	Individual ELECTED MANAGER, CCO	02/2015	75% or more	Yes	Yes	6703247

# Management Company

## Indirect Ownership

No indirect ownership information

# Management Company

## Client Profile

Total number of clients (range)	1-10	
Percentage of non-US clients	100%	
Client Breakdown	% of Clients	% of AUM
Individuals (non-high net worth)	0 percent	0 percent
Individuals (HNW only)	0 percent	0 percent
Banking or thrift institutions	0 percent	0 percent
Registered investment companies	0 percent	0 percent
Business development companies	0 percent	0 percent
Pooled investment vehicles	100 percent	More than 75 percent
Pension and profit-sharing plans	0 percent	0 percent
Charitable organizations	0 percent	0 percent
Corporation or other business	0 percent	0 percent
State or municipal government entities	0 percent	0 percent
Other investment advisers	0 percent	0 percent
Insurance companies	0 percent	0 percent
Other	0 percent	0 percent



# Management Company

## Compensation Arrangements

A percentage of assets under management	Yes
Hourly charges	No
Subscription fees (for a newsletter or periodical)	No
Fixed fees (other than Subscription Fees)	No
Commissions	No
Performance-based fees	No
Other	No

# Management Company

## Schedule D - Miscellaneous

Schedule D Note	None
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# Disciplinary Disclosures

## Regulatory Action Disclosures

No regulatory action disclosures filed

# Disciplinary Disclosures

## Civil/Judicial Action Disclosures

No civil/judicial action disclosures filed

# Disciplinary Disclosures

## Criminal Disclosures

No criminal disclosures filed

# Headcount

## HR Profile

Full-time equivalents	1
Investment advisory professionals	1
Registered representatives	0
State registered adviser representatives	0
State registered 3rd-party representatives	0
Registered insurance agents	0
Outside solicitors of clients	0

# Regulatory Assets Under Management

## RAUM And Account Statistics

Manages securities portfolios	U.S. Dollar Amount	Total Number of Accounts
Discretionary	0	0
Non-discretionary	0	0
Total	0 <sup>1</sup>	0

### Footnotes

<sup>1</sup>The SEC requires Registered Investment Advisers (“RIAs”) to calculate and report their discretionary assets in a very specific way for regulatory purposes as at the RIA’s fiscal year end. Regulatory Assets Under Management (“RAUM”) is the SEC metric for gross assets under management which, for RIAs operating closed-ended structures, must include total uncalled capital commitments. RAUM is not a net measure of an RIA’s assets under management (“AUM”). Furthermore, there is no requirement for RIAs to report on non-discretionary assets, which an RIA may opt to file separately. Exempt Reporting Advisers (“ERAs”) are not required to report RAUM in their SEC Form ADV filings.

# Regulatory Assets Under Management

## Private Funds (2)

Fund Name	Fund Type	Gross Asset Value
GOLDSKY GLOBAL ALPHA FUND (MASTER) LIMITED	liquidity fund	105 million
GOLDSKY GLOBAL ALPHA FUND LIMITED	Feeder	Master: GOLDSKY GLOBAL ALPHA FUND (MASTER) LIMITED



# Other Business Activities

Advisory services provided	Portfolio management – pooled investment vehicles
Provides limited investment advice	No
Related persons are	General partner to pooled investment vehicle
Engaged in other business	No
Sell other than investment advice	No

# Client Transactions

## Proprietary Interest in Client Transactions

Buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	No
Buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	No
Recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	No

# Client Transactions

## Sales Interest in Client Transactions

Broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)?	No
Recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner?	No
Recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	No

# Client Transactions

## Investment or Brokerage Discretion

The securities to be bought or sold for a client's account?	<b>Yes</b>
The amount of securities to be bought or sold for a client's account?	<b>Yes</b>
The broker or dealer to be used for a purchase or sale of securities for a client's account?	<b>Yes</b>
The commission rates to be paid to a broker or dealer for a client's securities transactions?	<b>Yes</b>
Any of the brokers or dealers related persons?	<b>No</b>
Do you or any related person recommend brokers or dealers to clients?	<b>No</b>
Receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with client securities transactions?	<b>No</b>
Are all the 'soft dollar benefits' you or any related persons receive eligible 'research or brokerage services' under section 28(e) of the Securities Exchange Act of 1934?	<b>No</b>
Directly or indirectly compensate any person for client referrals?	<b>No</b>
Directly or indirectly receive compensation from any person for client referrals?	<b>No</b>

# Custody

Custody of any advisory clients' cash or bank accounts	Yes
Custody of any advisory clients' securities	Yes
Approximate amount of client funds and securities in custody (USD)	0
Approximate amount of clients funds and securities in custody (Total Number of Clients)	3
Related persons have custody of any of your advisory clients' cash or bank accounts	Yes
Related persons have custody of any of your advisory clients' securities	Yes
Approximate amount of client funds and securities for which related persons have custody (USD)	0
Approximate amount of client funds and securities for which related persons have custody (Total Number of Clients)	3
A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.	Yes
An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.	Yes
An independent public accountant conducts an annual surprise examination of client funds and securities.	No
An independent public accountant prepares an internal control report with respect to custodial services when you or your related persons are qualified custodians for client funds and securities.	No
Act as qualified custodians for your clients in connection with advisory services.	No

Related Persons act as qualified custodians for your clients in connection with advisory service	No
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If you or your related persons have custody of client funds or securities, how many persons, including, but not limited to, you and your related persons, act as qualified custodians for your clients in connection with advisory services you provide to clients?	0
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# International Registrations

Registered with a foreign financial regulatory authority	No
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# About Castle Hall

Castle Hall is a leading specialist in the due diligence of alternative and traditional asset managers. Castle Hall emphasizes independence and lack of conflicts of interest throughout the due diligence process. Unlike the traditional investment consulting model, we ensure full segregation of duties in the due diligence process: we do not provide front office investment recommendations or offer investment management services.

Castle Hall operates from offices in Montreal and Halifax in Canada; Zurich in Switzerland; Sydney in Australia and Abu Dhabi, UAE. Castle Hall's core competitive advantage is DueDiligenceProfessional™, our proprietary online diligence platform, which has helped our clients complete due diligence across several thousand funds and accounts.

Castle Hall is proud to have been named the Best Global Operational Due Diligence Firm for four consecutive years at the 2017, 2016, 2015 and 2014 Alternative Investment Awards.

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