



# ShareSecure

# Improve stakeholder relationships with the premier GP-LP Engagement Portal

Institutional investors demand transparency around portfolio performance and regulators continue to increase their diligence requirements. Private Capital Market fund managers must adopt user-friendly systems that make it easy and safe to post, share, and access documents online or face getting left behind. Provide interactive data files and investment materials; share multimedia files like recorded webinars and video presentations; accelerate processes with digital signatures, and know that your information is secure and protected.

Do more with ShareSecure.



"I wanted to be ahead of the game at Edge Natural Resources and ensure a smooth process and investment experience."

-STACIE MOORE, PARTNER AND CFO, EDGE NATURAL RESOURCE



# FIRM BRANDING

Reflect your firm's brand with your logo on dashboards, a customizable welcome message and notifications sent from your preferred email address



#### DYNAMIC WATERMARKING

Protect unauthorized sharing with customizable dynamic watermarks with optional random encryption for an additional layer of security



Post, share, and track multimedia files such as videos and webinars to increase engagement from investors throughout the fundraising process



Provide sensitive documents and store materials in an industryleading, secure portal that integrates with your CRM including 2-factor authentication, activity auditing, and account access expiration dates



### AGREEMENTS

Comprehensively manage, post, and track acceptance of standard policies like Privacy Policies, Electronic K1 Delivery, and Terms & Conditions in one place



## DIGITAL SIGNATURES\*

Request, capture, and track digital signing processes to users or groups with ease







\*ShareSecure Premium features