

# SHARESECURE PREMIUM

How can you improve your GP-LP relationships with greater transparency? What are other leading Private Equity firms doing to enhance the investor experience through a more simple and efficient engagement process? These are dynamic challenges and that's why Altvia developed ShareSecure Premium – the engagement platform for the GP-LP relationship. This solution provides a secure "hub" for GPs and LPs to interact by posting data and investment materials as well as sharing multimedia files such as recorded webinars and video presentations for fundraising. You can accelerate investor engagements with digital signatures that are easy and fast. Furthermore, you can manage all of your important documents – from draft to final – ensuring accuracy for investors and compliance.

## BUSINESS SOLUTIONS

### MULTIMEDIA FEATURE

Post, share, and track multimedia files such as videos and recorded webinars to take fundraising and GP-LP communications to the next level

### SIMPLE-SIGN

Request, capture, and track digital signatures from ShareSecure users with ease and status notifications

### DOCUMENT CONTROL

Accurately manage and track documents from draft to final, published version with the ability to require final primary admin approval before users are granted access

### FIRM BRANDING

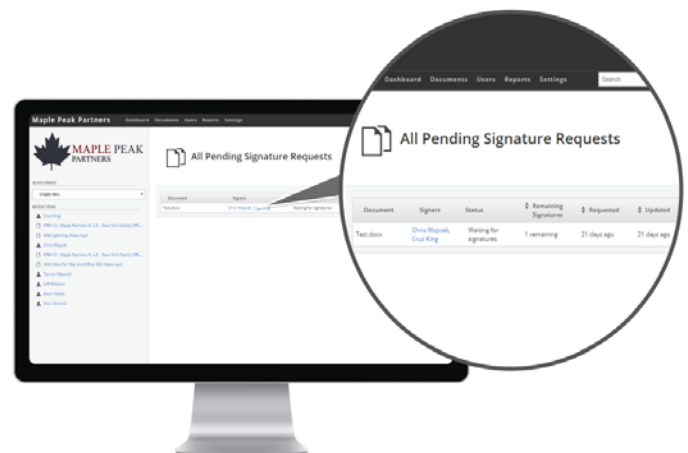
Customize your portal to reflect your brand with the addition of your logo and branded notifications come from your firm's preferred email address

### DYNAMIC WATERMARKING

Protect unauthorized sharing with dynamic watermarks that can be customized to include your desired fields

### USER ACCESS EXPIRATION

Control user access with the ability to set access expiration dates



### ACTIVITY FEED & REPORTING

Gain total awareness of your users' activities with data points such as logins, document views, document, and downloads as well as the ability to export summary reports for compliance tracking

### MOBILE SUPPORT

Access your activity feed while on the go to have full visibility into which documents are viewed, by whom, and on which date

### DOCUMENT VERSIONING SUPPORT

Support your compliance efforts with document versioning and tracking

## TECHNICAL FEATURES / CAPABILITIES

- Cloud-based and flexible with options from standalone to full AIM integration on the Salesforce platform
- 256-bit TLS/SSL encryption to ensure privacy and security of data in transit
- AES-256 encryption is used to secure document data at rest
- Device agnostic, works across PC to Apple
- No database or hardware to maintain
- Unlimited storage with no user caps
- Capable of absorbing data from most CRM related systems
- Video and recorded webinar post, share, and tracking technology
- Digital document signing with status notification and tracking capabilities
- 2-factor authentication for sign-in
- Document process tracking with approval verification



*The Altvia Care team provides a full range of professional services backed by a dedicated team of business and technology experts who guide you through on-boarding and partner with you to optimize your customer journey and ROI.*

## WHY CHOOSE ALTVIA?

- **Global Availability:** With AIM, built on the Salesforce Platform™, you can take advantage of global availability and implementation capability.
- **Trusted Provider:** You gain a partner with over ten years of industry experience helping Private Equity customers spanning six continents.
- **Proven Technology:** Altvia's 100% 5-star product rating and partnership with Salesforce since 2008 provide you with a proven infrastructure and best of breed solutions.
- **Altvia Care:** You get the best of both worlds - comprehensive support for your Altvia solution and access to a consulting team that rivals the best technology consulting firms out there.
- **Flexibility and Scalability:** Our flexible solutions provide you with a customized user experience that's easy to adopt, economical to implement and evolves over time to scale with your growth.



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