

Secure Engagement (LP Portal & Data Room)

Improve stakeholder relationships with the premier GP-LP Engagement Portal, Sharesecure.



Advanced Security

Share sensitive documents in an industry-leading, secure portal that integrates with your CRM



Agreements

Track standard agreements like Privacy Policy, Non Disclosure Agreements, and Terms & Conditions in one place



Dynamic Watermarking

Protect unauthorized sharing of documents with customizable dynamic watermarks.



Digital Signatures

Request, capture, and track digital signing processes to users or groups with ease



Firm Branding

Brand the entire portal with your logo, customizable messages, and dynamic watermarking.



Multimedia Feature

Share and track multimedia files like audio, mp3 and mp4 with updates for key stakeholders

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“The ability to quickly update documents and files depending on the investment made is a big time saver, I was most impressed with the CRM to Portal interoperability that I didn’t see with other competitors on the market.”

Ryan Zachary

Senior Associate, ClearVision Equity

KOHLBERG
& COMPANY



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