The State of PR 2020

How PR teams build relationships, leverage technology and adapt to unpredictable times

A study by MUCK RACK

In this report, we seek to answer:

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How are PR teams spending their time?

What are the top challenges PR pros face?

How do PR pros try to reach journalists?





How do PR pros use social media?

How are PR budgets changing and how are teams allocating them?





How are PR teams spending their time?



Average daily productivity software usage: PR pros use email, spreadsheets and documents

97%

Which of the following general productivity tools do you spend the most time using on an average day? Email

Documents		
	87 %	
Spreadsheets		
	57%	
Presentations		
	35%	
None of the above		
	1%	





Average communications and conferencing software usage: Video conferencing is as widely used as email

Which of the following types of communications and conferencing software do you spend the most time using on an average day?

Video conferencing

	89%
Email	
	89%
Direct messaging	
	69%
Phone	690/
	63%
Other	A 0/
	4%

This survey was sent out after stay-at-home orders were announced, which likely contributed to the spike on popularity of video conferencing



Average daily project management software usage: Most PR pros are using multiple solutions- a mix of spreadsheets and project management software

Which of the following types of project management software do you spend the most time using on an average day?

Spreadsheets



Only 81% are using a project management solution (19% are not using anything). This data suggests that most using project management software are also supplementing with spreadsheets



Average daily marketing and social media management usage: 37% are not using any marketing, automation or social media management tools

Which of the following types of marketing and social media management tools do you spend the most time using on an average day?



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Most PR pros store media lists in **spreadsheets**, with **about a third** using **dedicated PR software**

Where do you and your team store media lists?



While only 5% previously said they use a sales CRM, 25% say they use a CRM to track media relationships

'CRM' is software that I:



Media databases are the most used PR tool, followed by monitoring software

Which of the following types of PR tools do you spend the most time using on an average day?

Media/Journalist database



21% of PR pros are not currently using *any* PR software!





What are the top challenges PR pros face?



Top challenges include **measuring business impact, tightening budgets** and **lack of quantifiable measurement**

Rank the following PR/Communications challenges your company faces

Difficulty measuring business impact

	71%
Tightening budgets	
	68%
Lack of quantifiable measurement	
	64%
Finding and engaging with relevant sources	
	63%
Tracking media mentions, compiling clips, building coverage reports	
	47%
Recruiting/retaining the right talent	
	47%
Collaborating effectively with team and/or other departments	
	42%



PR's biggest challenges during C-19 **are loss in business revenue** and **placing coverage**

What have been your company's biggest challenges during the COVID-19 outbreak?



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Loss in clients/business revenue

Most say that **earning coverage** and **measurable results** are the top ways for PR to increase value

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How can PR increase its value inside your organization?

Coverage/media relationships



Most brief their executive team weekly, or on a case-by-case basis

How often is your executive team briefed on PR and communications activities?



Most brief their executive team weekly (36%), followed by on a case-by-case basis (25%) and daily (20%)



Over 50% measure success to stakeholders, executives and clients using **a** mixture of **traditional metrics, social impact and website impact**

Which of the following metrics do you use to showcase the success of your PR and communication efforts for stakeholders/executives/clients?

Traditional Metrics

	82%
Social Media Impact	
	69%
Website Impact	
	52%
Brand Metrics	42 %
Dreductivity Matrice	42/0
Productivity Metrics	33%
Sales Impact	
	28%
Other	
	4%





How do PR pros try to reach journalists?



94% say that individual, 1:1 emails are the most effective way to pitch journalists

Which of the following channels do you find to be the most effective for pitching journalists?



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80% say **personalization, customization, or a relevant topic** are the most important things to include in a pitch

Which of the following component do you believe is most important in a pitch?





85% say **morning is the best time to send a pitch,** while **64% of journalists** also said they **prefered morning pitches** in the State of Journalism

When is generally the best time to send a pitch?

Early morning, **5am-9am**

	30%
Late morning, 9am-12pm	
	55%
Early afternoon, 12pm-3pm	
	9%
Late afternoon, 3pm-6pm	
	3%
Evening, 6pm-10pm	
	2%
Overnight, 11pm-5am	
	1%





Almost half (45%) say Tuesday was the best day to send a pitch, while most journalists said Monday (20%)

On what day of the week do you most like to send pitches?





94% cap their pitches at 2-3 paragraphs



Around half say that 1 follow-up is acceptable, which 55% of journalists agreed with - but only 27% of journalists wanted to receive a second

How many follow-up emails are acceptable to send after your initial pitch?





91% say that pitch follow-ups are **best sent within the first week**, and **83%** of journalists agreed

How long after an initial pitch is it OK to follow-up with a journalist you have not heard back from?







91% like to maintain a relationship over email, and 84% of journos agreed

After you've worked with a journalist on a story, how do you prefer to maintain a professional relationship?









How do PR pros use social media?



Twitter and LinkedIn will both be **equally important** to communication strategies in 2020

Which of the following social networks will be the most important for your company's social media and communications strategy?



In the 2019 survey, **71%** also said Twitter was most important, though only **52%** each said they consider LinkedIn and Instagram most important.



Almost 60% always or frequently follow journalists on social, which 75% of journalists said they like

How often do you follow journalists on social media before pitching them?



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How are PR budgets changing and how are teams spending them?



44% expect COVID-19 to significantly affect their budgeting, while 38% think it's too soon to say



To what degree has COVID-19 impacted your communications/PR budgeting?

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63% say their budget will either increase or remain the same over the next year

Over the next year, my company's budget for communications/PR compared to 2019 will:







Most PR spend goes toward **outside agencies**, followed by **media databases** and **owned events**

Where do you spend the highest % of your PR budget (not including employee salary)?





Who took this survey?



Company types and sizes

COMPANY TYPE 45%



COMPANY SIZE (by number of employees)



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Size of PR team and company PR management

How large is your entire company's PR/communications team?



My organization's PR is managed by:

Only in-house PR team





Annual company revenue







In conclusion



4 Key Takeaways

- PR pros track media relationships in a variety of places—**83%** use spreadsheets, **37%** use dedicated software and **5%** use CRM.
- PR's biggest challenges during COVID-19 are loss in business revenue and placing coverage.
 44% say the pandemic will affect their budget, while 37% think it's too soon to say.
- PR pros say difficulty measuring business impact was their top challenge, followed by tightening budgets and a lack of quantifiable measurement.
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- Most PR pros agree that pitches should be shorter than 3 paragraphs and sent as 1:1 emails some time in the morning. This is consistent with journalist preferences according to The State of Journalism report.



Thank you!

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