The undersigned Taxpayer or duly authorized representative of the same hereby certifies that the information contained in the Low Income Tax Credit Application Package, including all appendices and Exhibits attached hereto is complete and accurate as of the date hereof. The undersigned acknowledges that the information provided in this Application package or in any other document, release or communication by the Louisiana Housing Corporation (the "Corporation") has not been relied upon for purpose of making any investment decision by the Taxpayer and that any and all expenses and investments with respect to this application for an allocation of low-income housing tax credits have been or will be made on the basis of an independent judgement by the Taxpayer or upon consultation with a qualified tax consultant.

The Taxpayer hereby certifies that the project can be completed and operated within the development schedule and budget set forth in the Application.

The Taxpayer represents that it will furnish promptly such other supporting information, documents and fees as may be requested and/or required. In carrying out the development and operation of the project, the Taxpayer agrees to comply with all applicable federal and state laws regarding unlawful discrimination and will abide by all Corporation rules and regulations. The Taxpayer understands and agrees that the Corporation is not responsible for actions taken by the Taxpayer in reliance on a prospective tax credit reservation by the Corporation and the Taxpayer further agrees that the Corporation, its employees, agents and/or consultants shall not be responsible or liable in any manner whatsoever for expenses incurred by Taxpayer or its consultants in applying for low income housing tax credits.

By execution of this Application, the Taxpayer understands and agrees that the Corporation may conduct its own independent review and analysis of the information contained herein and in the attachments hereto, that any such review and analysis will be made for the protection of the Corporation. It is further understood and agreed by the Taxpayer that, for the purpose of determining and establishing the terms and conditions under which the allocation may be made, the Corporation may request or require adjustment or changes in the information contained herein (including attachments hereto) or in any documentation or materials now or hereafter submitted in connection with this Application.

The Taxpayer acknowledges that a certification of information contained in this Application will be made as of the date the Corporation reserves or allocates tax credits for the Project and as of the Placed in Service Date of the Project and that the amount of tax credits reserved and/or allocated pursuant to any forward commitment or carry forward allocation may be revised or adjusted in accordance with the feasibility/viability review as of such Placed in Service Date and in accordance with the audit of the Certificate of Actual Costs. The Taxpayer further acknowledges that the Tax Credit Regulatory Agreement (including the Compliance Monitoring Agreement attached thereto) shall be entered into prior to or simultaneously with the allocation of tax credits by the Corporation or within any year of the compliance period. The Taxpayer shall hold the Corporation, its employees, agents and/or consultants harmless in connection with any claims of damage which may be filed by the Taxpayer based upon the processing of this Application by the Corporation or its agents, employees and/or consultants.

__________________________
Taxpayer

By: ______________________

Date: _____________________

Sworn to and subscribed before me this ____ day of ________, ________.

Notary Public, State of __________________