

# Cory Lagerstrom

*President*



Cory is a successful private investor of more than \$500M in assets under management. He's most recently shifted his own focus on private investments to ChangePath, a next-generation turnkey asset management platform integrating fixed indexed annuities into clients' portfolios.

Prior to developing ChangePath, Cory co-founded Frontier Wealth Management in 2007, where his forward approach to growth models, as well as merger and acquisition strategies, put the firm on the forefront of the industry.

In addition to investment advisory, Cory has developed several startups and is deeply ingrained in digital marketing software development and other technology-based ventures. Cory's entrepreneurial savviness, work ethic and ability to form long-standing relationships are key factors to his success.

Cory earned his Juris Doctor (J.D.) and master's in business administration (MBA) from the University of Kansas and continues to support the university by serving on the Kansas University Alumni Association's national board of directors, among other leadership roles. Cory also serves as the president of the Phi Delta Theta Educational Foundation.

When he isn't consulting or serving as a sounding board for Kansas City-based organizations, Cory spends quality family time with his wife and three children. He's an award-winning BBQ enthusiast, and his Meat Mitch barbecue team won the Beef Title at the 2015 Memphis in May world championship, the nation's second-largest barbecue competition.

*" I've overcome the complexities of hedging client risk by integrating insurance in a Registered Investment Advisory firm. Rely on my knowledge to help you seamlessly incorporate insured solutions in your firm. "*



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