

# CONTRACTOR EXPRESS QUESTIONNAIRE

## INSTRUCTIONS

All fields must be completed. Selective utilizes all of the information for underwriting. If there are items missing, we will not be able to underwrite the submission until we get all of the blanks completed. If there are items that do not apply, please write in "n/a" in the field.

1. ***BUSINESS / COMPANY INFORMATION***

**A.** Company Names = the full legal name of the business - this is the exact name that needs to be typed on the bond form.

**B.** All remaining questions need to be answered, If any question has a "yes" answer, please provide the details on a separate piece of paper or in the e-mail of the submission.

2. ***OWNERSHIP / INDEMNITOR INFORMATION***

**A.** Provide the names of the owners and percentage of ownership.

**B.** All indemnitors and spouses must qualify for the program and sign the indemnity agreement.

**C.** Complete home resident addresses - these are needed in order to obtain credit reports

**D.** If there are more than one owner, please complete Section 3

**E. A Consent form must be signed.**

**1. BUSINESS / COMPANY INFORMATION**

Company Name \_\_\_\_\_  
Address \_\_\_\_\_  
City / State / Zip \_\_\_\_\_  
Phone \_\_\_\_\_  
Type of Work Performed \_\_\_\_\_  
Previous Surety Company \_\_\_\_\_  
Largest job completed to date \_\_\_\_\_

Do owner(s) have interests in other construction businesses? \_\_\_\_\_  
Have you ever failed to complete a project? \_\_\_\_\_  
Are you in litigation for any current or previous work? \_\_\_\_\_  
Do you currently have any unfinished bonded contracts? \_\_\_\_\_  
Has the contractor ever filed for bankruptcy? \_\_\_\_\_

Date \_\_\_\_\_  
Selective Insured? Y  N   
Date Business Started \_\_\_\_\_

Federal Tax ID No. \_\_\_\_\_

Current Bank line	\$ _____
Current Line Available	\$ _____
Corp. Cash Balance	\$ _____
Avg. Cash Balance	\$ _____

Y  N   
Y  N   
Y  N   
Y  N   
Y  N

*""Attach an explanation of all "YES" answers above.""*

**2. OWNERSHIP INFORMATION**

Ownership \_\_\_\_\_%  
Name \_\_\_\_\_  
Home Address \_\_\_\_\_  
City / State / Zip \_\_\_\_\_  
SS No. \_\_\_\_\_  
Owner's Current Cash Balance \$ \_\_\_\_\_  
Has the individual ever filed for personal  
bankruptcy? Y  N   
Spouse Name \_\_\_\_\_  
Spouse SS No. \_\_\_\_\_

Ownership \_\_\_\_\_%  
Name \_\_\_\_\_  
Home Address \_\_\_\_\_  
City / State / Zip \_\_\_\_\_  
SS No. \_\_\_\_\_  
Owner's Current Cash Balance \$ \_\_\_\_\_  
Has the individual ever filed for personal  
bankruptcy? Y  N   
Spouse Name \_\_\_\_\_  
Spouse SS No. \_\_\_\_\_



**3. OWNERSHIP INFORMATION** (if more than two owners)

Ownership \_\_\_\_\_ %  
Name Name \_\_\_\_\_  
Home Address \_\_\_\_\_  
City / State / Zip \_\_\_\_\_  
SS No. \_\_\_\_\_  
Owner's Current Cash Balance \$ \_\_\_\_\_  
Has the individual ever filed for personal  
bankruptcy?      Y     N   
Spouse Name \_\_\_\_\_  
Spouse SS No. \_\_\_\_\_

Ownership \_\_\_\_\_ %  
Name Name \_\_\_\_\_  
Home Address \_\_\_\_\_  
City / State / Zip \_\_\_\_\_  
SS No. \_\_\_\_\_  
Owner's Current Cash Balance \$ \_\_\_\_\_  
Has the individual ever filed for personal  
bankruptcy?      Y     N   
Spouse Name \_\_\_\_\_  
Spouse SS No. \_\_\_\_\_