

# Free Trade Agreement<sup>™</sup>

Reduce Trade Barriers & Automate Your Process



Most organizations have done their research to optimize revenue is sourcing from partners, suppliers & manufacturers from low cost countries. The next opportunity to increase revenue margins is by taking advantage of Free Trade Agreements (FTA). Free Trade Agreements, establish a contractual relationship between partner countries predominately focusing on preferential duty rates. Properly qualifying products for applicable FTAs is an opportunity to decrease operational cost, save on import tax rates ultimately increasing revenue margin associated to the compliance and logistic operations.

OCR Free Trade Agreement is a comprehensive solution that streamlines the process of establishing trade routes via our FTA search engine, automating the qualification process and automating the solicitation process from suppliers and vendors.

# KEY BENEFITS

- FTA Qualification determination via BOM analysis
- Access to Free Trade Agreement Rule of Origin Data
- Web-based platform to solicit vendor & supplier information
- Integration with Product Repository for FTA applicable and documentation requirements
- Trade Agreement screening tool to identify partner countries

# OCR FREE TRADE AGREEMENT



## **KEY CAPABILITIES**

Free Trade Agreement is a web-based enterprise solution that allows companies to expand their FTA operations by automating time consuming activities often done manually. Automation is achieved in areas such as supplier solicitation, rules of origin maintenance, FTA screening tool and BOM analysis.

- Access up-to-date free trade agreement regulation information
- Automate and manage supplier solicitation from initial request to certificate receipt
- Qualify Bills of Materials (BOMs) against Free Trade Agreements using multiple methods
  - Tariff Shift
  - Build Up / Build Down
  - Combination of rules
- Generate FTA qualification report based on certificates obtained
- Centralized documentation repository for FTA qualification and solicitation requirements.
- Integration with Product Repository to feed external ERP systems
- Automated Data Feeds for Free Trade Agreement data

# SECURE WEB PORTAL ACCESS FOR GLOBAL SUPPLY CHAIN

 All parties to the FTA process, including exporters, importers, suppliers, vendors, and manufactures must collaborate to record and provide necessary documentation such as certificate of origin, confirmation of affidavit, expiry date and classification details. Using a secure web portal, quickly implement a process to capture and record necessary data.

### **FTA SCREENING TOOL**

- Investigate trade routes via FTA Screening Tool
- Determine participating countries and which FTAs are applicable
- Build relationship between Rule of Origin and HS numbers
- Link directly to United States Trade Representative site for additional research

#### **AUTOMATED QUALIFICATION**

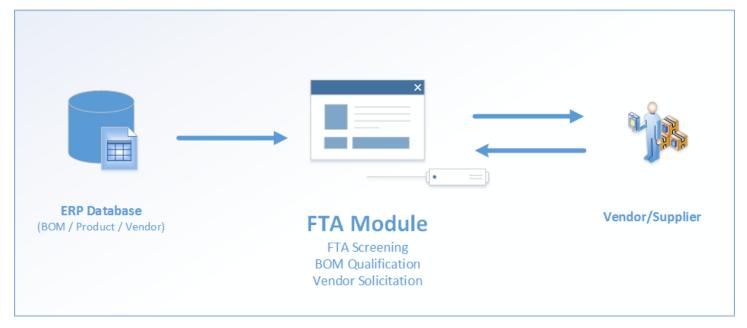
- Import BOM data from external ERP system
- Upload BOM to qualification tool
- Automated ROO applicability
- Advance features available to site added cost and de minimus requirements
- Automated FTA Applicable determination
- Integrated with centralize Product Repository

#### **VENDOR SOLICITATION**

- Create solicitation request for single or multiple products all at once
- Audit solicitation process of dates notified and applicability
- Improve data integrity through secure web portal
- Capture certificate of origin and other product information from multiple sources.
- Automate reminder notifications if documents requested are not received in allocated time



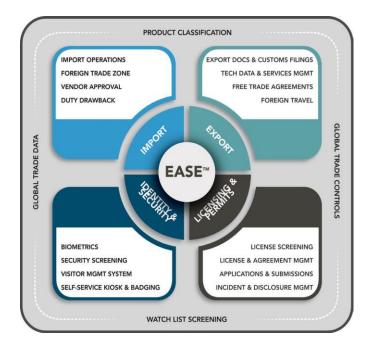
# **FTA SOLUTION**





#### **ABOUT OCR**

As the foremost expert on Governance, Risk and Compliance (GRC) for international trade, OCR is trusted by Fortune 500 multi-national corporations, government agencies, and small businesses worldwide, to ensure compliance for cross-border transaction through a comprehensive solution that improves operations, complies with government regulations, saves money and provides a competitive advantage.



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## EXPORT AND IMPORT WITH EASE

#### EASE SUITE OF SOLUTIONS

The Import Operations module is one of 16 modules in the OCR EASE suite of products

Expedite Trade Flow Avoid Regulatory Fines Save Operating Costs Enhance Supply Chain Security

EASE is a suite of scalable and configurable solutions designed to help clients automate and simplify their cross-border trading operations and address ever-changing international regulations.

All EASE modules are easily integrated with each other and third party solutions. They will automatically share data and documents seamlessly.

EASE software can be installed behind a firewall or implemented as a hosted service. Our Software as a Service (SaaS) platform operate in secure global data centers which are SSAE Certified with redundant failover and high availability bandwidth with full data encryption.

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