

20 November 2017

The Manager, Listings
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000
By E-lodgement

Dear Sir/Madam

Release of Restricted Securities from Escrow

Real Estate Investar Group Limited (ASX: REV) advises, pursuant to ASX Listing Rule 3.10A, that 29,226,192 fully paid ordinary shares will be released from escrow on 10 December 2017.

The Company will apply for quotation of these securities within 10 business days after the end of the escrow period as required by ASX Listing Rule 2.8.2.

Yours sincerely



Lee Mitchell
Company Secretary
Real Estate Investar Group Limited