

Table of Contents

Introduction

“Bankruptcy Investing in 2018”	2
by George Putnam, III, Publisher, New Generation Research, Inc.	
BankruptcyData’s Industry Best Awards 2019	7

I. United States Bankruptcy Court Data

Listing and analysis of the bankruptcy data collected by the United States Courts.

The Year 2018	21
Bankruptcy Filings by Chapter 1990 – 2018	22
Bankruptcy Filings by Business and Non-Business 1985 – 2018	23
Bankruptcy Filing Trends 1985 – 2018	24
Number of Bankruptcies by Type 1973 – 1982	25
Number of Bankruptcies by Type 1940, 1950 and 1955 – 1973	26
Bankruptcies Filed and Pending 1905 – 1980	27
Bankruptcies by Circuit and District – 2018	28
Bankruptcies by Circuit and District – 2017	31
Filings by Circuit	34
Bankruptcies by Circuit and Type 2012 – 2018.	35
Minor Chapters & Sections 1990 – 2018	37
Chapter 12 Farm Bankruptcy	38

II. Corporate Data, Analyses, Trends and Markets

Featuring lists, summaries, analyses and short articles on public corporations filing for bankruptcy in the United States. The information focuses primarily on 2018.

II.A. Corporate Statistics

Public Companies and Assets Filing for Bankruptcy 1985 – 2018	40
High Yield Bond Issuance 1995 – 2018	42
Billion Dollar Public Company Bankruptcy Filings 1990 – 2018	44
Public Companies Filing Chapter 11 Petitions in 2018	46
Public Companies Filing Chapter 11 Petitions in 2017	48
Public Companies Filing Chapter 7 Petitions in 2018	51
Public Companies Filing Chapter 15 Petitions in 2018	51
Public Companies Filing Chapter 7 Petitions in 2017	52
Largest Public Companies Filing Chapter 11 in 2017	52
Largest Public Companies Filing Chapter 11 in 2018	54
Public Company Confirmations & Outcomes in 2018	55
Public Company Confirmations & Outcomes in 2017	57
Public Company Bankruptcy Filings Converting in 2018 and 2017	60
Public Company Bankruptcy Filings Dismissed in 2018 and 2017	61
Largest Public Company Bankruptcy Filings of All Time, by Assets	62
Largest Public Company Bankruptcy Filings of All Time, by Revenue	63
Largest Non-Financial Public Company Bankruptcy Filings of All Time	64
Largest Pending Public Company Filings	65
Trends in Asset and Revenue Size 2010 – 2018	66
Public Company Filings by Court District	67
Duration of Public Company Filings	68

II.B. The Largest Public Company Bankruptcies

Largest Public Company Bankruptcies, The	69
--	----

II.C. Miscellaneous Trends and Topics

Prepackaged & Pre-Negotiated Chapter 11 Filings	122
2018 Industry Trends	143
Historical Industry Trends	146
Bank and Credit Union Failures	176
Chapter 22	180
Chapter 33, Chapter 44 & Chapter 55.	182
Acquisitions, Asset Sales and Mergers	183
Debtor-in-Possession Financing	241
Key Employee Retention Plans & Key Employee Incentive Plans	275
“Rise of the Alternatives”	300
by Jonathan Friedland, Sugar Felsenthal Grais & Helsinger LLP	

II. Corporate Data, Analyses, Trends and Markets (continued)

II.D. Distressed Securities Markets and Trading

<i>Distressed Company Alert</i>	306
“Appendix A: Old Equity’s Chessboard – A Theoretical View”	314
by Henry F. Owsley and Peter S. Kaufman	
“Altman–Kuehne Distressed Debt Indexes and Related Default Analyses”	320
by Edward I. Altman and Brenda J. Kuehne	

III. Professional Retentions

Featuring lists of accountants, law firms, judges, financial advisors, claims agents, examiners, mediators and trustees involved in 2018 public company bankruptcies.

Professional Retentions	
Accounting Firms	328
Judges	330
Petitioning Counsel	335
All Counsel	339
Financial Advisory Firms	350
Investment Banking Firms	357
Claims Agents	361

IV. Academic Research

The following selection of academic articles and summaries may be of interest to the general bankruptcy practitioner.

“Preface–Corporate Financial Distress, Restructuring, and Bankruptcy”	366
by Edward I. Altman, Edith Hotchkiss, and Wei Wang	
“Bankruptcy as a Rubber Stamp”	370
by Katherine Waldock, Georgetown McDonough School of Business	

V. Information Guide

A directory of information including addresses; telephone numbers; descriptions of bankruptcy institutions, organizations and publications and computer resources, the Internet and other electronic services. This section also includes general background information on bankruptcy.

U.S. Bankruptcy Court System	
Bankruptcy Court Districts, Judges and Clerks	373
Electronic Court Information Systems	427
United States Trustees	435
Bankruptcy Institutions and Information	
Associations and Institutions	447
Government	455
Publications and Publishers.	461
General Information	
A Brief History of Bankruptcy	472
Glossary of Common Bankruptcy Terms	477
Outline of Events in a Business Bankruptcy	491
Typical Bankruptcy Forms and Fees	493

VI. Source Guide and Index

Sources	502
List of Contributors	503
Index	504