

# Sponsorship Opportunities

October 7-9, 2020

Austin, TX



## Join us in Austin!

We are excited to announce our 8th annual conference taking place this fall in Austin, TX, a vibrant city defined by live music, cuisine, culture, and beautiful scenery. It's a place beaming with personality, and we can't wait to experience it with you.

To our attendees, we will be delivering a rewarding experience focused on the continued optimization of the technology we provide to them, practice management strategies, and an under-the-hood look at our vision for the future of financial advice. Most importantly, we look forward to deepening our relationships with our loyal clients in person.

For our Sponsors, this is an incredible opportunity to showcase our partnerships and build community among the best and brightest in our industry. We are expecting record attendance this year, and we are constructing an agenda that offers you even more time for attendee engagement. Finally, what would a great conference be without a rockin' evening event that takes advantage of what this incredible city has to offer? We have that covered.

We would like for you, our friends and partners, to support our conference and enjoy the opportunity to build new relationships in a fun and high-energy environment.

## Sponsorship Benefits:

- Ability to engage with hundreds of our loyal clients!
- Marketing, speaking and programming integration opportunities
- Brand association in a positive environment
- Great cross-section of principals, advisors, and business management executives



## For more information contact:

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# Sponsorship Levels

Due to the popularity of the event, only a limited number of sponsorship opportunities are extended each year to premier vendor and technology partners that best represent the interests of our clients and prospects.

Platinum	Gold	Silver
<b>\$25,000</b>	<b>\$15,000</b>	<b>\$7,500</b>
<ul style="list-style-type: none"> <li>• Exhibit booth</li> <li>• General session</li> <li>• Panelist session</li> <li>• 4 conference attendees</li> <li>• Logo and link to your website on conference website</li> </ul>	<ul style="list-style-type: none"> <li>• Exhibit booth</li> <li>• Panelist session</li> <li>• Lunch sponsor</li> <li>• 2 conference attendees</li> <li>• Logo and link to your website on conference website</li> </ul>	<ul style="list-style-type: none"> <li>• Exhibit booth</li> <li>• Break sponsor</li> <li>• 2 conference attendees</li> <li>• Logo and link to your website on conference website</li> </ul>

Additional Opportunities	
<ul style="list-style-type: none"> <li>• <b>Cocktail Reception (Day 1):</b> \$7,000</li> <li>• <b>Dinner &amp; Evening Entertainment (Day 2):</b> \$14,000</li> <li>• <b>Beer or Bourbon Tasting (Day 2):</b> \$5,000</li> <li>• <b>Breakfast (Day 2 or 3):</b> \$3,500</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Lanyards:</b> \$3,500</li> <li>• <b>Wifi:</b> \$3,500</li> <li>• <b>Hotel Keycards:</b> \$3,500</li> <li>• <b>Conference Tote Bags:</b> \$3,500</li> </ul>