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INFORMED

# REGIONAL FE ANALYTICS MASTERCLASS & ADVISER FORUMS 2017

## Evaluating, Minimising and Managing Risk

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|---------------|--|
| 09.00         | <i>Registration and coffee</i>   |
| 09:30         | Welcome  |
| 09.30 – 10.00 | Results of the FE Adviser Perception of Risk Survey  |
| 10.00 – 10.30 | Investment Propositions – managing the risks<br>ComplyMe look at how to create and maintain a good investment proposition                                  |
| 10.30 – 11.00 | Introducing FE Analytics+ Investment Planner<br>How to create a robust and repeatable investment process whatever your investment proposition              |
| 11.00– 11.30  | Training Part 1 – Analytics+ Investment Planner<br>A tour of the new tool in FE Analytics  |
| 11.30 – 11.50 | <i>Coffee/tea break and networking</i>   |
| 11.50 – 12.30 | Training Part 2 – Analysing and monitoring risk using FE Analytics<br>Learn how FE Analytics can help you track and monitor risk on behalf of your clients |
| 12.30 – 13.30 | <i>Lunch and networking</i>  |